

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	49,320,000
Minimum outstanding during the period:	\$	27,960,000
Amount outstanding at the end of the period:	\$	49,320,000
Change in Balance for the period:	\$	21,360,000
Average CP Interest rate for the period:		3.6838%
Authorized Projects (Series A-1):	\$	98,835,000
Authorization remaining (Series A-1):	\$	1,165,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	206,291	3,709
Fleet Vehicles	NB001	35,060,000	15,720,000	19,340,000	9,611,680	9,728,320
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,908	853,092
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	3,560,000	3,212,000	1,280,901	1,931,099
Law Enforcement - Detention Control System Upgrade	NI020	20,760,000	18,153,000	2,607,000	1,901,037	705,963
Security Infrastructure Installation & Upgrade	NI022	22,920,000	20,630,000	2,290,000	380,916	1,909,084
Networking Repair Replace Project Phase 2	NI009	17,460,000	12,615,000	4,845,000	1,745,520	3,099,480
Law Enforcement Radio Replacement Program	NI025	38,765,000	32,590,000	6,175,000	6,036,454	138,546
Infrastructure Enhancements Replacement - Phase 2	NI008	15,470,000	14,360,000	1,110,000	406,372	703,628
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	175,856	114,144
Telephone System Repair Replace	NI026	5,645,000	3,605,000	2,040,000	1,129,708	910,292
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	2,592,787	617,213
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	1,333,630	16,370
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	396,762	1,298,238
Application Repair and Replacement	NI032	6,205,000	1,795,000	4,410,000	3,203,814	1,206,186
Fleet Services and Equipment	NI034	1,990,000	340,000	1,650,000	867,579	782,421
311 Implementation	NI033	12,335,000	11,405,000	930,000	959,865	(29,865)
AFIS Replacement	NI031	3,345,000	865,000	2,480,000	1,159,453	1,320,547
PCS Monitoring and Equipment	N2002	2,765,000	1,400,000	1,365,000	925,001	439,999

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	545,031	134,969
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	638,186	46,814
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
ERP Enhanced Automation	ERPENHANCEDRPT	13,840,000	12,260,000	1,580,000	1,340,908	239,092
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	846,916	158,084
Elections Administration Transition	ELECTADMINIT	1,125,000	474,000	651,000	191,620	459,380
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	5,070,000	20,000	5,050,000	20,874	5,029,126
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
CP Vehicle Funding	NB001	855,000	-	855,000	643,216	211,784
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	1,227,032	6,132,968
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	1,565,000	215,000	126,446	88,554
Electronic Document Management	NI037	3,375,000	2,210,000	1,165,000	874,754	290,246
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Computer Replacement	NI040	1,675,000	1,395,000	280,000	44,861	235,139
Electric Vehicle Pilot	NI041	2,760,000	-	2,760,000	889,774	1,870,226
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	3,505,000	5,310,000	4,250,437	1,059,563
Election Management System	ELECTION_SYSTEM	-	-	-	-	-
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	685,126	539,874
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	6,385,000	-	6,385,000	365,945	6,019,055
P2P (Procure to Pay) Invoice Intake Integration	NI045	900,000	-	900,000	613,850	286,150
Commissioners Court Relocation - IT Equipment	NI046	225,000	-	225,000	4,187	220,813
Excess Draw					180,509	(180,509)
TOTALS		273,657,000	174,822,000	98,835,000	49,320,000	49,515,000

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,940,000	30,000,000	38,940,000	(15,795,893)	54,735,893
Cost of Issuance	90110	40,000	-	40,000	3,000	37,000
Excess Draw					14,786,720	(14,786,720)
TOTALS		70,000,000	30,000,000	40,000,000	-	40,000,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 121,420,000
Minimum outstanding during the period:	\$ 14,420,000
Amount outstanding at the end of the period:	\$ 15,380,000
Change in Balance for the period:	\$ 960,000
Average CP Interest rate for the period:	3.6200%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	708,881,000	349,170,000	359,711,000	12,013,017	347,697,983
Cost of Issuance	90110	289,000	-	289,000	250,672	38,328
Excess Draw					3,116,311	(3,116,311)
TOTALS		709,170,000	349,170,000	360,000,000	15,380,000	344,620,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 1,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.6000%
Authorized Projects (Series C-2):	\$ 200,000,000
Remaining Amount (Series C-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,765,000	1,000,000	199,765,000	(957,396)	200,722,396
Cost of Issuance	90110	235,000	-	235,000	228,205	6,795
Excess Draw					729,191	(729,191)
TOTALS		201,000,000	1,000,000	200,000,000	-	200,000,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	77,020,000
Minimum outstanding during the period:	\$	5,680,000
Amount outstanding at the end of the period:	\$	17,520,000
Change in Balance for the period:	\$	11,840,000
Average CP Interest rate for the period:		3.6331%
Authorized Projects (Series D):	\$	127,491,000
Authorization remaining (Series D):	\$	72,509,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	22,720,000	16,380,000	6,390,711	9,989,289
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	5,480,000	205,000	15,999	189,001
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	6,855,000	4,295,000	2,560,000	2,908	2,557,092
Building Repair & Replacement	MF0FR, MF11H	43,270,000	41,720,000	1,550,000	14,443	1,535,557
Roof Repair and Replacement (Various Facilities)	MF0ROOFS	21,360,000	20,260,000	1,100,000	912	1,099,088
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	11,670,000	10,220,000	1,450,000	5,005	1,444,995
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	24,275,000	20,450,000	3,825,000	191,341	3,633,659
Harris County Juvenile Probation Detention	MF0G2	7,860,000	7,085,000	775,000	11,728	763,272
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	6,060,000	3,440,000	93,354	3,346,646
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,880,000	25,000	2,954	22,046
Criminal Justice Center Renovation	MF0W0	16,825,000	15,940,000	885,000	4,652	880,348
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	530,000	4,515,000	7,944	4,507,056
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	2,200,000	2,115,000	1,679	2,113,321
Annex Security	MF0ZM	1,475,000	1,305,000	170,000	4,822	165,178
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	4,375,000	2,040,000	90,606	1,949,394
CTS Radio Network	MF13C	250,000	85,000	165,000	3,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,935,000	1,695,000	4,955	1,690,045
Renovation of Atascocita Branch	MF1JP	1,000,000	795,000	205,000	4,741	200,259
IFS Facility Modifications	MF1JR	1,160,000	1,115,000	45,000	4,381	40,619
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	55,000	445,000	2,183	442,817

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
IFS Equipment	N2001	5,750,000	4,645,000	1,105,000	206,317	898,683
Parks *	Various	60,000,000	46,210,000	13,790,000	107,085	13,682,915
4290 Cypress Hill	MF121	1,170,000	1,160,109	9,891	-	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	600,000	400,000	896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
Building Consolidation	DOWNTOWN_BLDG	62,000,000	43,367,000	18,633,000	1,083,991	17,549,009
County Clerk Voting Machines	VOTING_MACHINES	48,960,000	47,565,000	1,395,000	29,949	1,365,051
Environmental Remediation of County Owned Tracts located along Buffalo	BUFFALOBAYOU_P2	760,000	400,000	360,000	49,914	310,086
FY22 Rollover Furniture	DEPT_ROLLOVR	835,000	500,000	335,000	21,353	313,647
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	55,000	10,000	2,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	2,639,891	2,595,109	772,633	1,822,476
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	377,211	1,262,789
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	7,900,000	1,780,000	109,854	1,670,146
Outfall Repair and Replacement	CE_OUTFALLS	7,635,000	5,075,000	2,560,000	871,278	1,688,722
Law Enforcement Personnel Equipment	LAWEQUIP	2,955,000	1,180,000	1,775,000	182,438	1,592,562
HRRM Employee Clinic Relocation	MF11H, 1310_PRAIRIE	835,000	-	835,000	492,363	342,637
Fleet Vehicles (continuous)	NB001	54,000,000	45,300,000	8,700,000	2,013,097	6,686,903
Energy Infrastructure Pilot	SOLARSTORAGE	200,000	-	200,000	182,700	17,300
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	45,208	59,792
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
Juvenile Probation Facility Upgrade	MF11G	1,000,000	1,000,000	-	-	-
El Franco Lee Plaza	EL_FRANCOLEE_PK	1,965,000	1,965,000	-	-	-
District Clerk Office Civil Courthouse Renovations	100001000001082	35,000	35,000	-	-	-
HCSO-CSI/Crime Lab - Relocation	HCSO_CSI	520,000	520,000	-	-	-
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovation	MF1DT	235,000	235,000	-	-	-
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	60,000	-	-	-
Replacing 2nd & 3rd Floor Workstations in Administration Building	MF1ER	615,000	615,000	-	-	-
Tax Office Branch Renovations	MF1ER	285,000	285,000	-	-	-
New District Criminal and Probate Court Renovation - Phase 1	MF0ZM	575,000	575,000	-	-	-
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_COURT	2,500,000	-	2,500,000	846,333	1,653,667
Training Classroom	FMO_TRAIN	300,000	-	300,000	35,000	265,000
Multi-Purpose Burn/Tactical Building and Flash Chamber	FMO_BURN	400,000	-	400,000	14,716	385,284
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	910,000	-	910,000	481,073	428,927
1010 Lamar Renovations - Phase 1	1010_LAMAR	21,500,000	2,600,000	18,900,000	2,337,225	16,562,775
Riverside Health and Safety Complex - Phase 3	RIVERSIDE_HSC	1,500,000	-	1,500,000	-	1,500,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Excess Draw					299,556	(299,556)
TOTALS		538,498,000	411,007,000	127,491,000	17,520,000	109,971,000

* Voters Authorized

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	42,785,000
Minimum outstanding during the period:	\$	4,835,000
Amount outstanding at the end of the period:	\$	37,335,000
Change in Balance for the period:	\$	32,500,000
Average CP Interest rate for the period:		3.6826%
Authorized Projects (Series D-2):	\$	167,993,000
Authorization remaining (Series D-2):	\$	132,007,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	21,290,000	225,000	65,065	159,935
PETS Facility Furniture	MF0G0	4,300,000	4,300,000	-	-	-
Plumbing Repair and Replacement	MF0Z6	85,000	85,000	-	-	-
Youth Services Center Renovation	100001000001204	130,000	130,000	-	-	-
Nance Parking Lot	MF0GP	2,137,000	2,131,996	5,004	-	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,920,000	80,000	1,431	78,569
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	(9,270,342)	30,836,342
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	13,420,000	4,325,000	154,626	4,170,374
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	2,710,000	1,320,000	(1,454,462)	2,774,462
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	470,000	690,000	966	689,034
Masterplan and Studies	MF1AF	1,850,000	1,150,000	700,000	2,730	697,270
LED Light Conversion	MF1AX	5,010,000	2,173,004	2,836,996	100,898	2,736,098
Detention Facility Repair and Upgrade	MF1DT	40,900,000	40,660,000	240,000	3,932	236,068
Adult Detention Facility Renovation & Upgrade	DET_FACLT	15,000,000	-	15,000,000	-	15,000,000
Commissioner's Court Relocation	MF1ER	7,930,000	6,535,000	1,395,000	29,993	1,365,007
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	864,857	380,143
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	6,185,000	535,000	331,691	203,310
Annex Security	MF0ZM	4,805,000	3,445,000	1,360,000	10,004	1,349,996
Roof repair and Replacement	MF0ROOFS	13,410,000	12,895,000	515,000	3,138	511,862
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	237,244	622,756

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Juvenile Probation Repairs	MF0G2	10,385,000	7,910,000	2,475,000	504,400	1,970,600
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	378,211	656,789
1310 Franklin Jail Demolition	MF035_1301JAIL	1,250,000	545,000	705,000	3,117	701,883
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	3,980,000	7,820,000	350,729	7,469,271
Hay Center Design	100001000001036	980,000	510,000	470,000	347,931	122,069
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	948,442	1,558
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	359,270	205,730
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	3,630,000	2,645,000	227,327	2,417,673
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Cost of Issuance	CP_D2	190,000	-	190,000	178,447	11,553
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	6,870,000	-	6,870,000	86,967	6,783,033
South Central Plant Upgrade	MF0TV	15,000,000	6,300,000	8,700,000	216,429	8,483,571
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	415,000	-	415,000	-	415,000
Thomas Street Facility – Renovations and Upgrades – Phase 1	THOMAS_STR	300,000	-	300,000	12,189	287,811
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	13,000,000	-	13,000,000	4,928,494	8,071,506
Control Systems Repair and Replacement Countywide	CTRL_SYSTMS	1,570,000	-	1,570,000	109,002	1,460,998
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	-	1,200,000	779,778	420,222
2022 Public Safety Bond *	FY22_BOND	2,000,000	-	2,000,000	-	2,000,000
3315 Delano Street Real Estate Purchase	DELANO_PUR	4,050,000	-	4,050,000	4,028,367	21,633
CAO Matter Management System	MMS_CAO_2024	905,000	-	905,000	249,656	655,344
Family Law Center Renovation - Demolition	MF0G1	1,020,000	-	1,020,000	-	1,020,000
1910 Courthouse Structure Enhancement	1910_CRT_HSE	2,000,000	-	2,000,000	-	2,000,000
IFS New Elevator Installation	IFS_ELEVTR_PROJ	675,000	-	675,000	19,440	655,560
HCSO Swift Water Training Facility *	HCSO_SWIFT_WTR	445,000	-	445,000	21,034	423,966
PHS Wastewater Sampler Procurement	WASTE_WATER	1,550,000	-	1,550,000	123,258	1,426,742
HC Pollution Control Clean Lab	HCPC_CLEAN_LAB	350,000	-	350,000	-	350,000
HCSO Patrol District V Relocation	HCSO_DIST_5	5,050,000	-	5,050,000	4,500	5,045,500

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
HCSO Patrol District VI Expansion	HCSO_DIST_6	2,600,000	-	2,600,000	1,997,930	602,070
JP 5-2 Unit 6 Mediation Room Renovation	JP5_MEDIATION	65,000	-	65,000	35,552	29,448
Morales Warehouse Construction	MORALES_OFFICE	8,275,000	-	8,275,000	656,737	7,618,263
Atascocita Complex Infrastructure Improvements	ATASCOCITA	-	-	-	-	-
Public Safety Bond Project Administration *	PROJ_ADMIN	200,000	-	200,000	-	200,000
Response to Active Shooter Training Facility *	ACTIVE_SHTR	110,000	-	110,000	-	110,000
Precision Driving Course *	DRIVE_RANGE	130,000	-	130,000	-	130,000
Vehicle Crimes Processing Facility *	VEHCL_CRIME	70,000	-	70,000	-	70,000
Academy Firearms Complex *	FIREARM_COMP	30,000	-	30,000	-	30,000
Training Academy Expansion *	ACADEMY_EXP	280,000	-	280,000	-	280,000
Riverside Revitalization	MF1GW	-	-	-	-	-
County Clerk Voting Machines	VOTING_MACHINES	26,255,000	-	26,255,000	24,242,703	2,012,297
HCSO Helicopter Purchase	HELICOPTER_24	4,000,000	-	4,000,000	4,000,000	-
Excess Draw					1,553,271	(1,553,271)
TOTALS		409,967,000	241,974,000	167,993,000	37,335,000	130,658,000

* Voters Authorized

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 3,030,000
Minimum outstanding during the period:	\$ 920,000
Amount outstanding at the end of the period:	\$ 3,030,000
Change in Balance for the period:	\$ 2,110,000
Average CP Interest rate for the period:	3.5391%
Authorized Projects (Series D-3):	\$ 25,120,000
Authorization remaining (Series D-3):	\$ 174,880,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road Bonds Retainage	Various Roads				(1,262,701)	
Non-Voted CP for Commissioners Court						
<i>~1st Category "general use"</i>						
County Judge	Various	910,000	-	910,000	392,970	517,030
Comm Pct 1	Various	7,495,000	-	7,495,000	-	7,495,000
Comm Pct 2	Various	325,000	-	325,000	-	325,000
Comm Pct 3	Various	6,945,000	-	6,945,000	452,824	6,492,176
Comm Pct 4	Various	400,000	-	400,000	-	400,000
<i>~2nd Category "vehicles & equipment"</i>						
Comm Pct 1	Various	2,500,000	-	2,500,000	-	2,500,000
Comm Pct 2	Various	2,500,000	-	2,500,000	2,215,402	284,598
Comm Pct 3	Various	2,500,000	920,000	1,580,000	575,281	1,004,719
Comm Pct 4	Various	2,465,000	-	2,465,000	650,922	1,814,078
Excess Draw					5,302	(5,302)
TOTALS		26,040,000	920,000	25,120,000	3,030,000	20,827,299

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(29,802,890)	29,802,890
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	(163,430,055)	663,430,055
Excess Draw - 2015 Election					29,802,890	(29,802,890)
Excess Draw - 2018 Election					163,430,055	(163,430,055)
TOTALS		1,548,000,000	1,048,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	34,197,110
Unspent Balance	<u>\$ 29,802,890</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	51,569,945
Unspent Balance	<u>\$ 163,430,055</u>

The Series H Commercial Paper is for the purpose of:
 To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series H-2):	\$	200,000,000
Authorization remaining (Series H-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	(882)	200,000,882
Excess Draw - 2018 Election					882	(882)
TOTALS		224,225,000	24,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	19,640,000
Minimum outstanding during the period:	\$	19,640,000
Amount outstanding at the end of the period:	\$	19,640,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		3.5210%
Authorized Projects (Series J-1):	\$	20,080,000
Authorization remaining (Series J-1):	\$	29,920,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP J1	435,000	260,000.00	175,000	172,705	2,295
CDBG-DR Projects	CDBG-DR	25,290,000	7,840,000.00	17,450,000	17,423,373	26,627
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_N1CP	2,035,000	-	2,035,000	2,035,000.00	-
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_NON1	420,000	-	420,000	-	420,000
Excess Draw					8,922	(8,922)
TOTALS		28,180,000	8,100,000	20,080,000	19,640,000	440,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 26,150,000
Minimum outstanding during the period:	\$ 6,270,000
Amount outstanding at the end of the period:	\$ 26,150,000
Change in Balance for the period:	\$ 19,880,000
Average CP Interest rate for the period:	3.4019%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	356,930,000	156,930,000	200,000,000	26,148,621	173,851,379
Excess Draw					1,379	(1,378.68)
TOTALS		356,930,000	156,930,000	200,000,000	26,150,000	173,850,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 4th Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 36,230,000
Minimum outstanding during the period:	\$ 18,670,000
Amount outstanding at the end of the period:	\$ 36,230,000
Change in Balance for the period:	\$ 17,560,000
Average CP Interest rate for the period:	3.4810%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	211,500,000	61,500,000	150,000,000	36,227,441	113,772,559
Excess Draw					2,559	(2,559)
TOTALS		211,500,000	61,500,000	150,000,000	36,230,000	113,770,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.