

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 81,360,000
Minimum outstanding during the period:	\$ 27,535,000
Amount outstanding at the end of the period:	\$ 27,535,000
Change in Balance for the period:	\$ (0)
Average CP Interest rate for the period:	2.7395%
Authorized Projects (Series A-1):	\$ 45,545,000
Authorization remaining (Series A-1):	\$ 54,455,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	206,291	3,709
Fleet Vehicles	NB001	56,780,000	54,582,218	2,197,782	35,226	2,162,556
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,973	853,027
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	4,560,000	2,212,000	376,263	1,835,737
Law Enforcement - Detention Control System Upgrade	NI020	20,760,000	20,153,000	607,000	389,874	217,126
Security Infrastructure Installation & Upgrade	NI022	23,420,000	22,630,000	790,000	386,739	403,261
Networking Repair Replace Project Phase 2	NI009	19,320,000	17,615,000	1,705,000	905,583	799,417
Law Enforcement Radio Replacement Program	NI025	45,235,000	44,590,000	645,000	396,960	248,040
Infrastructure Enhancements Replacement - Phase 2	NI008	16,940,000	14,360,000	2,580,000	2,481,677	98,323
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	277,844	12,156
Telephone System Repair Replace	NI026	5,645,000	4,605,000	1,040,000	802,321	237,679
Cyber Security - Phase 2	NI007	6,080,000	5,165,000	915,000	915,983	(983)
Data Center Expansion	DCE01	2,350,000	2,000,000	350,000	343,561	6,439
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	401,162	1,293,838
Application Repair and Replacement	NI032	6,205,000	5,795,000	410,000	330,752	79,248
Fleet Services and Equipment	NI034	2,540,000	1,340,000	1,200,000	439,075	760,925
311 Implementation	NI033	12,335,000	11,405,000	930,000	935,930	(5,930)
AFIS Replacement	NI031	2,725,000	2,725,000	-	-	-
PCS Monitoring and Equipment	N2002	2,990,000	2,400,000	590,000	356,616	233,384
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	596,477	83,523

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	638,186	46,814
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
ERP Enhanced Automation	ERPENHANCEDRPT	14,740,000	14,260,000	480,000	294,500	185,500
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	849,860	155,140
Elections Administration Transition	ELECTADMINIT	1,125,000	474,000	651,000	294,586	356,414
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	5,070,000	3,020,000	2,050,000	961,635	1,088,365
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
CP Vehicle Funding	NB001	855,000	855,000	-	-	-
eCitation with Digital Signatures	NI036	7,360,000	6,600,000	760,000	568,875	191,125
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	1,565,000	215,000	126,446	88,554
Electronic Document Management	NI037	4,250,000	4,250,000	-	-	-
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	1,445,000	-	1,445,000	301,894	1,143,106
Computer Replacement	NI040	1,602,782	1,602,782	-	-	-
Electric Vehicle Pilot	NI041	3,850,000	-	3,850,000	2,333,920	1,516,080
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	7,505,000	1,310,000	622,285	687,715
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	912,102	312,898
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	6,385,000	5,000,000	1,385,000	1,380,459	4,541
P2P (Procure to Pay) Invoice Intake Integration	NI045	900,000	-	900,000	876,425	23,575
Commissioners Court Relocation - IT Equipment	NI046	225,000	-	225,000	187,633	37,367
Countywide Hardware Purchase	NI049	6,072,218	-	6,072,218	5,233,809	838,409
Enhanced Security Technologies at 1001 Preston	100001000001744	495,000	-	495,000	-	495,000
Contract Lifecycle Management System	NI053	1,120,000	-	1,120,000	68,640	1,051,360
Excess Draw					14,488	(14,488)
TOTALS		317,792,000	272,247,000	45,545,000	27,535,000	18,010,000

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 4,750,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 4,750,000
Change in Balance for the period:	\$ 4,750,000
Average CP Interest rate for the period:	2.4674%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,955,000	30,000,000	38,955,000	3,714,849	35,240,151
Cost of Issuance	90110	25,000	-	25,000	25,000	-
Excess Draw					3,979	(3,979)
TOTALS		70,000,000	30,000,000	40,000,000	4,750,000	35,250,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 78,810,000
Minimum outstanding during the period:	\$ 60,710,000
Amount outstanding at the end of the period:	\$ 78,810,000
Change in Balance for the period:	\$ 18,100,000
Average CP Interest rate for the period:	2.7089%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	790,406,000	430,670,000	359,736,000	78,535,846	281,200,154
Cost of Issuance	90110	264,000	-	264,000	264,000	-
Excess Draw					10,154	(10,154)
TOTALS		790,670,000	430,670,000	360,000,000	78,810,000	281,190,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 3,880,000
Minimum outstanding during the period:	\$ 3,480,000
Amount outstanding at the end of the period:	\$ 3,880,000
Change in Balance for the period:	\$ 400,000
Average CP Interest rate for the period:	2.5556%
Authorized Projects (Series C-2):	\$ 200,000,000
Remaining Amount (Series C-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,770,000	1,000,000	199,770,000	3,550,795	196,219,205
Cost of Issuance	90110	230,000	-	230,000	230,000	-
Excess Draw					99,205	(99,205)
TOTALS		201,000,000	1,000,000	200,000,000	3,880,000	196,120,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	64,225,000
Minimum outstanding during the period:	\$	43,185,000
Amount outstanding at the end of the period:	\$	64,225,000
Change in Balance for the period:	\$	21,040,000
Average CP Interest rate for the period:		2.6976%
Authorized Projects (Series D):	\$	195,081,000
Authorization remaining (Series D):	\$	4,919,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	34,570,000	4,530,000	1,198,089	3,331,911
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	5,480,000	205,000	162,160	42,840
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	14,025,000	5,895,000	8,130,000	1,347,332	6,782,668
Building Repair & Replacement	MF0FR, MF11H	43,270,000	43,270,000	-	331,357	(331,357)
Roof Repair and Replacement (Various Facilities)	MF0ROOFS	24,200,000	20,260,000	3,940,000	790,445	3,149,555
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	16,175,000	10,220,000	5,955,000	330,052	5,624,948
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	24,275,000	23,000,000	1,275,000	225,540	1,049,460
Harris County Juvenile Probation Detention	MF0G2	7,860,000	7,485,000	375,000	292,635	82,365
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	6,560,000	2,940,000	367,647	2,572,353
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,880,000	25,000	19,048	5,952
Criminal Justice Center Renovation	MF0W0	16,825,000	15,940,000	885,000	79,398	805,602
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	530,000	4,515,000	144,723	4,370,278
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	2,700,000	1,615,000	151,788	1,463,212
Annex Security	MF0ZM	1,475,000	1,305,000	170,000	4,822	165,178
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	4,975,000	1,440,000	27,883	1,412,117
CTS Radio Network	MF13C	250,000	85,000	165,000	3,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	2,385,000	1,245,000	205,772	1,039,228
Atascocita Branch Library Renovation	MF1JP	1,360,000	795,000	565,000	270,996	294,004
IFS Facility Modifications	MF1JR	1,160,000	1,115,000	45,000	79,693	(34,693)
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	55,000	445,000	8,955	436,045
IFS Equipment	N2001	8,890,000	5,195,000	3,695,000	1,140,527	2,554,473

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parks *	Various	60,000,000	49,510,000	10,490,000	971,261	9,518,739
4290 Cypress Hill	MF121	1,170,000	1,160,109	9,891	-	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	600,000	400,000	896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
Building Consolidation	DOWNTOWN_BLDG	62,000,000	52,567,000	9,433,000	1,285,528	8,147,472
County Clerk Voting Machines	VOTING_MACHINES	48,960,000	47,565,000	1,395,000	653,452	741,548
Environmental Remediation of County Owned Tracts located along Buffa	BUFFALOBAYOU_P2	760,000	400,000	360,000	110,226	249,774
FY22 Rollover Furniture	DEPT_ROLLOVR, HCPL_CIP	835,000	500,000	335,000	(127,498)	462,498
Concrete Paving for Training Prop Expansion	HCFO PROJ	65,000	55,000	10,000	2,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	3,539,891	1,695,109	771,605	923,504
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	82,688	1,422,312
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	500,000	1,140,000	283,145	856,855
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	11,610,000	9,050,000	2,560,000	972,838	1,587,162
Outfall Repair and Replacement	CE_OUTFALLS	7,635,000	7,275,000	360,000	186,949	173,051
Law Enforcement Personnel Equipment	LAWEQUIP	3,955,000	2,180,000	1,775,000	339,119	1,435,881
Fleet Vehicles (continuous) **	NB001	105,825,000	50,955,000	54,870,000	29,386,215	25,483,785
Energy Infrastructure Pilot	SOLARSTORAGE	5,690,000	-	5,690,000	3,687,007	2,002,993
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	45,208	59,792
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	2,500,000	2,400,000	100,000	26,950	73,050
Training Classroom	FMO_TRAIN	300,000	-	300,000	143,600	156,400
Multi-Purpose Burn/Tactical Building and Flash Chamber	FMO_BURN	2,600,000	-	2,600,000	238,139	2,361,861
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	2,000,000	600,000	1,400,000	831,159	568,841
1010 Lamar Renovations - Phase 1	1010_LAMAR	21,500,000	7,680,000	13,820,000	7,900,576	5,919,424
Riverside Health and Safety Complex - Phase 3	RIVERSIDE_HSC	1,500,000	-	1,500,000	472,820	1,027,180
District Courts Technology Upgrades	100001000001653	325,000	-	325,000	155,992	169,008
Emergency Generators Installations	GENERATORS	3,020,000	-	3,020,000	510,218	2,509,782
CAO Delinquent Property Tax Division Call Center Expansion	CAO_PROPTAX_OFc	175,000	-	175,000	153,361	21,639
Annex 65 CJC 3rd Floor DCO Buildout - Criminal Intake	CJC_DC_3FLBO	70,000	-	70,000	66,313	3,687
AFIS Replacement **	NI031	205,000	-	205,000	205,000	-
Civil Document Control Workstations	CIV_DOC_CNTRL	75,000	-	75,000	61,192	13,808
DAO Forensic Workstation Replenishment	DA25-002	255,000	-	255,000	177,941	77,059
DCO Data Center UPS Upgrade	100001000001723	405,000	-	405,000	300	404,700
Precinct 7 Emergency Equipment Vehicle Purchase	100001000001760	145,000	-	145,000	140,475	4,525
Administration Building 4th Floor HCTO Buildout	100001000001761	730,000	-	730,000	111,730	618,271
Cyber Security **	NI007	2,765,000	-	2,765,000	-	2,765,000
Infrastructure Enhancements & Replacements **	NI008	1,000,000	-	1,000,000	-	1,000,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Networking Repair Replace **	NI009	2,105,000	-	2,105,000	-	2,105,000
Law Enforcement CAD/RMS **	NI019	650,000	-	650,000	-	650,000
Security Infrastructure Installation and Upgrades **	NI022	2,475,000	-	2,475,000	44,276	2,430,724
Application Repair Replace **	NI032	2,000,000	-	2,000,000	39,561	1,960,439
311 Implementation **	NI033	1,070,000	-	1,070,000	-	1,070,000
eCitation with Digital Signature **	NI036	1,330,000	-	1,330,000	-	1,330,000
Electronic Document Management **	NI037	1,800,000	-	1,800,000	43,960	1,756,040
Electric Vehicle Pilot **	NI041	760,000	-	760,000	-	760,000
Law Enforcement Mobile Terminal (MDT) Replacement **	NI044	9,620,000	-	9,620,000	3,767,331	5,852,669
JWEB Modernization **	NI047	950,000	-	950,000	42,736	907,264
Countywide Software & Hardware Asset Management Program **	NI048	1,010,000	-	1,010,000	11,033	998,967
Mission Critical Systems to Cloud Disaster Recovery Infrastructure **	NI052	1,100,000	-	1,100,000	-	1,100,000
ERP Enhanced Automation and Reporting **	ERPENHANCEDRPT	2,075,000	-	2,075,000	71,810	2,003,190
DAO Van Purchase **	DA26-003	65,000	-	65,000	-	65,000
Law Enforcement FY2026 CIP Eligible Carryforward **	LE_CIP_FY26	3,230,000	-	3,230,000	2,458,740	771,260
Pending Research					741,083	(741,083)
Excess Draw					(123,286)	123,286
TOTALS		653,333,000	458,252,000	195,081,000	64,225,000	130,856,000

* Voters Authorized

** Short Term Asset

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	31,505,000
Minimum outstanding during the period:	\$	21,435,000
Amount outstanding at the end of the period:	\$	31,505,000
Change in Balance for the period:	\$	10,070,000
Average CP Interest rate for the period:		2.5292%
Authorized Projects (Series D-2):	\$	282,988,000
Authorization remaining (Series D-2):	\$	17,012,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	21,515,000	-	595,948	(595,948)
Nance Parking Lot	MF0GP	2,137,000	2,131,996	5,004	-	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,920,000	80,000	1,431	78,569
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	(3,943,395)	25,509,395
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	15,420,000	2,325,000	202,210	2,122,790
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	2,710,000	1,320,000	(614,918)	1,934,918
Downtown Complex System Repairs and Mitigation	MF0X2	5,470,000	470,000	5,000,000	26,807	4,973,193
Masterplan and Studies	MF1AF	1,850,000	1,150,000	700,000	2,730	697,270
LED Light Conversion	MF1AX	5,010,000	2,173,004	2,836,996	281,502	2,555,494
Detention Facility Repair and Upgrade	MF1DT	40,900,000	40,660,000	240,000	3,932	236,068
Adult Detention Facility Renovation & Upgrade	DET_FACLT	15,000,000	-	15,000,000	627,687	14,372,313
Commissioner's Court Relocation	MF1ER	7,930,000	6,535,000	1,395,000	413,256	981,744
Tririga Software Upgrade	MF1MC	4,000,000	3,555,000	445,000	64,857	380,143
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	6,185,000	535,000	372,837	162,164
Annex Security	MF0ZM	8,155,000	4,545,000	3,610,000	1,053,247	2,556,753
Roof repair and Replacement	MF0ROOFS	14,665,000	13,395,000	1,270,000	1,075,375	194,625
Building Repair and Replacement	MF11H	29,475,000	5,640,000	23,835,000	2,062,141	21,772,859
Juvenile Probation Repairs	MF0G2	20,135,000	9,410,000	10,725,000	1,145,715	9,579,285
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	1,095,000	535,000	105,547	429,453
1310 Franklin Jail Demolition	MF035_1301JAIL	1,250,000	545,000	705,000	280,632	424,368

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	6,880,000	4,920,000	486,847	4,433,153
Hay Center Design	100001000001036	2,835,000	510,000	2,325,000	1,199,874	1,125,126
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	1,000,000	50,000	48,442	1,558
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	359,270	205,730
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	4,630,000	1,645,000	620,609	1,024,391
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	6,870,000	900,000	5,970,000	628,450	5,341,550
South Central Plant Upgrade	MF0TV	15,000,000	13,800,000	1,200,000	568,879	631,121
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	415,000	-	415,000	398,180	16,820
Thomas Street Facility – Renovations and Upgrades – Phase 1	THOMAS_STR	300,000	-	300,000	23,960	276,040
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	13,000,000	12,300,000	700,000	178,007	521,993
Control Systems Repair and Replacement Countywide	CTRL_SYSMTS	2,625,000	-	2,625,000	1,121,326	1,503,674
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	1,000,000	200,000	183,927	16,073
2022 Public Safety Bond *	FY22_BOND	3,800,000	1,750,000	2,050,000	166,105	1,883,895
3315 Delano Street Real Estate Purchase	DELANO_PUR	4,050,000	4,000,000	50,000	28,367	21,633
CAO Matter Management System	MMS_CAO_2024	1,585,000	950,000	635,000	209,746	425,254
Family Law Center Renovation - Demolition	MF0G1	1,020,000	-	1,020,000	520,920	499,080
1910 Courthouse Structure Enhancement	1910_CRT_HSE	2,000,000	-	2,000,000	-	2,000,000
IFS New Elevator Installation	IFS_ELEVTR_PROJ	675,000	-	675,000	20,523	654,477
HCSO Swift Water Training Facility *	HCSO_SWIFT_WTR	7,000,000	50,000	6,950,000	173,884	6,776,116
PHS Wastewater Sampler Procurement	WASTE_WATER	1,550,000	-	1,550,000	277,358	1,272,642
HC Pollution Control Clean Lab	HCPC_CLEAN_LAB	350,000	-	350,000	-	350,000
HCSO Patrol District V Relocation *	HCSO_DIST_5	5,050,000	3,700,000	1,350,000	291,256	1,058,744
HCSO Patrol District VI Expansion *	HCSO_DIST_6	2,600,000	2,000,000	600,000	580,475	19,525
HCSO District 6 Expansion *	HCSO_DIST_6	600,000	-	600,000	-	600,000
JP 5-2 Unit 6 Mediation Room Renovation	JP5_MEDIATION	65,000	-	65,000	58,110	6,890
Morales Warehouse Construction	MORALES_OFFICE	8,275,000	4,900,000	3,375,000	91,410	3,283,590

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Public Safety Bond Project Administration *	PROJ_ADMIN	200,000	-	200,000	-	200,000
Response to Active Shooter Training Facility *	ACTIVE_SHTR	1,610,000	-	1,610,000	204,784	1,405,216
Precision Driving Course *	DRIVE_RANGE	1,630,000	-	1,630,000	522,301	1,107,699
Vehicle Crimes Processing Facility *	VEHCL_CRIME	1,070,000	-	1,070,000	357,162	712,838
Academy Firearms Complex *	FIREARM_COMP	3,240,000	-	3,240,000	258,390	2,981,610
Training Academy Expansion *	ACADEMY_EXP	1,280,000	-	1,280,000	117,608	1,162,392
County Clerk Voting Machines	VOTING_MACHINES	26,255,000	26,255,000	-	(2,250)	2,250
Juvenile Probation Charter School Shuttle Bus and Nance Parki	SHUTBUS_GY25	385,000	-	385,000	380,400	4,600
DAO Technology Advancement Initiative	DA25-001	2,840,000	-	2,840,000	235,731	2,604,269
Training Classroom	FMO_TRAIN	3,550,000	-	3,550,000	-	3,550,000
Plumbing Repair and Replacement	MF0Z6	1,990,000	-	1,990,000	4,958	1,985,042
Emergency Generators Installations	GENERATORS	18,035,000	-	18,035,000	116,830	17,918,170
6000 Chimney Rock Demo and Rebuild **	ANX19_BB_PRK	2,000,000	-	2,000,000	-	2,000,000
Threat Management Program	THREAT_VEHICLE	300,000	-	300,000	300,000	-
Annex 1 Renovation	ANNEX_RENO	770,000	-	770,000	536,491	233,509
Mobile Health Expansion - Mammography Unit	MOB_MAMMO	1,310,000	-	1,310,000	-	1,310,000
Harris Youth Shelter Kitchen Equipment Replacement	KITCH_EQUIP	45,000	-	45,000	-	45,000
100 Pasadena Blvd - Pasadena Town Square Mall Renovation	100PASADEN	21,000,000	8,590,000	12,410,000	10,067,095	2,342,905
HCSO Advanced Security Equipment	CJC_ATS	1,365,000	-	1,365,000	1,119,068	245,932
Body-Worn Cameras for the Juvenile Justice Facility	BWC_GY25	465,000	-	465,000	-	465,000
Annex M Comprehensive Renovations and Safety Upgrades	ANNEX_M	1,235,000	-	1,235,000	522,556	712,444
2727 El Camino Library and Auditorium	EL_CAMINO	2,555,000	-	2,555,000	-	2,555,000
Mobile Health Expansion - Dental Services	DENTAL_MOBILE	600,000	-	600,000	-	600,000
HCSO Mobile Command Post Replacement	HCSO_MBLCMD	6,000,000	-	6,000,000	-	6,000,000
HCSO Jail Facility Employee Chair Replacement	HCSO_DTCHAIRS	500,000	-	500,000	-	500,000
HCSO Aviation Hanger Purchase	HCSO_HANGER	3,600,000	-	3,600,000	3,268,094	331,906
Cyber Security **	NI007	235,000	-	235,000	112,500	122,500
Drone First Responder Program	HCSO_DRONE	200,000	-	200,000	-	200,000
DAO Building Renovations & Rehabilitation	DA26-001	895,000	-	895,000	-	895,000
DAO Intake & Discovery Cost Reduction Initiative	DA26-002	2,420,000	-	2,420,000	17,936	2,402,064
CJC 7th Floor Renovation	100001000001791	300,000	-	300,000	-	300,000
CAO 1010 Lamar Reallocation	CAO_1010LAMAR	3,200,000	-	3,200,000	1,008,843	2,191,157
HCED Bucket Truck	OPS_TRUCK	200,000	-	200,000	196,041	3,959

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Mosquito Control Chemical Storage Building Improvement	MC_STOR_BLDG	415,000	-	415,000	-	415,000
Jail Infrastructure Planning and Governance	JAILPLANNING	1,255,000	-	1,255,000	-	1,255,000
Harris County Courts Expansion	CRTS_EXPAN	24,000,000	-	24,000,000	-	24,000,000
PHS ULV Spray Units	ULV_SPRAYERS	105,000	-	105,000	-	105,000
Annex 24 - Building C Renovation	MVC_ANNEX24	115,000	-	115,000	-	115,000
Purchasing Warehouse Shelving Renovation	PUR_WAREHOUSE	135,000	-	135,000	-	135,000
Dental Health Services Expansion	DENTAL_EXPAN	155,000	-	155,000	-	155,000
Artificial Intelligence Program **	NI057	845,000	-	845,000	-	845,000
Electronic Medical Records System Replacement	EMR_REPLACE	3,690,000	-	3,690,000	-	3,690,000
Enterprise Technology Asset Hardware Program **	NI049	5,500,000	-	5,500,000	-	5,500,000
Solar for All	SFA_ASSET_DEV	5,605,000	-	5,605,000	-	5,605,000
LE - Radio Replacement **	NI025	8,350,000	-	8,350,000	-	8,350,000
Fleet Vehicles **	NB001	15,675,000	-	15,675,000	-	15,675,000
Excess Draw					7,235	(7,235)
TOTALS		607,267,000	324,279,000	282,988,000	31,505,000	251,483,000

* Voters Authorized

** Contains Short Term Asset

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 25,230,000
Minimum outstanding during the period:	\$ 14,440,000
Amount outstanding at the end of the period:	\$ 25,230,000
Change in Balance for the period:	\$ 10,790,000
Average CP Interest rate for the period:	2.5082%
Authorized Projects (Series D-3):	\$ 113,020,000
Authorization remaining (Series D-3):	\$ 86,980,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road Bonds Retainage	Various Roads				(282,955)	
2022 Park Bonds	Various Parks	23,895,000	-	23,895,000	3,191,688	20,703,312
Non-Voted CP for Commissioners Court						
~1st Category "general use"						
County Judge	Various	1,005,000	400,000	605,000	327,651	277,349
Comm Pct 1	Various	17,435,000	2,100,000	15,335,000	4,966,555	10,368,445
Comm Pct 2	Various	16,535,000	1,000,000	15,535,000	419,157	15,115,843
Comm Pct 3	Various	16,480,000	4,000,000	12,480,000	5,139,540	7,340,460
Comm Pct 4	Various	25,145,000	2,000,000	23,145,000	3,511,266	19,633,734
~2nd Category "vehicles & equipment"						
Comm Pct 1	Various	7,500,000	3,000,000	4,500,000	2,734,114	1,765,886
Comm Pct 2	Various	7,500,000	2,000,000	5,500,000	499,409	5,000,591
Comm Pct 3	Various	7,500,000	1,920,000	5,580,000	2,036,340	3,543,660
Comm Pct 4	Various	8,445,000	2,000,000	6,445,000	2,685,147	3,759,853
Excess Draw					2,088	(2,088)
TOTALS		131,440,000	18,420,000	113,020,000	25,230,000	87,507,045

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 26,510,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 26,510,000
Change in Balance for the period:	\$ 26,510,000
Average CP Interest rate for the period:	2.4403%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(21,029,706)	21,029,706
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	27,069,209	472,930,791
Excess Draw - 2015 Election					21,029,706	(21,029,706)
Excess Draw - 2018 Election					(559,209)	559,209
TOTALS		1,548,000,000	1,048,000,000	500,000,000	26,510,000	473,490,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	42,970,294
Unspent Balance	<u>\$ 21,029,706</u>

2018 Voted Authority (refunded by Flood 2023A Bonds)	\$ 221,000,000
Less Expenditures-to-date	221,559,209
Unspent Balance	<u>\$ (559,209)</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 44,270,000
Minimum outstanding during the period:	\$ 32,315,000
Amount outstanding at the end of the period:	\$ 44,270,000
Change in Balance for the period:	\$ 11,955,000
Average CP Interest rate for the period:	2.4543%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	44,265,623	155,734,377
Excess Draw - 2018 Election					4,377	(4,377)
TOTALS		224,225,000	24,225,000	200,000,000	44,270,000	155,730,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	10,360,000
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		2.7300%
Authorized Projects (Series J-1):	\$	930,000
Authorization remaining (Series J-1):	\$	49,070,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	435,000	260,000	175,000	175,000	-
CDBG-DR Projects	CDBG-DR	25,290,000	27,480,000	(2,190,000)	(2,216,627)	26,627
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_N1CP	2,525,000	-	2,525,000	2,035,000	490,000
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_NON1	420,000	-	420,000	-	420,000
Excess Draw					6,627	(6,627)
TOTALS		28,670,000	27,740,000	930,000	-	930,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 13,760,000
Minimum outstanding during the period:	\$ 3,370,000
Amount outstanding at the end of the period:	\$ 13,760,000
Change in Balance for the period:	\$ 10,390,000
Average CP Interest rate for the period:	2.5427%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	460,200,000	260,200,000	200,000,000	13,758,009	186,241,991
Excess Draw					1,991	(1,991.35)
TOTALS		460,200,000	260,200,000	200,000,000	13,760,000	186,240,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 2nd Quarter FY 2026

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 3,390,000
Minimum outstanding during the period:	\$ 470,000
Amount outstanding at the end of the period:	\$ 3,390,000
Change in Balance for the period:	\$ 2,920,000
Average CP Interest rate for the period:	2.4506%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	272,580,000	122,580,000	150,000,000	3,382,899	146,617,101
Excess Draw					7,101	(7,101)
TOTALS		272,580,000	122,580,000	150,000,000	3,390,000	146,610,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.