# Harris County, Texas
## General Obligation Commercial Paper Notes, Series A-1
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 31,295,000 |
| Minimum outstanding during the period: | $ | 27,535,000 |
| Amount outstanding at the end of the period: | $ | 31,295,000 |
| Change in Balance for the period: | $ | 3,760,000 |
| Average CP Interest rate for the period: | | 2.4731% |
| Authorized Projects (Series A-1): | $ | 76,985,000 |
| Authorization remaining (Series A-1): | $ | 23,015,000 |

### Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Video Conferencing | NI012 | 840,000 | 630,000 | 210,000 | 206,291 | 3,709 |
| Fleet Vehicles | NB001 | 72,455,000 | 54,582,218 | 17,872,782 | 1,461,208 | 16,411,574 |
| Jail Management System Phase 2 | NI011 | 4,800,000 | 3,450,000 | 1,350,000 | 496,973 | 853,027 |
| Law Enforcement - CAD/RMS Replacement | NI019 | 7,422,000 | 4,560,000 | 2,862,000 | 376,263 | 2,485,737 |
| Law Enforcement - Detention Control System Upgrade | NI020 | 20,760,000 | 20,153,000 | 607,000 | 413,214 | 193,786 |
| Security Infrastructure Installation & Upgrade | NI022 | 23,420,000 | 22,630,000 | 790,000 | 584,665 | 205,335 |
| Networking Repair Replace Project Phase 2 | NI009 | 21,520,000 | 17,615,000 | 3,905,000 | 919,779 | 2,985,221 |
| Law Enforcement Radio Replacement Program | NI025 | 53,585,000 | 44,590,000 | 8,995,000 | 396,960 | 8,598,040 |
| Infrastructure Enhancements Replacement - Phase 2 | NI008 | 18,770,000 | 14,360,000 | 4,410,000 | 2,481,677 | 1,928,323 |
| Infrastructure UPS Replacement - Phase 2 | NI015 | 315,000 | 25,000 | 290,000 | 277,844 | 12,156 |
| Telephone System Repair Replace | NI026 | 5,645,000 | 4,605,000 | 1,040,000 | 802,321 | 237,679 |
| Cyber Security - Phase 2 | NI007 | 6,080,000 | 5,165,000 | 915,000 | 915,983 | (983) |
| Data Center Expansion | DCE01 | 2,350,000 | 2,000,000 | 350,000 | 343,561 | 6,439 |
| Cite and Release | NI030 | 2,940,000 | 1,245,000 | 1,695,000 | 401,162 | 1,293,838 |
| Application Repair and Replacement | NI032 | 6,205,000 | 5,795,000 | 410,000 | 349,723 | 60,277 |
| Fleet Services and Equipment | NI034 | 2,540,000 | 1,340,000 | 1,200,000 | 509,809 | 690,191 |
| 311 Implementation | NI033 | 12,335,000 | 11,405,000 | 930,000 | 944,825 | (14,825) |
| PCS Monitoring and Equipment | N2002 | 2,990,000 | 2,400,000 | 590,000 | 405,634 | 184,366 |
| Enterprise Scanning Service | NI035 | 2,015,000 | 1,335,000 | 680,000 | 596,477 | 83,523 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Fire Marshal Hazmat Response Equipment | HCFMO_PROJ | 2,725,000 | 2,040,000 | 685,000 | 638,186 | 46,814 |
| HCSO Epic Conversion | EPIC | 1,500,000 | 1,085,000 | 415,000 | 4,913 | 410,087 |
| ERP Enhanced Automation | ERPENHANCEDRPT | 14,740,000 | 14,260,000 | 480,000 | 364,484 | 115,516 |
| ERP Stabilization | ERPSTABILIZE | 3,065,000 | 2,060,000 | 1,005,000 | 849,860 | 155,140 |
| Elections Administration Transition | ELECTADMINIT | 1,125,000 | 474,000 | 651,000 | 324,481 | 326,519 |
| CJC and Civil Courthouse AV Upgrades | AVEQUIPUPGRADE | 5,070,000 | 3,020,000 | 2,050,000 | 1,227,725 | 822,275 |
| Mobile Command/Community Assistance Vehicle | CPMOBILECOMVEH | 230,000 | 85,000 | 145,000 | 142,345 | 2,656 |
| eCitation with Digital Signatures | NI036 | 7,360,000 | 6,600,000 | 760,000 | 568,875 | 191,125 |
| Budget Software Purchase and Implementation | BUDGSFTWR | 1,780,000 | 1,565,000 | 215,000 | 126,446 | 88,554 |
| Work Order Management System | NI038 | 1,950,000 | 1,235,000 | 715,000 | 646,692 | 68,308 |
| Data Center Repair and Replace | NI039 | 1,445,000 | - | 1,445,000 | 312,173 | 1,132,827 |
| Electric Vehicle Pilot | NI041 | 4,610,000 | - | 4,610,000 | 2,435,496 | 2,174,504 |
| Detention Center and Tunnel Radio Coverage | NI042 | 8,815,000 | 7,505,000 | 1,310,000 | 622,285 | 687,715 |
| Law Enforcement Network Search (LENS) | NI043 | 1,225,000 | - | 1,225,000 | 912,102 | 312,898 |
| Law Enforcement Mobile Device Terminal (MDT) Replacement | NI044 | 6,385,000 | 5,000,000 | 1,385,000 | 1,380,459 | 4,541 |
| P2P (Procure to Pay) Invoice Intake Integration | NI045 | 900,000 | - | 900,000 | 876,425 | 23,575 |
| Commissioners Court Relocation - IT Equipment | NI046 | 225,000 | - | 225,000 | 187,633 | 37,367 |
| Countywide Hardware Purchase | NI049 | 6,072,218 | - | 6,072,218 | 5,978,406 | 93,812 |
| JWEB Application Repair & Replace | NI050 | 1,130,000 | - | 1,130,000 | - | 1,130,000 |
| Enhanced Security Technologies at 1001 Preston | 100001000001744 | 495,000 | - | 495,000 | 429,605 | 65,396 |
| Contract Lifecycle Management System | NI053 | 1,120,000 | - | 1,120,000 | 375,665 | 744,335 |
| Artificial Intelligence Program | NI057 | 845,000 | - | 845,000 | - | 845,000 |
| **Excess Draw** | | | | | **6,374** | **(6,374)** |
| **TOTALS** | | **339,799,218** | **262,814,218** | **76,985,000** | **31,295,000** | **45,690,000** |

**The Series A-1 Commercial Paper is for the purpose of:**

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

# Harris County, Texas
## General Obligation Commercial Paper Notes, Series B
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 13,470,000 |
| Minimum outstanding during the period: | $ | 4,750,000 |
| Amount outstanding at the end of the period: | $ | 13,470,000 |
| Change in Balance for the period: | $ | 8,720,000 |
| Average CP Interest rate for the period: | | 2.5163% |
| Authorized Project (Series B): | $ | 40,000,000 |
| Remaining Amount (Series B): | $ | - |

### Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Library Issuance (CPBLPC1 1998) | Library | 1,020,000 | - | 1,020,000 | 1,006,173 | 13,827 |
| Park Issuance (CPBPPC1 1998) | Parks | 68,955,000 | 30,000,000 | 38,955,000 | 12,430,402 | 26,524,598 |
| Cost of Issuance | 90110 | 25,000 | - | 25,000 | 25,000 | - |
| **Excess Draw** | | | | | **8,425** | **(8,425)** |
| **TOTALS** | | **70,000,000** | **30,000,000** | **40,000,000** | **13,470,000** | **26,530,000** |

**The Series B Commercial Paper is for the purpose of:**

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

# Harris County, Texas
## General Obligation Commercial Paper Notes, Series C
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 99,690,000 |
| Minimum outstanding during the period: | $ | 78,810,000 |
| Amount outstanding at the end of the period: | $ | 99,690,000 |
| Change in Balance for the period: | $ | 20,880,000 |
| Average CP Interest rate for the period: | | 2.4748% |
| Authorized Projects (Series C): | $ | 360,000,000 |
| Remaining Amount (Series C): | $ | - |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Road & Bridge Issuance (Cal. 1998) | Roads | 790,406,000 | 430,670,000 | 359,736,000 | 99,420,461 | 260,315,539 |
| Cost of Issuance | 90110 | 264,000 | - | 264,000 | 264,000 | - |
| **Excess Draw** | | | | | **5,539** | **(5,539)** |
| **TOTALS** | | **790,670,000** | **430,670,000** | **360,000,000** | **99,690,000** | **260,310,000** |

**The Series C Commercial Paper is for the purpose of:**

Roads

# Harris County, Texas
## General Obligation Commercial Paper Notes, Series C-2
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 4,820,000 |
| Minimum outstanding during the period: | $ | 3,880,000 |
| Amount outstanding at the end of the period: | $ | 4,820,000 |
| Change in Balance for the period: | $ | 940,000 |
| Average CP Interest rate for the period: | | 2.4577% |
| Authorized Projects (Series C-2): | $ | 200,000,000 |
| Remaining Amount (Series C-2): | $ | - |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Road & Bridge Issuance (Cal. 1998) | Roads | 200,770,000 | 1,000,000 | 199,770,000 | 4,585,127 | 195,184,873 |
| Cost of Issuance | 90110 | 230,000 | - | 230,000 | 230,000 | - |
| **Excess Draw** | | | | | **4,873** | **(4,873)** |
| **TOTALS** | | **201,000,000** | **1,000,000** | **200,000,000** | **4,820,000** | **195,180,000** |

**The Series C-2 Commercial Paper is for the purpose of:**

Roads

# Harris County, Texas
# General Obligation Commercial Paper Notes, Series D
# Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 84,225,000 |
| Minimum outstanding during the period: | $ | 64,225,000 |
| Amount outstanding at the end of the period: | $ | 64,225,000 |
| Change in Balance for the period: | $ | - |
| Average CP Interest rate for the period: | | 2.4749% |
| Authorized Projects (Series D): | $ | 177,306,000 |
| Authorization remaining (Series D): | $ | 22,694,000 |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| CSCD Complex - Atascocita (Phase 2) | MF09G | 39,100,000 | 34,570,000 | 4,530,000 | 1,421,708 | 3,108,292 |
| Lomas Nettleton Garage Demolition | MF0AD | 5,685,000 | 5,480,000 | 205,000 | 162,160 | 42,840 |
| 911 Call Center | MF0DP | 23,243,000 | 23,240,000 | 3,000 | 1,795 | 1,205 |
| Fire Safety Systems Repair and Replacement (Various Facilities) | MF0DU | 14,025,000 | 5,895,000 | 8,130,000 | 1,347,332 | 6,782,668 |
| Building Repair & Replacement | MF0FR, MF11H | 43,270,000 | 43,270,000 | - | 338,677 | (338,677) |
| Roof Repair and Replacement (Various Facilities) | MF0ROOFS | 24,200,000 | 20,260,000 | 3,940,000 | 1,524,815 | 2,415,185 |
| Elevator Repair and Replacement (Various Facilities) | MF0ELEVATORS | 16,175,000 | 10,220,000 | 5,955,000 | 330,719 | 5,624,281 |
| Major Systems Repair or Replacement of HVAC/Other (Various Facilities | MF0HVAC | 24,275,000 | 23,000,000 | 1,275,000 | 456,813 | 818,187 |
| Harris County Juvenile Probation Detention | MF0G2 | 7,860,000 | 7,485,000 | 375,000 | 295,385 | 79,615 |
| Congress Plaza Connection to Central Plant | MF0TV | 9,500,000 | 6,560,000 | 2,940,000 | 503,419 | 2,436,581 |
| HCSO Facility at 5910 Navigation | MF0TW | 5,905,000 | 5,880,000 | 25,000 | 19,048 | 5,952 |
| Criminal Justice Center Renovation | MF0W0 | 16,825,000 | 15,940,000 | 885,000 | 85,158 | 799,842 |
| Underground Fuel Tank Study/Replacement | MF0XD | 5,045,000 | 530,000 | 4,515,000 | 192,122 | 4,322,878 |
| Plumbing Repair and Replacement - 406 Caroline | MF0Z6 | 4,315,000 | 2,700,000 | 1,615,000 | 151,788 | 1,463,212 |
| Annex Security | MF0ZM | 1,475,000 | 1,305,000 | 170,000 | 4,822 | 165,178 |
| Parking Lot Repair and Replacement (Various Facilities) | MF13B | 6,415,000 | 4,975,000 | 1,440,000 | 27,883 | 1,412,117 |
| CTS Radio Network | MF13C | 250,000 | 85,000 | 165,000 | 3,026 | 161,975 |
| Riverside Hospital Future Site Planning | MF1GW | 3,630,000 | 2,385,000 | 1,245,000 | 353,544 | 891,456 |
| Atascocita Branch Library Renovation | MF1JP | 1,360,000 | 795,000 | 565,000 | 270,996 | 294,004 |
| IFS Facility Modifications | MF1JR | 3,160,000 | 1,115,000 | 2,045,000 | 45,000 | 2,000,000 |
| IFS Long-term Masterplan | MF1JS | 155,000 | 150,000 | 5,000 | 5,000 | - |
| Building Dispositions Study | MF1JT | 500,000 | 55,000 | 445,000 | 15,570 | 429,430 |
| IFS Equipment | N2001 | 11,390,000 | 5,195,000 | 6,195,000 | 1,478,771 | 4,716,229 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Parks * | Various | 60,000,000 | 49,510,000 | 10,490,000 | 1,277,024 | 9,212,976 |
| 4290 Cypress Hill | MF121 | 1,170,000 | 1,160,109 | 9,891 | (0) | 9,891 |
| US Facilities @ 406 Caroline | MF03580054 | 1,000,000 | 600,000 | 400,000 | 896 | 399,104 |
| PHS Mobile Units | 100001000000676 | 1,285,000 | 625,000 | 660,000 | 1,408 | 658,592 |
| Building Consolidation | DOWNTOWN_BLDG | 62,000,000 | 52,567,000 | 9,433,000 | 1,754,643 | 7,678,357 |
| County Clerk Voting Machines | VOTING_MACHINES | 48,960,000 | 47,565,000 | 1,395,000 | 653,452 | 741,548 |
| Environmental Remediation of County Owned Tracts located along Buffa | BUFFALOBAYOU_P2 | 760,000 | 400,000 | 360,000 | 117,958 | 242,042 |
| FY22 Rollover Furniture | DEPT_ROLLOVR, HCPL_CIP | 835,000 | 500,000 | 335,000 | (1,119) | 336,119 |
| Concrete Paving for Training Prop Expansion | HCFMO_PROJ | 65,000 | 55,000 | 10,000 | 2,228 | 7,772 |
| HCSO Jail Medical Equipment | JAIL_MED_EQUIP | 5,235,000 | 3,539,891 | 1,695,109 | 776,897 | 918,212 |
| Institute of Forensic Sciences Building - Phase I Renovation | MF1JR | 1,505,000 | - | 1,505,000 | 249,181 | 1,255,819 |
| Juvenile Justice Facility Improvements & Deinstitutionalization | HCJPD_OTHER | 1,640,000 | 500,000 | 1,140,000 | 283,145 | 856,855 |
| Engineering Capital Salaries/Vertical Code Compliance | CAPITAL_LABOR | 11,610,000 | 9,050,000 | 2,560,000 | 1,397,490 | 1,162,510 |
| Outfall Repair and Replacement | CE_OUTFALLS | 7,635,000 | 7,275,000 | 360,000 | 187,736 | 172,264 |
| Law Enforcement Personnel Equipment | LAWEQUIP | 3,955,000 | 2,180,000 | 1,775,000 | 975,157 | 799,843 |
| Fleet Vehicles (continuous) ** | NB001 | 105,825,000 | 66,750,000 | 39,075,000 | 24,091,208 | 14,983,792 |
| Energy Infrastructure Pilot | SOLARSTORAGE | 5,690,000 | - | 5,690,000 | 4,128,750 | 1,561,250 |
| 1019 Congress 16th Floor Courtroom Renovation | 100001000001447 | 105,000 | - | 105,000 | 45,208 | 59,792 |
| Cost of Issuance | 90110 | 145,000 | - | 145,000 | 93,500 | 51,500 |
| New District Criminal and Probate Court Renovation - Phase 2 | DISTRICT_CRT | 2,500,000 | 2,400,000 | 100,000 | 26,950 | 73,050 |
| Training Classroom | FMO_TRAIN | 300,000 | - | 300,000 | 143,600 | 156,400 |
| Multi-Purpose Burn/Tactical Building and Flash Chamber | FMO_BURN | 2,600,000 | - | 2,600,000 | 244,968 | 2,355,032 |
| Public Defender's Office Renovations at 1310 Prairie | 1310_PRAIRIE | 2,000,000 | 600,000 | 1,400,000 | 978,883 | 421,117 |
| 1010 Lamar Renovations - Phase 1 | 1010_LAMAR | 21,500,000 | 7,680,000 | 13,820,000 | 9,491,491 | 4,328,509 |
| Riverside Health and Safety Complex - Phase 3 | RIVERSIDE_HSC | 1,500,000 | - | 1,500,000 | 548,144 | 951,856 |
| District Courts Technology Upgrades | 100001000001653 | 325,000 | - | 325,000 | 155,992 | 169,008 |
| Emergency Generators Installations | GENERATORS | 3,020,000 | - | 3,020,000 | 525,608 | 2,494,392 |
| CAO Delinquent Property Tax Division Call Center Expansion | CAO_PROPTAX_OFC | 175,000 | - | 175,000 | 153,361 | 21,639 |
| Annex 65 CJC 3rd Floor DCO Buildout - Criminal Intake | CJC_DC_3FLBO | 70,000 | - | 70,000 | 66,313 | 3,687 |
| Civil Document Control Workstations | CIV_DOC_CNTRL | 75,000 | - | 75,000 | 61,192 | 13,808 |
| DAO Forensic Workstation Replenishment | DA25-002 | 255,000 | - | 255,000 | 236,783 | 18,217 |
| DCO Data Center UPS Upgrade | 100001000001723 | 405,000 | - | 405,000 | 213,347 | 191,653 |
| Precinct 7 Emergency Equipment Vehicle Purchase ** | 100001000001760 | 145,000 | - | 145,000 | 140,475 | 4,525 |
| Administration Building 4th Floor HCTO Buildout | 100001000001761 | 730,000 | - | 730,000 | 197,408 | 532,592 |
| Purchasing Offices & Conference Room Renovation | 100001000001846 | 300,000 | - | 300,000 | - | 300,000 |
| Cyber Security ** | NI007 | 2,765,000 | - | 2,765,000 | 355,502 | 2,409,498 |
| Networking Repair Replace ** | NI009 | 2,105,000 | - | 2,105,000 | - | 2,105,000 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Security Infrastructure Installation and Upgrades ** | NI022 | 2,475,000 | - | 2,475,000 | 525,889 | 1,949,111 |
| Application Repair Replace ** | NI032 | 2,000,000 | - | 2,000,000 | 349,001 | 1,650,999 |
| 311 Implementation ** | NI033 | 1,070,000 | - | 1,070,000 | - | 1,070,000 |
| eCitation with Digital Signature ** | NI036 | 1,330,000 | - | 1,330,000 | 158,805 | 1,171,195 |
| Electronic Document Management ** | NI037 | 1,800,000 | - | 1,800,000 | 43,960 | 1,756,040 |
| Law Enforcement Mobile Terminal (MDT) Replacement ** | NI044 | 9,620,000 | 4,000,000 | 5,620,000 | 335,458 | 5,284,542 |
| JWEB Modernization ** | NI047 | 950,000 | - | 950,000 | 42,736 | 907,264 |
| Countywide Software & Hardware Asset Management Program ** | NI048 | 1,010,000 | - | 1,010,000 | 11,033 | 998,967 |
| Mission Critical Systems to Cloud Disaster Recovery Infrastructure ** | NI052 | 1,100,000 | - | 1,100,000 | - | 1,100,000 |
| ERP Enhanced Automation and Reporting ** | ERPENHANCEDRPT | 2,075,000 | - | 2,075,000 | 452,323 | 1,622,677 |
| DAO Van Purchase ** | DA26-003 | 65,000 | - | 65,000 | - | 65,000 |
| Law Enforcement FY2026 CIP Eligible Carryforward ** | LE_CIP_FY26 | 3,230,000 | - | 3,230,000 | 3,173,086 | 56,914 |
| HCPL at Memorial Assistance Ministries ** | HCPL_CPD | 105,000 | - | 105,000 | - | 105,000 |
| Constable, Precinct 4 Dispatch Expansion | DISPATCH_EXP | 210,000 | - | 210,000 | - | 210,000 |
| HCTO Phone System Modernization ** | HCTO_PHONE_SYS | 365,000 | - | 365,000 | - | 365,000 |
| **Excess Draw** | | | | | **522,374** | **(522,374)** |
| **TOTALS** | | **655,353,000** | **478,047,000** | **177,306,000** | **64,225,000** | **113,081,000** |

*** Voters Authorized**

**** Short Term Asset**

**The Series D Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

# Harris County, Texas
# General Obligation Commercial Paper Notes, Series D-2
# Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 42,985,000 |
| Minimum outstanding during the period: | $ | 31,505,000 |
| Amount outstanding at the end of the period: | $ | 42,985,000 |
| Change in Balance for the period: | $ | 11,480,000 |
| Average CP Interest rate for the period: | | 2.4143% |
| Authorized Projects (Series D-2): | $ | 288,168,000 |
| Authorization remaining (Series D-2): | $ | 11,832,000 |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| CSCD Complex - Atascocita | MF09G | 31,360,000 | 21,515,000 | 9,845,000 | 599,551 | 9,245,449 |
| Nance Parking Lot | MF0GP | 2,137,000 | 2,131,996 | 5,004 | - | 5,004 |
| County Wide Traffic Signal Repairs | MF0GU | 6,000,000 | 5,920,000 | 80,000 | 1,431 | 78,569 |
| Criminal Justice Center Renovation | MF0W0 | 98,215,000 | 76,649,000 | 21,566,000 | (3,943,395) | 25,509,395 |
| Jury Assembly | MF0W4 | 9,105,000 | 9,105,000 | - | (1,715,623) | 1,715,623 |
| Peden Building Repair and Renovation | MF0W5 | 17,745,000 | 15,420,000 | 2,325,000 | 202,210 | 2,122,790 |
| Baldwin Boettcher Library Renovation | MF0WG | 4,030,000 | 2,710,000 | 1,320,000 | (614,918) | 1,934,918 |
| Downtown Complex System Repairs and Mitigation | MF0X2 | 5,470,000 | 470,000 | 5,000,000 | 32,672 | 4,967,328 |
| Masterplan and Studies | MF1AF | 1,850,000 | 1,150,000 | 700,000 | 2,730 | 697,270 |
| LED Light Conversion | MF1AX | 5,010,000 | 2,173,004 | 2,836,996 | 292,023 | 2,544,973 |
| Detention Facility Repair and Upgrade | MF1DT | 40,665,000 | 40,660,000 | 5,000 | 3,932 | 1,068 |
| Adult Detention Facility Renovation & Upgrade | DET_FACLTY | 15,000,000 | - | 15,000,000 | 1,936,837 | 13,063,163 |
| Commissioner's Court Relocation | MF1ER | 7,930,000 | 6,535,000 | 1,395,000 | 429,234 | 965,766 |
| Tririga Software Upgrade | MF1MC | 4,000,000 | 3,555,000 | 445,000 | 64,857 | 380,143 |
| Fire Safety Systems Repair and Replace | MF0DU | 6,720,000 | 6,185,000 | 535,000 | 372,837 | 162,164 |
| Annex Security | MF0ZM | 8,155,000 | 4,545,000 | 3,610,000 | 1,125,401 | 2,484,599 |
| Roof repair and Replacement | MF0ROOFS | 14,665,000 | 13,395,000 | 1,270,000 | 1,075,375 | 194,625 |
| Building Repair and Replacement | MF11H | 29,475,000 | 5,640,000 | 23,835,000 | 3,301,674 | 20,533,326 |
| Juvenile Probation Repairs | MF0G2 | 20,135,000 | 9,410,000 | 10,725,000 | 2,272,942 | 8,452,058 |
| Storm Water Quality Maintenance | MF035_SWQMAINT | 1,630,000 | 1,095,000 | 535,000 | 147,639 | 387,361 |
| 1310 Franklin Jail Demolition | MF035_1301JAIL | 1,250,000 | 545,000 | 705,000 | 280,632 | 424,368 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| HCSO Facility @ 5910 Navigation | MF0TW | 11,800,000 | 6,880,000 | 4,920,000 | 1,369,301 | 3,550,699 |
| Hay Center Design | 100001000001036 | 2,835,000 | 510,000 | 2,325,000 | 1,199,874 | 1,125,126 |
| MVC Dixie Camp | MVC_DIXIE | 75,000 | - | 75,000 | - | 75,000 |
| Office Buildout | 100001000001093 | 35,000 | 25,000 | 10,000 | 3,786 | 6,214 |
| SJAC Buildout | 100001000001100 | 70,000 | 55,000 | 15,000 | 2,431 | 12,569 |
| Clinic Furniture Req for the Integrated Health Services Division | 100001000001101 | 75,000 | 70,000 | 5,000 | 2,091 | 2,909 |
| Harris County Detention Facilities - IPC Reconfiguration | MF1DT | 1,785,000 | 1,780,000 | 5,000 | 1,353 | 3,647 |
| Parks Safety and ADA Accessibility Compliance Study | ADA_PARKS | 1,050,000 | 1,000,000 | 50,000 | 48,442 | 1,558 |
| JPs Courtroom Remodeling and Security Update Project | DEPT_ROLLOVR | 890,000 | 325,000 | 565,000 | 359,270 | 205,730 |
| Coons Rd Water-Sewer Connection Construction | HCSO_WATERSEWER | 335,000 | - | 335,000 | - | 335,000 |
| Pollution Control | POLLUTION_CONTR | 6,275,000 | 4,630,000 | 1,645,000 | 716,082 | 928,918 |
| 2525 Murworth Upgrades: Furniture Purchase & Restroom Rem | 100001000001203 | 115,000 | - | 115,000 | 55,668 | 59,332 |
| 1001 Preston - Administration Building - Updates and Renovatio | ADMIN_BLDG_RENO | 6,870,000 | 900,000 | 5,970,000 | 872,669 | 5,097,331 |
| South Central Plant Upgrade | MF0TV | 15,000,000 | 13,800,000 | 1,200,000 | 669,465 | 530,535 |
| In-Bound Ballot by Mail Sorting System | MAIL_SORTER | 415,000 | - | 415,000 | 398,180 | 16,820 |
| Thomas Street Facility – Renovations and Upgrades – Phase 1 | THOMAS_STR | 300,000 | - | 300,000 | 23,960 | 276,040 |
| New District Criminal and Probate Court Renovation - Phase 2 | DISTRICT_CRT | 13,000,000 | 12,300,000 | 700,000 | 178,007 | 521,993 |
| Control Systems Repair and Replacement Countywide | CTRL_SYSTMS | 2,625,000 | - | 2,625,000 | 1,268,909 | 1,356,091 |
| Women's Empowerment Center Kitchen Equipment Renovation | KITCHEN_EQUIP | 1,200,000 | 1,000,000 | 200,000 | 183,927 | 16,073 |
| 2022 Public Safety Bond * | FY22_BOND | 3,800,000 | 1,750,000 | 2,050,000 | 225,330 | 1,824,670 |
| 3315 Delano Street Real Estate Purchase | DELANO_PUR | 4,050,000 | 4,000,000 | 50,000 | 28,367 | 21,633 |
| CAO Matter Management System | MMS_CAO_2024 | 1,785,000 | 950,000 | 835,000 | 248,303 | 586,698 |
| Family Law Center Renovation - Demolition | MF0G1 | 1,020,000 | - | 1,020,000 | 524,420 | 495,580 |
| 1910 Courthouse Structure Enhancement | 1910_CRT_HSE | 2,000,000 | - | 2,000,000 | - | 2,000,000 |
| IFS New Elevator Installation | IFS_ELEVTR_PROJ | 675,000 | - | 675,000 | 20,523 | 654,477 |
| HCSO Swift Water Training Facility * | HCSO_SWIFT_WTR | 7,000,000 | 50,000 | 6,950,000 | 182,718 | 6,767,282 |
| PHS Wastewater Sampler Procurement | WASTE_WATER | 1,550,000 | - | 1,550,000 | 431,458 | 1,118,542 |
| HC Pollution Control Clean Lab | HCPC_CLEAN_LAB | 350,000 | - | 350,000 | - | 350,000 |
| HCSO Patrol District V Relocation * | HCSO_DIST_5 | 5,550,000 | 3,700,000 | 1,850,000 | 384,985 | 1,465,015 |
| HCSO Patrol District VI Expansion * | HCSO_DIST_6 | 2,600,000 | 2,000,000 | 600,000 | 600,000 | - |
| HCSO District 6 Expansion * | HCSO_DIST_6 | 600,000 | - | 600,000 | 74,758 | 525,242 |
| JP 5-2 Unit 6 Mediation Room Renovation | JP5_MEDIATION | 65,000 | - | 65,000 | 58,110 | 6,890 |
| Morales Warehouse Construction | MORALES_OFFICE | 8,275,000 | 4,900,000 | 3,375,000 | 91,410 | 3,283,590 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Public Safety Bond Project Administration * | PROJ_ADMIN | 200,000 | - | 200,000 | - | 200,000 |
| Response to Active Shooter Training Facility * | ACTIVE_SHTR | 1,610,000 | - | 1,610,000 | 366,559 | 1,243,441 |
| Precision Driving Course * | DRIVE_RANGE | 1,630,000 | - | 1,630,000 | 730,048 | 899,952 |
| Vehicle Crimes Processing Facility * | VEHCL_CRIME | 1,070,000 | - | 1,070,000 | 377,232 | 692,768 |
| Academy Firearms Complex * | FIREARM_COMP | 3,240,000 | - | 3,240,000 | 258,390 | 2,981,610 |
| Training Academy Expansion * | ACADEMY_EXP | 1,280,000 | - | 1,280,000 | 433,850 | 846,150 |
| County Clerk Voting Machines | VOTING_MACHINES | 26,255,000 | 26,255,000 | - | (2,250) | 2,250 |
| Juvenile Probation Charter School Shuttle Bus and Nance Parki | SHUTBUS_GY25 | 385,000 | - | 385,000 | 380,400 | 4,600 |
| DAO Technology Advancement Initiative | DA25-001 | 2,840,000 | - | 2,840,000 | 1,664,247 | 1,175,753 |
| Training Classroom | FMO_TRAIN | 3,550,000 | - | 3,550,000 | - | 3,550,000 |
| Plumbing Repair and Replacement | MF0Z6 | 1,990,000 | - | 1,990,000 | 284,246 | 1,705,754 |
| Emergency Generators Installations | GENERATORS | 18,035,000 | - | 18,035,000 | 369,460 | 17,665,540 |
| 6000 Chimney Rock Demo and Rebuild ** | ANX19_BB_PRK | 2,000,000 | - | 2,000,000 | - | 2,000,000 |
| Threat Management Program | THREAT_VEHICLE | 300,000 | - | 300,000 | 300,000 | - |
| Annex 1 Renovation | ANNEX_RENO | 770,000 | - | 770,000 | 542,984 | 227,016 |
| Mobile Health Expansion - Mammography Unit | MOB_MAMMO | 1,310,000 | - | 1,310,000 | 50,363 | 1,259,637 |
| Harris Youth Shelter Kitchen Equipment Replacement | KITCH_EQUIP | 45,000 | - | 45,000 | - | 45,000 |
| 100 Pasadena Blvd - Pasadena Town Square Mall Renovation | 100PASADEN | 21,000,000 | 8,590,000 | 12,410,000 | 10,067,095 | 2,342,905 |
| HCSO Advanced Security Equipment | CJC_ATS | 1,365,000 | - | 1,365,000 | 1,119,068 | 245,932 |
| Body-Worn Cameras for the Juvenile Justice Facility | BWC_GY25 | 465,000 | - | 465,000 | - | 465,000 |
| Annex M Comprehensive Renovations and Safety Upgrades | ANNEX_M | 1,235,000 | - | 1,235,000 | 711,231 | 523,769 |
| 2727 El Camino Library and Auditorium | EL_CAMINO | 2,555,000 | - | 2,555,000 | - | 2,555,000 |
| Mobile Health Expansion - Dental Services | DENTAL_MOBILE | 600,000 | - | 600,000 | - | 600,000 |
| HCSO Mobile Command Post Replacement | HCSO_MBLCMD | 6,000,000 | - | 6,000,000 | - | 6,000,000 |
| HCSO Jail Facility Employee Chair Replacement | HCSO_DTCHAIRS | 500,000 | - | 500,000 | - | 500,000 |
| HCSO Aviation Hanger Purchase | HCSO_HANGER | 3,600,000 | - | 3,600,000 | 3,268,094 | 331,906 |
| Cyber Security ** | NI007 | 235,000 | - | 235,000 | 141,600 | 93,400 |
| Drone First Responder Program | HCSO_DRONE | 200,000 | - | 200,000 | - | 200,000 |
| DAO Building Renovations & Rehabilitation | DA26-001 | 895,000 | - | 895,000 | 12,606 | 882,394 |
| DAO Intake & Discovery Cost Reduction Initiative | DA26-002 | 2,420,000 | - | 2,420,000 | 1,756,172 | 663,828 |
| CJC 7th Floor Renovation | 100001000001791 | 300,000 | - | 300,000 | 204,042 | 95,958 |
| CAO 1010 Lamar Reallocation | CAO_1010LAMAR | 3,200,000 | - | 3,200,000 | 1,129,790 | 2,070,210 |
| HCED Bucket Truck | OPS_TRUCK | 200,000 | - | 200,000 | 196,041 | 3,959 |

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Mosquito Control Chemical Storage Building Improvement | MC_STOR_BLDG | 415,000 | - | 415,000 | 373,986 | 41,014 |
| Jail Infrastructure Planning and Governance | JAILPLANNING | 1,255,000 | - | 1,255,000 | - | 1,255,000 |
| Harris County Courts Expansion | CRTS_EXPAN | 26,500,000 | - | 26,500,000 | 133,840 | 26,366,160 |
| PHS ULV Spray Units | ULV_SPRAYERS | 105,000 | - | 105,000 | - | 105,000 |
| Annex 24 - Building C Renovation | MVC_ANNEX24 | 115,000 | - | 115,000 | - | 115,000 |
| Purchasing Warehouse Shelving Renovation | PUR_WAREHOUSE | 135,000 | - | 135,000 | - | 135,000 |
| Dental Health Services Expansion | DENTAL_EXPAN | 155,000 | - | 155,000 | - | 155,000 |
| Electronic Medical Records System Replacement | EMR_REPLACE | 3,690,000 | - | 3,690,000 | - | 3,690,000 |
| Enterprise Technology Asset Hardware Program ** | NI049 | 5,500,000 | - | 5,500,000 | 540,592 | 4,959,408 |
| Solar for All | SFA_ASSET_DEV | 15,605,000 | - | 15,605,000 | - | 15,605,000 |
| HCTO Voter Registration System | 100001000001841 | 845,000 | - | 845,000 | - | 845,000 |
| Law Enforcement Personnel Equipment | LAWEQUIP | 3,200,000 | - | 3,200,000 | 1,206,949 | 1,993,051 |
| Criminal Courthouse Audio/Video Systems Upgrade | DCAAVUPGRADE | 7,165,000 | - | 7,165,000 | - | 7,165,000 |
| HCTO Department Furniture | HCTO_FURNITURE | 1,595,000 | - | 1,595,000 | - | 1,595,000 |
| **Excess Draw** | | | | | **6,814** | **(6,814)** |
| **TOTALS** | | **612,447,000** | **324,279,000** | **288,168,000** | **42,985,000** | **245,183,000** |

*** Voters Authorized**
**** Contains Short Term Asset**

**The Series D-2 Commercial Paper is for the purpose of:**
The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

# Harris County, Texas
## General Obligation Commercial Paper Notes, Series D-3
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 33,770,000 |
| Minimum outstanding during the period: | $ | 25,230,000 |
| Amount outstanding at the end of the period: | $ | 33,770,000 |
| Change in Balance for the period: | $ | 8,540,000 |
| Average CP Interest rate for the period: | | 2.4152% |
| Authorized Projects (Series D-3): | $ | 146,215,000 |
| Authorization remaining (Series D-3): | $ | 53,785,000 |

**Project Summary**

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| 2015 Road Bonds Retainage | Various Roads | | | | (1,886) | |
| 2022 Park Bonds | Various Parks | 44,310,000 | - | 44,310,000 | 5,945,196 | 38,364,804 |
| **Non-Voted CP for Commissioners Court** | | | | | | |
| ***~1st Category "general use"*** | | | | | | |
| County Judge | Various | 1,005,000 | 400,000 | 605,000 | 327,651 | 277,349 |
| Comm Pct 1 | Various | 23,730,000 | 2,100,000 | 21,630,000 | 5,158,804 | 16,471,196 |
| Comm Pct 2 | Various | 16,535,000 | 1,000,000 | 15,535,000 | 475,948 | 15,059,052 |
| Comm Pct 3 | Various | 16,480,000 | 4,000,000 | 12,480,000 | 5,542,530 | 6,937,470 |
| Comm Pct 4 | Various | 30,495,000 | 2,000,000 | 28,495,000 | 4,093,695 | 24,401,305 |
| ***~2nd Category "vehicles & equipment"*** | | | | | | |
| Comm Pct 1 | Various | 7,500,000 | 3,000,000 | 4,500,000 | 3,703,200 | 796,800 |
| Comm Pct 2 | Various | 7,500,000 | 2,000,000 | 5,500,000 | 758,720 | 4,741,280 |
| Comm Pct 3 | Various | 7,500,000 | 1,920,000 | 5,580,000 | 3,051,174 | 2,528,826 |
| Comm Pct 4 | Various | 9,580,000 | 2,000,000 | 7,580,000 | 4,708,880 | 2,871,121 |
| **Excess Draw** | | | | | **6,088** | **(6,088)** |
| **TOTALS** | | **164,635,000** | **18,420,000** | **146,215,000** | **33,770,000** | **112,443,114** |

**Series D-3 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

# Harris County, Texas
# Flood Control Commercial Paper Notes, Series H
# Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 55,960,000 |
| Minimum outstanding during the period: | $ | 26,510,000 |
| Amount outstanding at the end of the period: | $ | 55,960,000 |
| Change in Balance for the period: | $ | 29,450,000 |
| Average CP Interest rate for the period: | | 2.4882% |
| Authorized Projects (Series H): | $ | 500,000,000 |
| Authorization remaining (Series H): | $ | - |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Flood Control - 2015 Election | H1810001 | 64,000,000 | 64,000,000 | - | (21,004,741) | 21,004,741 |
| Flood Control - 2018 Election | H1810002 | 1,484,000,000 | 984,000,000 | 500,000,000 | 55,770,036 | 444,229,964 |
| **Excess Draw - 2015 Election** | | | | | **21,004,741** | **(21,004,741)** |
| **Excess Draw - 2018 Election** | | | | | **189,964** | **(189,964)** |
| **TOTALS** | | **1,548,000,000** | **1,048,000,000** | **500,000,000** | **55,960,000** | **444,040,000** |

| | | |
|---|---|---|
| 2015 Voted Authority (refunded by Flood 2020A Bonds) | $ | 64,000,000 |
| Less Expenditures-to-date | | 42,995,259 |
| Unspent Balance | $ | 21,004,741 |
| | | |
| 2018 Voted Authority (refunded by Flood 2023A Bonds) | $ | 221,000,000 |
| Less Expenditures-to-date | | 220,810,036 |
| Unspent Balance | $ | 189,964 |

**The Series H Commercial Paper is for the purpose of:**
To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

# Harris County, Texas
# Flood Control Commercial Paper Notes, Series H-2
# Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 45,460,000 |
| Minimum outstanding during the period: | $ | 44,270,000 |
| Amount outstanding at the end of the period: | $ | 45,460,000 |
| Change in Balance for the period: | $ | 1,190,000 |
| Average CP Interest rate for the period: | | 2.4376% |
| Authorized Projects (Series H-2): | $ | 200,000,000 |
| Authorization remaining (Series H-2): | $ | - |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Flood Control - 2018 Election | H1810002 | 224,225,000 | 24,225,000 | 200,000,000 | 45,454,070 | 154,545,930 |
| **Excess Draw - 2018 Election** | | | | | **5,930** | **(5,930)** |
| **TOTALS** | | **224,225,000** | **24,225,000** | **200,000,000** | **45,460,000** | **154,540,000** |

**The Series H-2 Commercial Paper is for the purpose of:**

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

# Harris County, Texas
## General Obligation Commercial Paper Notes, Series J-1
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 220,000 |
| Minimum outstanding during the period: | $ | - |
| Amount outstanding at the end of the period: | $ | 220,000 |
| Change in Balance for the period: | $ | 220,000 |
| Average CP Interest rate for the period: | | 2.6445% |
| Authorized Projects (Series J-1): | $ | 930,000 |
| Authorization remaining (Series J-1): | $ | 49,070,000 |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Cost of Issuance | CP_J1 | 435,000 | 260,000 | 175,000 | 175,000 | - |
| CDBG-DR Projects | CDBG-DR | 25,290,000 | 27,480,000 | (2,190,000) | (2,216,627) | 26,627 |
| East Harris County Healthcare & Social Services Hub | CDBGDR_HAR_N1CP | 2,525,000 | - | 2,525,000 | 2,252,324 | 272,676 |
| East Harris County Healthcare & Social Services Hub | CDBGDR_HAR_NON1 | 420,000 | - | 420,000 | - | 420,000 |
| **Excess Draw** | | | | | **9,303** | **(9,303)** |
| **TOTALS** | | **28,670,000** | **27,740,000** | **930,000** | **220,000** | **710,000** |

**The Series J-1 Commercial Paper is for the purpose of:**

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

# Harris County, Texas
## Toll Road First Lien Revenue Commercial Paper Notes, Series K
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 26,400,000 |
| Minimum outstanding during the period: | $ | 13,760,000 |
| Amount outstanding at the end of the period: | $ | 26,400,000 |
| Change in Balance for the period: | $ | 12,640,000 |
| Average CP Interest rate for the period: | | 2.4887% |
| Authorized Projects (Series K): | $ | 200,000,000 |
| Authorization remaining (Series K): | $ | - |

### Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Capital Improvement Needs | Toll Road Project | 460,200,000 | 260,200,000 | 200,000,000 | 26,397,078 | 173,602,922 |
| **Excess Draw** | | | | | **2,922** | **(2,921.98)** |
| **TOTALS** | | **460,200,000** | **260,200,000** | **200,000,000** | **26,400,000** | **173,600,000** |

**The Series K Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

# Harris County, Texas
## Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
## Quarterly Report - 3rd Quarter FY 2026

**Statistics:**

| | | |
|---|---|---|
| Days in Period: | | 91 |
| Maximum outstanding during the period: | $ | 6,660,000 |
| Minimum outstanding during the period: | $ | 3,390,000 |
| Amount outstanding at the end of the period: | $ | 6,660,000 |
| Change in Balance for the period: | $ | 3,270,000 |
| Average CP Interest rate for the period: | | 2.5347% |
| Authorized Projects (Series K): | $ | 150,000,000 |
| Authorization remaining (Series K): | $ | - |

## Project Summary

| Project | Project Number | CP Allocated to Projects | Amount Paid Off | Allocated Funding Balance | Outstanding CP Draws | Unissued Amount |
|---|---|---|---|---|---|---|
| Capital Improvement Needs | Toll Road Project | 272,580,000 | 122,580,000 | 150,000,000 | 6,654,266 | 143,345,734 |
| **Excess Draw** | | | | | **5,734** | **(5,734)** |
| **TOTALS** | | **272,580,000** | **122,580,000** | **150,000,000** | **6,660,000** | **143,340,000** |

**The Series K Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.