

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series A-1**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 10,900,000
Minimum outstanding during the period:	\$ 2,700,000
Amount outstanding at the end of the period:	\$ 10,900,000
Change in Balance for the period:	\$ 8,200,000
Average CP Interest rate for the period:	1.7965%
Authorized Projects (Series A-1):	\$ 83,754,000
Authorization remaining (Series A-1):	\$ 16,246,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	630,000	210,000	3,704	206,296
Fleet Vehicles A	NB001	16,500,000	15,720,000	780,000	419,389	360,611
Plexar Phone System A	NI017	6,305,000	6,305,000	-	-	-
Enterprise Resource Planning (ERP) Phase 2 A	NI018	38,825,000	38,825,000	-	-	-
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	7,030,000	10,000	7,127	2,873
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,450,000	1,350,000	78,774	1,271,226
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,115,000	720,000	375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	5,792,000	3,560,000	2,232,000	(340,894)	2,572,894
Law Enforcement - Detention Control System Upgrade A	NI020	23,760,000	12,518,000	11,242,000	2,095,320	9,146,680
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	354	34,646
Security Infrastructure Installation & Upgrade A	NI022	18,165,000	14,575,000	3,590,000	1,519,540	2,070,460
Networking Repair Replace Project Phase 2 A	NI009	12,110,000	6,385,000	5,725,000	374,354	5,350,646
Law Enforcement Radio Replacement Program A	NI025	28,035,000	27,810,000	225,000	6,745	218,255
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,385,000	11,915,000	2,470,000	541,123	1,928,877
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	1,362	288,638
Telephone System Repair Replace	NI026	5,090,000	3,605,000	1,485,000	209,183	1,275,817
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	(689,698)	3,899,698
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	230,690	1,119,310
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	(43,018)	1,738,018
Application Repair and Replacement	NI032	4,610,000	1,795,000	2,815,000	136,017	2,678,983
Fleet Services and Equipment	NI034	2,490,000	340,000	2,150,000	21,252	2,128,748

311 Implementation	NI033	5,665,000	2,690,000	2,975,000	1,515,669	1,459,331
AFIS Replacement	NI031	5,845,000	610,000	5,235,000	868,667	4,366,333
PCS Monitoring and Equipment	N2002	2,270,000	1,400,000	870,000	314,570	555,430
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	115,915	564,085
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	142,304	542,696
GIS Enterprise Agreement	1000000677	1,105,000	930,000	175,000	28,771	146,229
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	1,810,000	205,000	1,605,000	2,317	1,602,683
ERP Enhanced Automation	ERPENHANCEDRPT	8,895,000	5,900,000	2,995,000	1,249,329	1,745,671
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	541,808	463,192
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	157,284	582,716
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	5,943	44,057
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	522,748	67,252
CP Vehicle Funding	NB001	855,000	-	855,000	-	855,000
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	-	7,360,000
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	670,000	1,165,000	25,816	1,139,185
Budget Software Purchase and Implementation	BUDGSFTWR	1,075,000	20,000	1,055,000	70,243	984,758
Electronic Document Management	NI037	1,290,000	95,000	1,195,000	152,493	1,042,507
Work Order Management System	NI038	1,950,000	1,235,000	715,000	2,170	712,830
Data Center Repair and Replace	NI039	280,000	-	280,000	-	280,000
Computer Replacement	NI040	800,000	-	800,000	352,803	447,197
Electric Vehicle Pilot	NI041	560,000	-	560,000	-	560,000
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	-	8,815,000
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Pending research					6,968	(6,968)
<b>EXCESS DRAW</b>					<b>101,815</b>	<b>(101,815)</b>
<b>TOTALS</b>		<b>269,657,000</b>	<b>185,903,000</b>	<b>83,754,000</b>	<b>10,900,000</b>	<b>72,854,000</b>

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

**The Series A-1 Commercial Paper is for the purpose of:**

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series B**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 9,975,000
Minimum outstanding during the period:	\$ 9,875,000
Amount outstanding at the end of the period:	\$ 9,975,000
Change in Balance for the period:	\$ 100,000
Average CP Interest rate for the period:	1.5617%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	8,951,532	18,048,468
<b>Excess draw</b>					<b>17,296</b>	<b>(17,296)</b>
<b>TOTALS</b>		<b>40,000,000</b>		<b>40,000,000</b>	<b>9,975,000</b>	<b>30,025,000</b>

**The Series B Commercial Paper is for the purpose of:**

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series C**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 150,000,000
Minimum outstanding during the period:	\$ 150,000,000
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ (150,000,000)
Average CP Interest rate for the period:	1.2153%
Authorized Projects (Series C):	\$ 260,000,000
Remaining Amount (Series C):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance ( Cal. 1998 )	Roads	460,000,000	200,000,000	260,000,000	(17,803,599)	277,803,599
<b>EXCESS DRAW</b>					<b>17,803,599</b>	<b>(17,803,599)</b>
<b>TOTALS</b>		<b>460,000,000</b>	<b>200,000,000</b>	<b>260,000,000</b>	<b>-</b>	<b>260,000,000</b>

**The Series C Commercial Paper is for the purpose of:**

Roads

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 41,100,000
Minimum outstanding during the period:	\$ 39,600,000
Amount outstanding at the end of the period:	\$ 15,300,000
Change in Balance for the period:	\$ (24,300,000)
Average CP Interest rate for the period:	1.2726%
Authorized Projects (Series D):	\$ 120,333,000
Authorization remaining (Series D):	\$ 79,667,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Burnett Bayland Design & CMRA	MF028	400,000	400,000	-	-	-
CSCD Complex - Atascocita (Phase 2)A	MF09G	10,100,000	8,960,000	1,140,000	284,344	855,656
Lomas Nettleton Garage DemolitionA	MF0AD	3,500,000	2,615,000	885,000	52,796	832,204
Future Property AcquisitionsA	MF0CR	2,730,000	2,730,000	-	-	-
NRG AssessmentA	MF0CT	947,000	945,000	2,000	2,000	-
911 Call CenterA	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	198,163	2,071,837
Building Repair & ReplacementA	MF0FR, MF11H	41,690,000	31,790,000	9,900,000	3,727,756	6,172,244
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	20,330,000	17,000,000	3,330,000	367,195	2,962,805
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	11,670,000	6,345,000	5,325,000	228,523	5,096,477
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	17,275,000	12,230,000	5,045,000	909,493	4,135,507
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	6,875,000	-	(256,759)	256,759
VMC Facilities Study County WideA	MF0G4	250,000	250,000	-	-	-
Admin Building Ground Floor Windows & LandscapingA	MF0N3, MF041	1,000,000	1,000,000	-	-	-
E-builder SoftwareA	MF0N8	1,300,000	1,300,000	-	-	-
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	5,350,000	4,150,000	81,822	4,068,178
HCSO Facility at 5910 NavigationA	MF0TW	5,905,000	5,745,000	160,000	2,888	157,112
Criminal Justice Center RenovationA	MF0W0	16,825,000	15,015,000	1,810,000	637,411	1,172,589
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	78,993	4,826,007
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	2,665,000	1,600,000	1,065,000	133,088	931,912
Annex SecurityA	MF0ZM	1,475,000	1,250,000	225,000	15,568	209,432
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	456	164,544
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	6,415,000	2,085,000	4,330,000	88,408	4,241,592
CTS Radio Network	MF13C	250,000	55,000	195,000	12,246	182,755

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Riverside Hospital Future Site Planning	MF1GW	3,030,000	1,170,000	1,860,000	147,969	1,712,031
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	264,899	315,101
Renovation of Freeman Branch Library	MF1JQ	200,000	170,000	30,000	7,543	22,457
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	85,323	79,677
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	11,154	463,846
Quebedeaux Park Planning and Programming	MF1JU	114,000	110,000	4,000	4,001	(1)
IFS Equipment	N2001	4,875,000	1,980,000	2,895,000	404,242	2,490,758
Parks *	Various	60,000,000	39,700,000	20,300,000	2,966,434	17,333,566
4290 Cypress Hill	MF121	1,400,000	1,150,000	250,000	6,817	243,183
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	51,034	568,966
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	1,430,000	1,270,000	365,795	904,205
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	146,000	145,000	1,000	1,000	-
Building Consolidation	DOWNTOWN_BLDG	46,410,000	31,912,000	14,498,000	1,693,464	12,804,536
Office of Elections Administrator	VOTING_MACHINES	43,360,000	36,100,000	7,260,000	1,288,261	5,971,739
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	33,120	6,880
Environmental Remediation of County Owned Tracts Located along Buffalo	BUFFALOBAYOU_P2	760,000	-	760,000	253,867	506,133
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	192,177	342,823
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	-	5,235,000	1,163,940	4,071,060
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	75,051	1,564,949
Engineering Capital Salaries	CAPITAL_LABOR	8,680,000	-	8,680,000	-	8,680,000
Outfall Repair and Replacement	TBD	4,250,000	-	4,250,000	-	4,250,000
Vertical Code Compliance	TBD	1,000,000	-	1,000,000	-	1,000,000
Pending Research					-	-
<b>EXCESS DRAW</b>					<b>(343,445)</b>	<b>343,445</b>
<b>TOTALS</b>		<b>388,135,000</b>	<b>267,802,000</b>	<b>120,333,000</b>	<b>15,300,000</b>	<b>105,033,000</b>

\* Voters Authorized

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

**The Series D Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-2**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:		92
Maximum outstanding during the period:	\$	27,800,000
Minimum outstanding during the period:	\$	14,500,000
Amount outstanding at the end of the period:	\$	27,800,000
Change in Balance for the period:	\$	13,300,000
Average CP Interest rate for the period:		1.8122%
Authorized Projects (Series D-2):	\$	152,216,000
Authorization remaining (Series D-2):	\$	47,784,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	12,835,000	8,680,000	627,057	8,052,943
NRG Parking Lot Repairs	MF0CT	5,236,000	5,235,000	1,000	1,000	-
Major Systems Repair or Replacement HVAC/Other	MF0FR	1,975,000	1,975,000	-	-	-
PETS Facility Furniture	MF0G0	5,000,000	4,210,000	790,000	76,155	713,845
VMC Upgrade	MF0GE	975,000	975,000	-	-	-
Nance Parking Lot	MF0GP	2,200,000	2,125,000	75,000	6,791	68,209
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	338,790	306,210
Criminal Justice Center Renovation	MF0W0	98,215,000	55,890,000	42,325,000	10,948,077	31,376,923
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(307,526)	307,526
Peden Building Repair and Renovation	MF0W5	14,045,000	1,300,000	12,745,000	2,989,154	9,755,846
Baldwin Boettcher Library Renovation	MF0WG	420,000	75,000	345,000	28,454	316,546
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	24,244	895,756
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	69,336	770,664
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	354,439	3,085,561
Engineering Records Management	MF1AY	1,500,000	1,405,000	95,000	94,908	92
Detention Facility Repair and Upgrade	MF1DT	55,900,000	21,085,000	34,815,000	5,907,057	28,907,943
Commissioner's Court Relocation	MF1ER	5,965,000	1,090,000	4,875,000	46,352	4,828,648
Palace Hotel Purchase	MF1GK	2,265,000	2,265,000	-	-	-
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	284,568	960,432
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	4,162	80,838
Parking Lot Repair and Replacement	MF13B	-	-	-	-	-

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	1,855,000	4,865,000	387,373	4,477,627
Annex Security	MF0ZM	2,350,000	305,000	2,045,000	550,309	1,494,691
Roof repair and Replacement	MF0ROOFS	8,295,000	7,065,000	1,230,000	1,149,902	80,098
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	52,540	807,460
Juvenile Probation Repairs	MF0G2	10,385,000	3,515,000	6,870,000	1,129,033	5,740,967
Storm Water Quality Maintenance	MF035_SWQMAINT	1,300,000	595,000	705,000	111,113	593,887
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
IT May Center Well	100001000000789	580,000	580,000	-	-	-
HCSO Facility @ 5910 Navigation	MF0TW	9,100,000	-	9,100,000	-	9,100,000
Hay Center Design	100001000001036	920,000	510,000	410,000	27,941	382,059
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	-	7,350,000	1,781,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	170,330	779,670
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	144,537	420,463
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	4,105,000	-	4,105,000	136,150	3,968,850
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Pending Research					-	-
<b>EXCESS DRAW</b>					<b>469,309</b>	<b>(469,309)</b>
<b>TOTALS</b>		<b>302,401,000</b>	<b>150,185,000</b>	<b>152,216,000</b>	<b>27,800,000</b>	<b>124,416,000</b>

**The Series D-2 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-3**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:		92
Maximum outstanding during the period:	\$	50,000,000
Minimum outstanding during the period:	\$	50,000,000
Amount outstanding at the end of the period:	\$	11,600,000
Change in Balance for the period:	\$	(38,400,000)
Average CP Interest rate for the period:		1.0431%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

**Project Summary**

<b>Project</b>	<b>Project Number</b>	<b>CP Allocated to Projects</b>	<b>Amount Paid Off</b>	<b>Allocated Funding Balance</b>	<b>Outstanding CP Draws</b>	<b>Unissued Amount</b>
2015 Road bonds	Various Roads	250,000,000	50,000,000	200,000,000	8,710,698	191,289,302
<b>EXCESS DRAW</b>					<b>2,889,302</b>	<b>(2,889,302)</b>
<b>TOTALS</b>		<b>250,000,000</b>	<b>50,000,000</b>	<b>200,000,000</b>	<b>11,600,000</b>	<b>188,400,000</b>

**Series D-3 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**Flood Control Commercial Paper Notes, Series H**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 215,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	1.8500%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(29,612,068)	29,612,068
Flood Control - 2018 Election	H1810002	1,263,000,000	763,000,000	500,000,000	(172,566,830)	672,566,830
<b>Excess Draw - 2015 Election</b>					<b>29,612,068</b>	<b>(29,612,068)</b>
<b>Excess Draw - 2018 Election</b>					<b>172,566,830</b>	<b>(172,566,830)</b>
<b>TOTALS</b>		<b>1,327,000,000</b>	<b>827,000,000</b>	<b>500,000,000</b>	<b>-</b>	<b>500,000,000</b>

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	34,387,932
Unspent Balance	<u>\$ 29,612,068</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	42,433,170
Unspent Balance	<u>\$ 172,566,830</u>

**The Series H Commercial Paper is for the purpose of:**

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

**Harris County, Texas**  
**Flood Control Commercial Paper Notes, Series H-2**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 20,225,000
Minimum outstanding during the period:	\$ 225,000
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ (225,000)
Average CP Interest rate for the period:	1.6838%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	220,225,000	20,225,000	200,000,000	(803)	200,000,803
<b>Excess Draw - 2018 Election</b>					<b>803</b>	<b>(803)</b>
<b>TOTALS</b>		<b>220,225,000</b>	<b>20,225,000</b>	<b>200,000,000</b>	<b>-</b>	<b>200,000,000</b>

**The Series H-2 Commercial Paper is for the purpose of:**

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series J-1**  
**CP Report for 3 months ending September 2022 for SFY 2022**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 21,550,000
Minimum outstanding during the period:	\$ 1,250,000
Amount outstanding at the end of the period:	\$ 21,550,000
Change in Balance for the period:	\$ 20,300,000
Average CP Interest rate for the period:	1.8277%
Authorized Projects (Series J-1):	\$ 21,550,000
Authorization remaining (Series J-1):	\$ 53,450,000

**Project Summary**

<b>Project</b>	<b>Project Number</b>	<b>CP Allocated to Projects</b>	<b>Amount Paid Off</b>	<b>Allocated Funding Balance</b>	<b>Outstanding CP Draws</b>	<b>Unissued Amount</b>
Cost of Issuance	CP J1	260,000	260,000.00	-	-	-
CDBG-DR Projects		25,290,000	3,740,000.00	21,550,000	21,523,373	26,627
<b>EXCESS DRAW</b>					<b>26,627</b>	<b>(26,627)</b>
<b>TOTALS</b>		<b>25,550,000</b>	<b>4,000,000</b>	<b>21,550,000</b>	<b>21,550,000</b>	-

**The Series J-1 Commercial Paper is for the purpose of:**

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

## Harris County, Texas

### Toll Road First Lien Revenue Commercial Paper Notes, Series K CP Report for 3 months ending September 2022 for SFY 2022

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 36,600,000
Minimum outstanding during the period:	\$ 25,900,000
Amount outstanding at the end of the period:	\$ 36,600,000
Change in Balance for the period:	\$ 10,700,000
Average CP Interest rate for the period:	1.4023%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

#### Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	36,561,064	163,438,936
<b>EXCESS DRAW</b>					<b>38,936</b>	<b>(38,936.20)</b>
<b>TOTALS</b>		<b>200,000,000</b>	<b>-</b>	<b>200,000,000</b>	<b>36,600,000</b>	<b>163,400,000</b>

**The Series K Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.