

Debt Supported by Ad Valorem Taxes
As of September 30, 2025 through Maturity

	Principal	Interest	Total
Permanent Improvement Bonds			
Series 2015A	\$ 5,755,000	\$ 143,875	\$ 5,898,875
Series 2015B	4,840,000	121,000	4,961,000
Series 2017A	87,440,000	30,974,150	118,414,150
Series 2019A	4,915,000	376,375	5,291,375
Series 2020A	114,455,000	25,249,100	139,704,100
Series 2021	26,250,000	10,102,644	36,352,644
Series 2021A	95,990,000	51,517,500	147,507,500
Series 2022A	42,795,000	5,280,625	48,075,625
Series 2023A	116,460,000	82,126,250	198,586,250
Series 2024A	101,245,000	93,179,200	194,424,200
Series 2025A	265,940,000	206,765,413	472,705,413
Total	<u>\$ 866,085,000</u>	<u>\$ 505,836,132</u>	<u>\$ 1,371,921,132</u>
Hotel Occupancy Tax Bonds ^(a)			
Series 2002	\$ 3,954,736	\$ 13,960,264	\$ 17,915,000
Series 2022A	99,420,000	21,652,750	\$ 121,072,750
CO 2022A	24,880,000	9,079,500	33,959,500
Total	<u>\$ 128,254,736</u>	<u>\$ 44,692,514</u>	<u>\$ 172,947,250</u>
Flood Control Bonds			
Series 2014	\$ 5,075,000	\$ 126,875	5,201,875
Series 2020A	226,670,000	105,752,225	332,422,225
Series 2021A	239,695,000	121,300,875	360,995,875
Series 2022A	210,875,000	141,844,881	352,719,881
Series 2023A	203,020,000	125,970,250	328,990,250
Series 2025A	73,360,000	10,756,911	84,116,911
Total	<u>\$ 958,695,000</u>	<u>\$ 505,752,017</u>	<u>\$ 1,464,447,017</u>
Flood Contract Tax Bonds			
Series 2014A	\$ 25,590,000	\$ 639,750	\$ 26,229,750
Series 2017A	163,860,000	50,265,000	214,125,000
Series 2025A	58,615,000	9,502,415	68,117,415
Total	<u>\$ 248,065,000</u>	<u>\$ 60,407,165</u>	<u>\$ 308,472,165</u>
Total Flood & Flood Contract Tax Bonds	<u>\$ 1,206,760,000</u>	<u>\$ 566,159,182</u>	<u>\$ 1,772,919,182</u>
Road Bonds			
Series 2015A	\$ 34,395,000	\$ 859,875	\$ 35,254,875
Series 2017A	23,105,000	3,812,800	26,917,800
Series 2021	50,340,000	14,304,697	64,644,697
Series 2022A	181,085,000	109,115,800	290,200,800
Series 2023A	95,100,000	58,540,600	153,640,600
Series 2024A	211,460,000	118,113,900	329,573,900
Series 2025A	233,645,000	105,401,707	339,046,707
Total	<u>\$ 829,130,000</u>	<u>\$ 410,149,379</u>	<u>\$ 1,239,279,379</u>
Total Bonds	<u>\$ 3,030,229,736</u>	<u>\$ 1,526,837,207</u>	<u>\$ 4,557,066,943</u>
Certificates of Obligation			
Permanent Imp Tax & Rev CO, Series 2024	\$ 423,090,000	\$ 373,503,025	\$ 796,593,025
Total Certificates of Obligation	<u>\$ 423,090,000</u>	<u>\$ 373,503,025</u>	<u>\$ 796,593,025</u>
Commercial Paper			
Series A-1	\$ 50,070,000	\$ 430,515	\$ 50,500,515
Series B	-	-	-
Series C	29,590,000	235,884	29,825,884
Series C-2	1,360,000	12,354	1,372,354
Series D	25,035,000	215,063	25,250,063
Series D-2	3,875,000	13,551	3,888,551
Series D-3	3,520,000	12,301	3,532,301
Series H	-	-	-
Series H-2	-	-	-
Series J-1	10,360,000	50,736	10,410,736
Total Commercial Paper	<u>\$ 123,810,000</u>	<u>\$ 970,404</u>	<u>\$ 124,780,404</u>
Total Debt Supported by Ad Valorem Taxes	<u>\$ 3,577,129,736</u>	<u>\$ 1,901,310,636</u>	<u>\$ 5,478,440,372</u>

^(a) HOT Bonds/CO are secured by ad valorem taxes and subordinate pledge from HOT revenues. Although ad valorem taxes have been pledged, the County intends to pay debt service from its HOT revenues and no ad valorem taxes have been required to pay for such debt service.