

Debt Supported by Ad Valorem Taxes
As of October 31, 2022 through Maturity

	Principal	Interest	Total
Permanent Improvement Bonds			
Series 2012B	\$ 6,115,000	\$ 151,224	\$ 6,266,224
Series 2015A	130,550,000	69,358,788	199,908,788
Series 2015B	13,110,000	2,553,250	15,663,250
Series 2017A	106,245,000	42,747,400	148,992,400
Series 2019A	7,810,000	1,209,750	9,019,750
Series 2020A	153,185,000	41,220,850	194,405,850
Series 2021	28,215,000	12,717,863	40,932,863
Series 2021A	98,295,000	61,835,750	160,130,750
Series 2022A	86,855,000	15,633,044	102,488,044
Total	\$ 630,380,000	\$ 247,427,918	\$ 877,807,918
Hotel Occupancy Tax Bonds ^(a)			
Series 2002	\$ 12,796,319	\$ 37,538,681	\$ 50,335,000
Series 2019B	3,280,000	164,000	3,444,000
Series 2022A	99,420,000	36,814,300	136,234,300
Total	\$ 115,496,319	\$ 74,516,981	\$ 190,013,300
Flood Control Bonds			
Series 2014	\$ 36,200,000	\$ 6,986,250	43,186,250
Series 2015A	46,875,000	13,359,400	60,234,400
Series 2020A	239,340,000	129,854,800	369,194,800
Series 2021A	252,225,000		399,210,000
Series 2022A	222,975,000	167,700,236	390,675,236
Total	\$ 797,615,000	\$ 317,900,686	\$ 1,262,500,686
Flood Contract Tax Bonds			
Series 2014A	\$ 58,225,000	\$ 12,967,500	\$ 71,192,500
Series 2014B	22,175,000	1,424,079	23,599,079
Series 2015B	30,145,000	9,349,200	39,494,200
Series 2017A	167,155,000	79,679,650	246,834,650
Series 2019A	39,620,000	2,364,250	41,984,250
Total	\$ 317,320,000	\$ 105,784,679	\$ 423,104,679
Total Flood & Flood Contract Tax Bonds	\$ 1,114,935,000	\$ 423,685,364	\$ 1,685,605,364
Road Bonds			
Series 2012B	\$ 7,335,000	\$ 443,400	\$ 7,778,400
Series 2014A	134,550,000	53,153,750	187,703,750
Series 2015A	201,090,000	56,356,500	257,446,500
Series 2017A	30,865,000	7,173,300	38,038,300
Series 2019A	4,255,000	212,750	4,467,750
Series 2021	56,900,000	18,916,623	75,816,623
Series 2022A	237,650,000	136,269,800	373,919,800
Total	\$ 672,645,000	\$ 272,526,123	\$ 945,171,123
Total Bonds	\$ 2,533,456,319	\$ 1,018,156,387	\$ 3,698,597,705
Commercial Paper			
Series A-1	\$ 13,400,000	\$ 27,221	\$ 13,427,221
Series B	9,975,000	29,637	10,004,637
Series C	-	-	-
Series D	17,300,000	39,701	17,339,701
Series D-2	29,900,000	104,900	30,004,900
Series D-3	13,500,000	27,561	13,527,561
Series H	-	-	-
Series J-1	21,550,000	61,838	21,611,838
Total Commercial Paper	\$ 105,625,000	\$ 290,858	\$ 105,915,858
Total Debt Supported by Ad Valorem Taxes	\$ 2,639,081,319	\$ 1,018,447,245	\$ 3,804,513,564

^(a) Hotel Occupancy Tax (HOT) Bonds are secured by ad valorem taxes and subordinate pledge from HOT revenues. Although ad valorem taxes have been pledged, the County intends to pay debt service from its HOT revenues and no ad valorem taxes have been required to pay for such debt service.