

Debt Supported by Revenues
As of October 31, 2022 through Maturity

	Principal	Interest	Total
Toll Road Senior Lien Revenue Bonds			
Series 2007B	\$ 145,570,000	\$ 80,245,774	\$ 225,815,774
Series 2015B	144,870,000	51,970,750	196,840,750
Series 2016A	485,905,000	269,910,000	755,815,000
Series 2018A	498,385,000	331,038,800	829,423,800
Series 2019A	79,750,000	43,570,800	123,320,800
Total	<u>\$ 1,354,480,000</u>	<u>\$ 776,736,124</u>	<u>\$ 2,131,216,124</u>
Toll Road First Lien Revenue Bonds			
Series 2021	\$ 413,140,000	\$ 279,174,000	\$ 692,314,000
Series 2022A	194,030,000	65,535,750	259,565,750
Total	<u>\$ 607,170,000</u>	<u>\$ 344,709,750</u>	<u>\$ 951,879,750</u>
Toll Road Unlimited Tax & Subordinate Lien Bonds ^(a)			
Series 1997	\$ 17,780,000	\$ 1,378,369	\$ 19,158,369
Series 2007C	133,555,000	42,204,488	175,759,488
Total	<u>\$ 151,335,000</u>	<u>\$ 43,582,856</u>	<u>\$ 194,917,856</u>
Total Bonds	<u>\$ 2,112,985,000</u>	<u>\$ 1,165,028,731</u>	<u>\$ 3,278,013,731</u>
Toll Road Commercial Paper			
Series K	\$ 38,200,000	\$ 90,769	\$ 38,290,769
Total Commercial Paper	<u>\$ 38,200,000</u>	<u>\$ 90,769</u>	<u>\$ 38,290,769</u>
Total Debt Supported by Revenues	<u>\$ 2,151,185,000</u>	<u>\$ 1,165,119,499</u>	<u>\$ 3,316,304,499</u>

^(a) Toll Road Tax & Subordinate Lien Bonds are secured by ad valorem tax and secured by a pledge from toll revenues. Although ad valorem taxes have been pledged the County intends to pay debt service solely from toll revenues. No ad valorem taxes to date have been collected to provide for such debt service.