

**FLOOD CONTROL AND FLOOD CONTRACT TAX BONDS**

**PRINCIPAL & INTEREST**

For Months Ending: Oct 2022 - Mar 2023

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
SFY 2022	-	-	-	-	-	-	-	-	-	-	-
2023	905,000.00	1,055,025.00	4,920,875.00	5,260,575.00	5,496,979.69	1,455,625.00	356,019.63	701,075.00	3,837,400.00	990,500.00	24,979,074.32
2024	1,810,000.00	2,110,050.00	15,927,550.00	16,478,400.00	15,930,437.50	2,911,250.00	712,039.26	1,402,150.00	7,674,800.00	33,137,125.00	98,093,801.76
2025	1,810,000.00	2,110,050.00	15,924,150.00	16,475,150.00	16,527,937.50	2,911,250.00	22,531,019.63	1,402,150.00	10,887,425.00	7,856,625.00	98,435,757.13
2026	6,758,125.00	2,110,050.00	15,882,075.00	16,522,150.00	12,790,437.50	27,861,500.00	-	1,402,150.00	13,901,175.00	-	97,227,662.50
2027	31,903,125.00	2,110,050.00	15,877,825.00	16,460,525.00	9,715,437.50	1,631,750.00	-	1,402,150.00	14,524,050.00	-	93,624,912.50
2028	-	13,566,300.00	15,866,325.00	16,448,650.00	11,465,562.50	20,400,500.00	-	1,402,150.00	15,122,550.00	-	94,272,037.50
2029	-	12,959,300.00	15,856,825.00	16,443,900.00	12,048,562.50	7,850,125.00	-	13,560,400.00	15,120,175.00	-	93,839,287.50
2030	-	12,353,300.00	15,848,325.00	16,430,400.00	12,640,937.50	6,170,500.00	-	12,888,150.00	15,100,925.00	-	91,432,537.50
2031	-	11,860,275.00	15,834,950.00	16,422,275.00	13,230,687.50	-	-	5,333,825.00	15,093,800.00	-	77,775,812.50
2032	-	-	15,825,700.00	16,413,400.00	16,594,812.50	-	-	-	15,077,550.00	-	63,911,462.50
2033	-	-	15,814,450.00	16,444,550.00	16,587,937.50	-	-	-	15,066,050.00	-	63,912,987.50
2034	-	-	15,854,700.00	16,438,850.00	16,576,437.50	-	-	-	15,052,925.00	-	63,922,912.50
2035	-	-	15,844,800.00	16,432,850.00	16,569,312.50	-	-	-	15,036,925.00	-	63,883,887.50
2036	-	-	15,838,700.00	16,425,950.00	16,555,562.50	-	-	-	15,084,700.00	-	63,904,912.50
2037	-	-	15,830,700.00	16,417,550.00	16,531,987.50	-	-	-	15,080,300.00	-	63,860,537.50
2038	-	-	15,820,200.00	16,407,050.00	16,516,200.00	-	-	-	15,070,200.00	-	63,813,650.00
2039	-	-	15,871,875.00	16,398,750.00	16,502,850.00	-	-	-	15,058,700.00	-	63,832,175.00
2040	-	-	15,864,225.00	16,386,950.00	16,490,362.50	-	-	-	15,045,000.00	-	63,786,537.50
2041	-	-	15,860,550.00	16,439,800.00	16,472,293.75	-	-	-	-	-	48,772,643.75
2042	-	-	15,789,500.00	16,435,925.00	16,535,850.00	-	-	-	-	-	48,761,275.00
2043	-	-	15,776,200.00	16,349,950.00	16,526,550.00	-	-	-	-	-	48,652,700.00
2044	-	-	15,766,400.00	16,335,850.00	16,499,606.25	-	-	-	-	-	48,601,856.25
2045	-	-	15,754,200.00	16,327,525.00	16,487,793.75	-	-	-	-	-	48,569,518.75
2046	-	-	15,743,700.00	16,313,925.00	16,475,800.00	-	-	-	-	-	48,533,425.00
2047	-	-	-	16,299,100.00	16,457,668.75	-	-	-	-	-	32,756,768.75
2048	-	-	-	-	16,447,231.25	-	-	-	-	-	16,447,231.25
<b>Totals</b>	<b>43,186,250.00</b>	<b>60,234,400.00</b>	<b>369,194,800.00</b>	<b>399,210,000.00</b>	<b>390,675,235.94</b>	<b>71,192,500.00</b>	<b>23,599,078.52</b>	<b>39,494,200.00</b>	<b>246,834,650.00</b>	<b>41,984,250.00</b>	<b>1,685,605,364.46</b>

**PRINCIPAL**

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
SFY 2022	-	-	-	-	-	-	-	-	-	-	-
2023	-	-	-	-	-	-	-	-	-	-	-
2024	-	-	6,210,000.00	6,110,000.00	5,600,000.00	-	-	-	-	31,955,000.00	49,875,000.00
2025	-	-	6,460,000.00	6,420,000.00	6,500,000.00	-	22,175,000.00	-	3,295,000.00	7,665,000.00	52,515,000.00
2026	5,075,000.00	-	6,715,000.00	6,740,000.00	3,000,000.00	25,590,000.00	-	-	6,555,000.00	-	53,675,000.00
2027	31,125,000.00	-	7,055,000.00	6,965,000.00	-	-	-	-	7,530,000.00	-	52,675,000.00
2028	-	11,750,000.00	7,405,000.00	7,310,000.00	1,795,000.00	19,250,000.00	-	-	8,530,000.00	-	56,040,000.00
2029	-	11,730,000.00	7,775,000.00	7,680,000.00	2,485,000.00	7,365,000.00	-	12,470,000.00	8,965,000.00	-	58,470,000.00
2030	-	11,710,000.00	8,165,000.00	8,060,000.00	3,220,000.00	6,020,000.00	-	12,420,000.00	9,405,000.00	-	59,000,000.00
2031	-	11,685,000.00	8,570,000.00	8,465,000.00	3,990,000.00	-	-	5,255,000.00	9,880,000.00	-	47,845,000.00
2032	-	-	9,000,000.00	8,890,000.00	7,645,000.00	-	-	-	10,370,000.00	-	35,905,000.00
2033	-	-	9,450,000.00	9,330,000.00	8,030,000.00	-	-	-	10,890,000.00	-	37,700,000.00
2034	-	-	9,925,000.00	9,705,000.00	8,430,000.00	-	-	-	11,435,000.00	-	39,495,000.00
2035	-	-	10,320,000.00	10,095,000.00	8,855,000.00	-	-	-	12,005,000.00	-	41,275,000.00
2036	-	-	10,735,000.00	10,500,000.00	9,295,000.00	-	-	-	12,605,000.00	-	43,135,000.00
2037	-	-	11,165,000.00	10,920,000.00	9,760,000.00	-	-	-	13,115,000.00	-	44,960,000.00
2038	-	-	11,610,000.00	11,355,000.00	10,270,000.00	-	-	-	13,640,000.00	-	46,875,000.00
2039	-	-	12,075,000.00	11,810,000.00	10,810,000.00	-	-	-	14,185,000.00	-	48,880,000.00
2040	-	-	12,435,000.00	12,280,000.00	11,380,000.00	-	-	-	14,750,000.00	-	50,845,000.00
2041	-	-	12,810,000.00	12,770,000.00	11,975,000.00	-	-	-	-	-	37,555,000.00
2042	-	-	13,195,000.00	13,155,000.00	12,605,000.00	-	-	-	-	-	38,955,000.00
2043	-	-	13,720,000.00	13,550,000.00	13,110,000.00	-	-	-	-	-	40,380,000.00
2044	-	-	14,270,000.00	14,115,000.00	13,635,000.00	-	-	-	-	-	42,020,000.00
2045	-	-	14,840,000.00	14,710,000.00	14,215,000.00	-	-	-	-	-	43,765,000.00
2046	-	-	15,435,000.00	15,325,000.00	14,820,000.00	-	-	-	-	-	45,580,000.00
2047	-	-	-	15,965,000.00	15,445,000.00	-	-	-	-	-	31,410,000.00
2048	-	-	-	-	16,105,000.00	-	-	-	-	-	16,105,000.00
<b>Totals</b>	<b>36,200,000.00</b>	<b>46,875,000.00</b>	<b>239,340,000.00</b>	<b>252,225,000.00</b>	<b>222,975,000.00</b>	<b>58,225,000.00</b>	<b>22,175,000.00</b>	<b>30,145,000.00</b>	<b>167,155,000.00</b>	<b>39,620,000.00</b>	<b>1,114,935,000.00</b>

**Harris County, Texas**

					<b>Flood Control Improvement Refunding Bonds, Series 2014 \$36,590,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	905,000.00	-	905,000.00	905,000.00		
2024	905,000.00	-	905,000.00	1,810,000.00		
2025	905,000.00	5,075,000.00	905,000.00	1,810,000.00		
2026	778,125.00	31,125,000.00	778,125.00	6,758,125.00		
2027				31,903,125.00		
2028					<b>Original Issue Dated Date</b> 4/1/2014	
2029					<b>Delivery Date</b> 06/04/14	
2030					<b>Due Date</b> 10/01/14	
2031					<b>Next Call Date</b> 10/01/24	
2032					<b>Call Provisions</b> Par plus accrued interest to redemption date	
2033						
2034					<b>Arbitrage Yld</b> 2.697174%	
2035					<b>Mat. Month/Day</b> 01-Oct	
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	3,493,125.00	36,200,000.00	3,493,125.00	43,186,250.00	<b>Notes</b> Aa1 / AA+ / AA+	

**Issuers Participants**

**Bond Counsel:**

Haynes & Boone

**Paying Agent:**

Bank of New York

**Financial Advisor:**

First Southwest Company

**Fund:**

**Underwriters:**

**Jefferies**

**Investment Code :**

**Loop Capital Markets**

**Bank Account :**

Ending 0439

Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,

**PeopleSoft Fund:**

4402

Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control District Improvement Refunding Bonds, Series 2015A \$46,875,000.00	
2020	-	-	-	-	<b>Original Issue Dated Date</b> \$46,875,000 <b>Delivery Date</b> 11/17/15 <b>Due Date</b> 11/17/15 <b>Next Call Date</b> 10/1/2025 <b>Call Provisions</b> Par plus accrued interest  <b>Arbitrage Yld Mat. Month/Day</b> 2.538702% 01-Oct  <b>Notes</b> Moody's Aaa/ Standard & Poors AAA	The Harris County, Flood Control District Improvement Refunding Bonds Series 2015A were issued to refund a portion of the Flood Control Improvement Bonds, Series 2007. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.
2021	-	-	-	-		
2022	-	-	-	-		
2023	1,055,025.00	-	1,055,025.00	1,055,025.00		
2024	1,055,025.00	-	1,055,025.00	2,110,050.00		
2025	1,055,025.00	-	1,055,025.00	2,110,050.00		
2026	1,055,025.00	-	1,055,025.00	2,110,050.00		
2027	1,055,025.00	11,750,000.00	1,055,025.00	2,110,050.00		
2028	761,275.00	11,730,000.00	761,275.00	13,566,300.00		
2029	468,025.00	11,710,000.00	468,025.00	12,959,300.00		
2030	175,275.00	11,685,000.00	175,275.00	12,353,300.00		
2031				11,860,275.00		
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	6,679,700.00	46,875,000.00	6,679,700.00	60,234,400.00		

**Issuers Participants**

**Bond Couns:** Greenberg Traurig, L.L.P./ Baker Williams Matthiesen

**Disclosure :** Norton Rose Fulbright/ Bates & Coleman

**Fin. Advisor:** First Southwest Company

**Underwrite Bank of America/ Merrill Lynch**

**FTN Financial Capital Markets/ J. P. Morgan**

Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying Agent:**

Bank of New York

**Fund:**

**Investment Code :**

**Bank Account :**

Ending 0439

**PeopleSoft Fund:**

4403

**Harris County, Texas**

					<b>Flood Control Improvement Refunding Bonds, Series 2020A \$251,195,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	4,920,875.00	6,210,000.00	4,920,875.00	4,920,875.00		
2024	4,796,675.00	6,460,000.00	4,796,675.00	15,927,550.00		
2025	4,667,475.00	6,715,000.00	4,667,475.00	15,924,150.00		
2026	4,499,600.00	7,055,000.00	4,499,600.00	15,882,075.00		
2027	4,323,225.00	7,405,000.00	4,323,225.00	15,877,825.00		
2028	4,138,100.00	7,775,000.00	4,138,100.00	15,866,325.00		
2029	3,943,725.00	8,165,000.00	3,943,725.00	15,856,825.00		
2030	3,739,600.00	8,570,000.00	3,739,600.00	15,848,325.00		
2031	3,525,350.00	9,000,000.00	3,525,350.00	15,834,950.00		
2032	3,300,350.00	9,450,000.00	3,300,350.00	15,825,700.00		
2033	3,064,100.00	9,925,000.00	3,064,100.00	15,814,450.00		
2034	2,865,600.00	10,320,000.00	2,865,600.00	15,854,700.00		
2035	2,659,200.00	10,735,000.00	2,659,200.00	15,844,800.00		
2036	2,444,500.00	11,165,000.00	2,444,500.00	15,838,700.00		
2037	2,221,200.00	11,610,000.00	2,221,200.00	15,830,700.00		
2038	1,989,000.00	12,075,000.00	1,989,000.00	15,820,200.00		
2039	1,807,875.00	12,435,000.00	1,807,875.00	15,871,875.00		
2040	1,621,350.00	12,810,000.00	1,621,350.00	15,864,225.00		
2041	1,429,200.00	13,195,000.00	1,429,200.00	15,860,550.00		
2042	1,165,300.00	13,720,000.00	1,165,300.00	15,789,500.00		
2043	890,900.00	14,270,000.00	890,900.00	15,776,200.00		
2044	605,500.00	14,840,000.00	605,500.00	15,766,400.00		
2045	308,700.00	15,435,000.00	308,700.00	15,754,200.00		
2046				15,743,700.00		
<b>Total</b>	<b>64,927,400.00</b>	<b>239,340,000.00</b>	<b>64,927,400.00</b>	<b>369,194,800.00</b>		

  

<p><b>Original Issue Dated Date</b></p> <p><b>Delivery Date</b></p> <p><b>Due Date</b></p> <p><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b></p> <p><b>Notes</b></p>	<p>\$251,195,000</p> <p>09/30/20</p> <p>09/30/20</p> <p>Par plus accrued interest</p> <p>1.433703%</p> <p>01-Oct</p> <p>Fitch "AAA"/ Moody's "Aaa"</p>
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**Issuers Participants**

**Bond Couns** Greenberg Traurig/Baker Williams Matthiesen

**Disclosure :** Holland & Knight/Bratton & Associates

**Fin. Advisor** Hilltop Securities

**Underwrite** UBS

**FHN Financial Capital Markets, Wells Frago**

Acamedy Seciurities, Blaylock Van, Loop Capital, Raymond James

**Paying Agent:**

Bank of New York

**Fund:**

**Investment Code :**

**Bank Account :**

Ending 0439

**PeopleSoft Fund:**

4508

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	
2020				-	
2021				-	
2022	-	-	-	-	
2023	5,260,575.00	6,110,000.00	5,260,575.00	5,260,575.00	
2024	5,107,825.00	6,420,000.00	5,107,825.00	16,478,400.00	
2025	4,947,325.00	6,740,000.00	4,947,325.00	16,475,150.00	
2026	4,834,825.00	6,965,000.00	4,834,825.00	16,522,150.00	
2027	4,660,700.00	7,310,000.00	4,660,700.00	16,460,525.00	
2028	4,477,950.00	7,680,000.00	4,477,950.00	16,448,650.00	
2029	4,285,950.00	8,060,000.00	4,285,950.00	16,443,900.00	
2030	4,084,450.00	8,465,000.00	4,084,450.00	16,430,400.00	
2031	3,872,825.00	8,890,000.00	3,872,825.00	16,422,275.00	
2032	3,650,575.00	9,330,000.00	3,650,575.00	16,413,400.00	
2033	3,463,975.00	9,705,000.00	3,463,975.00	16,444,550.00	
2034	3,269,875.00	10,095,000.00	3,269,875.00	16,438,850.00	
2035	3,067,975.00	10,500,000.00	3,067,975.00	16,432,850.00	
2036	2,857,975.00	10,920,000.00	2,857,975.00	16,425,950.00	
2037	2,639,575.00	11,355,000.00	2,639,575.00	16,417,550.00	
2038	2,412,475.00	11,810,000.00	2,412,475.00	16,407,050.00	
2039	2,176,275.00	12,280,000.00	2,176,275.00	16,398,750.00	
2040	1,930,675.00	12,770,000.00	1,930,675.00	16,386,950.00	
2041	1,739,125.00	13,155,000.00	1,739,125.00	16,439,800.00	
2042	1,541,800.00	13,550,000.00	1,541,800.00	16,435,925.00	
2043	1,258,150.00	14,115,000.00	1,258,150.00	16,349,950.00	
2044	962,700.00	14,710,000.00	962,700.00	16,335,850.00	
2045	654,825.00	15,325,000.00	654,825.00	16,327,525.00	
2046	334,100.00	15,965,000.00	334,100.00	16,313,925.00	
2047				16,299,100.00	
<b>Total</b>	<b>73,492,500.00</b>	<b>252,225,000.00</b>	<b>73,492,500.00</b>	<b>399,210,000.00</b>	

**Flood Control Improvement Refunding Bonds, Series 2021A  
\$256,455,000.00**

The Harris County, Flood Control Improvement Refunding Bonds, Series 2021A were issued for the purpose of refunding \$312 million CP, Series H. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.

<b>Original Issue Dated Date</b>	\$256,455,000
<b>Delivery Date</b>	08/05/21
<b>Due Date</b>	08/05/21
<b>Next Call Date</b>	
<b>Call Provisions</b>	Par plus accrued interest
<b>Arbitrage Yld Mat. Month/Day</b>	1.284676% 01-Oct

**Notes** Fitch "AAA"/ Moody's "Aaa"

**Issuers Participants**

**Co-Bond Counsel:** Orrick & Bratton Associates  
**Co-Disclosure :** Norton Rose/Law Office of Wendy Montoya  
**Fin. Advisor:** Hilltop Securities  
**Underwrite UBS**  
**Bank of America, Raymond James**  
 JP Morgan, Morgan Stanlel, Oppenheimer

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** Ending 0439  
**PeopleSoft Fund:** 4508

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2022A \$222,975,000.00	
2020				-		
2021				-		
2022				-		
2023	5,496,979.69	5,600,000.00	5,235,218.75	5,496,979.69		
2024	5,095,218.75	6,500,000.00	5,095,218.75	15,930,437.50		
2025	4,932,718.75	3,000,000.00	4,932,718.75	16,527,937.50		
2026	4,857,718.75		4,857,718.75	12,790,437.50		
2027	4,857,718.75	1,795,000.00	4,857,718.75	9,715,437.50	<b>Original Issue</b>	\$222,975,000
2028	4,812,843.75	2,485,000.00	4,812,843.75	11,465,562.50	<b>Dated Date</b>	09/22/22
2029	4,750,718.75	3,220,000.00	4,750,718.75	12,048,562.50	<b>Delivery Date</b>	09/22/22
2030	4,670,218.75	3,990,000.00	4,670,218.75	12,640,937.50	<b>Due Date</b>	
2031	4,570,468.75	7,645,000.00	4,570,468.75	13,230,687.50	<b>Next Call Date</b>	
2032	4,379,343.75	8,030,000.00	4,379,343.75	16,594,812.50	<b>Call Provisions</b>	Par plus accrued interest
2033	4,178,593.75	8,430,000.00	4,178,593.75	16,587,937.50		
2034	3,967,843.75	8,855,000.00	3,967,843.75	16,576,437.50	<b>Arbitrage Yld</b>	3.961930%
2035	3,746,468.75	9,295,000.00	3,746,468.75	16,569,312.50	<b>Mat. Month/Day</b>	01-Oct
2036	3,514,093.75	9,760,000.00	3,514,093.75	16,555,562.50		
2037	3,257,893.75	10,270,000.00	3,257,893.75	16,531,987.50		
2038	2,988,306.25	10,810,000.00	2,988,306.25	16,516,200.00		
2039	2,704,543.75	11,380,000.00	2,704,543.75	16,502,850.00		
2040	2,405,818.75	11,975,000.00	2,405,818.75	16,490,362.50		
2041	2,091,475.00	12,605,000.00	2,091,475.00	16,472,293.75		
2042	1,839,375.00	13,110,000.00	1,839,375.00	16,535,850.00		
2043	1,577,175.00	13,635,000.00	1,577,175.00	16,526,550.00		
2044	1,287,431.25	14,215,000.00	1,287,431.25	16,499,606.25		
2045	985,362.50	14,820,000.00	985,362.50	16,487,793.75		
2046	670,437.50	15,445,000.00	670,437.50	16,475,800.00		
2047	342,231.25	16,105,000.00	342,231.25	16,457,668.75		
2048				16,447,231.25		
<b>Total</b>	<b>83,980,998.44</b>	<b>222,975,000.00</b>	<b>83,719,237.50</b>	<b>390,675,235.94</b>	<b>Notes</b>	Moody's "Aaa"/Kroll "AAA"

**Issuers Participants**

**Co-Bond Counsel:** Bracewell LLP and Baker Williams Matthieseb  
**Co-Disclosure :** Holland & Knight and Hardwick  
**Fin. Advisor:** Masterson  
**Underwrite UBS**  
**CitiGroup**  
 Academy, Cabrera, Hilltop, Raymond James

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** Ending 0439  
**PeopleSoft Fund:**

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2014A \$60,100,000.00</b>	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-	<p>Harris County, Texas, Flood Control Contract Tax 2014A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.</p> <p style="text-align: right;"><b>Original Issue Dated Date</b> \$60,100,000  <b>Delivery Date</b> 4/1/2014  <b>Due Date</b> 06/04/14  <b>Next Call Date</b> 10/01/14  <b>Call Provisions</b> 10/01/24                      Par plus accrued interest to redemption date</p> <p style="text-align: right;"><b>Arbitrage Yld Mat. Month/Day</b> 2.697174% 01-Oct</p> <p style="text-align: right;"><b>Notes</b> Aa1 / AA+ / AA+</p>	
2021	-	-	-	-		
2022	-	-	-	-		
2023	1,455,625.00	-	1,455,625.00	1,455,625.00		
2024	1,455,625.00	-	1,455,625.00	2,911,250.00		
2025	1,455,625.00	25,590,000.00	1,455,625.00	2,911,250.00		
2026	815,875.00	-	815,875.00	27,861,500.00		
2027	815,875.00	19,250,000.00	815,875.00	1,631,750.00		
2028	334,625.00	7,365,000.00	334,625.00	20,400,500.00		
2029	150,500.00	6,020,000.00	150,500.00	7,850,125.00		
2030				6,170,500.00		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	6,483,750.00	58,225,000.00	6,483,750.00	71,192,500.00		

**Issuers Participants**

**Bond Counsel:**  
**Financial Advisor:**  
**Underwriters:**

Haynes & Boone  
 First Southwest Company  
**Jefferies**  
**Loop Capital Markets**  
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,  
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**PeopleSoft Fund:**

Bank of New York  
  
 Ending 0442  
 4503

**Harris County, Texas**

Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	<b>Flood Control Contract Tax Refunding Taxable Bonds, Series 2014B \$73,665,000.00</b>	
2020	-	-	-	-	<p>Harris County, Flood Control Contract Tax Taxable 2014B Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.</p> <p><b>Original Issue Dated Date</b> \$73,665,000  <b>Delivery Date</b> 4/1/2014  <b>Due Date</b> 06/04/14  <b>Next Call Date</b> 10/01/14  <b>Call Provisions</b> 10/01/24                      Par plus accrued interest to redemption date</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 2.358977% 01-Oct</p> <p><b>Notes</b> Aa1 / AA+ / AA+</p>	
2021	-	-	-	-		
2022	-	-	-	-		
2023	356,019.63	-	356,019.63	356,019.63		
2024	356,019.63	22,175,000.00	356,019.63	712,039.26		
2025				22,531,019.63		
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	712,039.26	22,175,000.00	712,039.26	23,599,078.52		

**Issuers Participants**

<b>Bond Counsel:</b>	Haynes & Boone	<b>Paying Agent:</b>	Bank of New York
<b>Financial Advisor:</b>	First Southwest Company	<b>Fund:</b>	
<b>Underwriters:</b>	<b>Jefferies</b>	<b>Investment Code :</b>	Ending 0440
	<b>Loop Capital Markets</b>	<b>Bank Account :</b>	4504
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	<b>PeopleSoft Fund:</b>	
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		



**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2015B \$30,145,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	701,075.00	-	701,075.00	701,075.00		
2024	701,075.00	-	701,075.00	1,402,150.00		
2025	701,075.00	-	701,075.00	1,402,150.00		
2026	701,075.00	-	701,075.00	1,402,150.00		
2027	701,075.00	-	701,075.00	1,402,150.00		
2028	701,075.00	12,470,000.00	701,075.00	1,402,150.00		
2029	389,325.00	12,420,000.00	389,325.00	13,560,400.00		
2030	78,825.00	5,255,000.00	78,825.00	12,888,150.00		
2031				5,333,825.00		
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	4,674,600.00	30,145,000.00	4,674,600.00	39,494,200.00		

  

<p><b>Original Issue Dated Date</b></p> <p><b>Delivery Date</b></p> <p><b>Due Date</b></p> <p><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b></p> <p><b>Notes</b></p>	<p>\$30,145,000</p> <p>11/17/15</p> <p>11/17/15</p> <p>10/1/2025</p> <p>Par plus accrued interest</p> <p>2.538702%</p> <p>01-Oct</p> <p>Moody's Aaa/ Standard &amp; Poors AAA</p>
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**Issuers Participants**

**Bond Couns** Greenberg Traurig, L.L.P./ Baker Williams Matthesen

**Disclosure :** Norton Rose Fulbright/ Bates & Coleman

**Fin. Advisor** First Southwest Company

**Underwrite** Bank of America/Merrill Lynch

**FTN Financial Capital Markets/ J. P. Morgan**

Goldman Sachs & Co., Loop Capital Markets, Mesirov Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying Agent:**

Bank of New York

**Fund:**

**Investment Code :**

**Bank Account :**

Ending 0445

**PeopleSoft Fund:**

4505

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2017A \$168,100,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	3,837,400.00	-	3,837,400.00	3,837,400.00		
2024	3,837,400.00	3,295,000.00	3,837,400.00	7,674,800.00		
2025	3,755,025.00	6,555,000.00	3,755,025.00	10,887,425.00		
2026	3,591,150.00	7,530,000.00	3,591,150.00	13,901,175.00		
2027	3,402,900.00	8,530,000.00	3,402,900.00	14,524,050.00		
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,122,550.00		
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,120,175.00		
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,100,925.00		
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,093,800.00		
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,077,550.00		
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,066,050.00		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,052,925.00		
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,036,925.00		
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,084,700.00		
2037	851,500.00	13,640,000.00	851,500.00	15,080,300.00		
2038	578,700.00	14,185,000.00	578,700.00	15,070,200.00		
2039	295,000.00	14,750,000.00	295,000.00	15,058,700.00		
2040				15,045,000.00		
2041						
<b>Total</b>	<b>39,839,825.00</b>	<b>167,155,000.00</b>	<b>39,839,825.00</b>	<b>246,834,650.00</b>		

  

<p><b>Original Issue Dated Date</b></p> <p><b>Delivery Date</b></p> <p><b>Due Date</b></p> <p><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b></p> <p><b>Notes</b></p>	<p>\$168,100,000</p> <p>12/07/17</p> <p>12/07/17</p> <p>Par plus accrued interest</p> <p>2.394120%</p> <p>01-Oct</p> <p>Fitch AAA/ Standard &amp; Poors AAA</p>
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**Issuers Participants**

**Bond Couns** Norton Rose Fulbright/Baker Williams Matthiesen, LLP  
**Disclosure :** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC  
**Fin. Advisor** First Southwest Company  
**Underwrite Citigroup**  
**Jefferies/ Mesirow Financial, Inc.**  
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co  
 IFS Securities, Inc and Stern Brothers & Co

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** Ending 4647  
**PeopleSoft Fund:** 4506

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2019A \$86,965,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	990,500.00	31,955,000.00	990,500.00	990,500.00		
2024	191,625.00	7,665,000.00	191,625.00	33,137,125.00		
2025	-	-	-	7,856,625.00		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	1,182,125.00	39,620,000.00	1,182,125.00	41,984,250.00		

  

	<p>The Harris County, Flood Control Contract Tax 2019A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2008C. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p>
<b>Original Issue Dated Date</b>	\$86,965,000 10/14/19
<b>Delivery Date</b>	10/14/19
<b>Due Date</b>	
<b>Next Call Date</b>	
<b>Call Provisions</b>	Par plus accrued interest
<b>Arbitrage Yld Mat. Month/Day</b>	1.319896% 01-Oct
<b>Notes</b>	Fitch "AAA"/ Moody's "Aaa"

**Issuers Participants**

**Bond Couns** Norton Rose Fulbright/ Bates & Coleman  
**Disclosure :** Haynes & Boone/Brattton & Associates  
**Fin. Advisor** Hilltop Securities  
**Underwrite JP Morgan**  
**Morgan Stanley, UBS**  
 Drexel Hamilton, Estrada Hinojosa

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** Ending 2219  
**PeopleSoft Fund:** 4508