

HOTEL OCCUPANCY TAX BONDS

PRINCIPAL & INTEREST

For Months Ending: Dec 2022 - Jan 2023

FISCAL YEAR	PIB HOT 2002	HOT 2012A	HOT 2019B	HOT 2022A	HOT CO 2022	HOT Total
SY2022	-	-	-			-
2023	16,210,000.00	-	3,444,000.00	5,219,550.00	990,833.33	25,864,383.33
2024	16,210,000.00	-	-	4,971,000.00	3,851,250.00	25,032,250.00
2025	16,210,000.00	-	-	4,971,000.00	3,848,000.00	25,029,000.00
2026	-	-	-	19,416,000.00	3,849,000.00	23,265,000.00
2027	-	-	-	19,493,750.00	3,848,750.00	23,342,500.00
2028	17,915,000.00	-	-	3,486,500.00	3,852,000.00	25,253,500.00
2029	-	-	-	19,566,500.00	3,848,250.00	23,414,750.00
2030	-	-	-	19,622,500.00	3,852,500.00	23,475,000.00
2031	-	-	-	19,705,500.00	3,849,000.00	23,554,500.00
2032	-	-	-	19,782,000.00	3,847,750.00	23,629,750.00
2033	-	-	-	-	3,848,250.00	3,848,250.00
2034	-	-	-	-	-	-
2035	-	-	-	-	-	-
Totals	66,545,000.00	-	3,444,000.00	136,234,300.00	39,485,583.33	245,708,883.33

PRINCIPAL

FISCAL YEAR	PIB HOT 2002	HOT 2012A	HOT 2019B	HOT 2022A	HOT CO 2022A	HOT Total
SY2022	-	-	-			-
2023	4,875,805.90	-	3,280,000.00	-	-	8,155,805.90
2024	4,557,279.40	-	-	-	2,365,000.00	6,922,279.40
2025	4,284,303.00	-	-	-	2,480,000.00	6,764,303.00
2026	-	-	-	14,445,000.00	2,605,000.00	17,050,000.00
2027	-	-	-	15,245,000.00	2,735,000.00	17,980,000.00
2028	3,954,736.25	-	-	-	2,875,000.00	6,829,736.25
2029	-	-	-	16,080,000.00	3,015,000.00	19,095,000.00
2030	-	-	-	16,940,000.00	3,170,000.00	20,110,000.00
2031	-	-	-	17,870,000.00	3,325,000.00	21,195,000.00
2032	-	-	-	18,840,000.00	3,490,000.00	22,330,000.00
2033	-	-	-	-	3,665,000.00	3,665,000.00
2034	-	-	-	-	-	-
Totals	17,672,124.55	-	3,280,000.00	99,420,000.00	29,725,000.00	150,097,124.55

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	FY D/S	HOT General Obligation and Revenue & Refunding Bonds Series 2002	
					\$206,772,044.70	
2005					Purpose The proceeds of the Bonds were used to retire all of the outstanding commercial paper notes Series D and Series D-1 and to pay costs of issuance related to the bonds. Original Issue Dated Date \$206,772,045 06/10/02 Delivery Date 06/19/02 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 5.344753% 01-Oct Notes Aa1/AA+/AA+	
2006						
2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014		-	-	-		
2015		-	-	-		
2016		-	-	-		
2017		-	-	-		
2018		-	-	-		
2019		-	-	-		
2020				-		
2021				-		
2022				-		
2023		4,875,805.90	11,334,194.10	16,210,000.00		
2024		4,557,279.40	11,652,720.60	16,210,000.00		
2025		4,284,303.00	11,925,697.00	16,210,000.00		
2026				-		
2027				-		
2028		3,954,736.25	13,960,263.75	17,915,000.00		
Total	-	17,672,124.55	48,872,875.45	66,545,000.00		

Bond Counsel: Andrews & Kurth
Financial Advisor: Coastal Securities
Underwriters: **LEHMAN BROTHERS**, Apex Pryor Securities,
SALOMON SMITH BARNEY, Morgan Stanley,
SWS SECURITIES
 Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

Fund: 4921
Investment Code: C1600
Bank Account: Ending 8777
IFAS Fund: 1600

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2012A \$160,430,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S	Purpose	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-	Original Issue	\$160,430,000
2016	-	-	-	-	Dated Date	08/14/12
2017	-	-	-	-	Delivery Date	08/14/12
2018	-	-	-	-		
2019	-	-	-	-	Next Call Date	08/14/22
2020	-	-	-	-	Call Provisions	Par plus accrued interest
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-	Arbitrage Yld	2.484036%
2029	-	-	-	-	Mat. Month/Day	15-Aug
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
Total	-	-	-	-	Notes	Fitch AAA/ S&P AAA

Bond Coun Fulbright & Jaworski
Fin. Adviso First Southwest Company
Underwrite Jeffries & Company, Cabrera Capital Markets, LLC
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

PS Fund: 4902
Investment Code: C1818
Bank Account: Ending 8898
Mutual Fund Accou 7798691

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2019B \$12,205,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S	Purpose	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-	Original Issue	\$12,205,000
2016	-	-	-	-	Dated Date	10/17/19
2017	-	-	-	-	Delivery Date	10/17/19
2018	-	-	-	-		
2019	-	-	-	-	Next Call Date	
2020	-	-	-	-	Call Provisions	Par plus accrued interest
2021	-	-	-	-		
2022	-	-	-	-		
2023	82,000.00	3,280,000.00	82,000.00	3,444,000.00		Refunded all remaining HOT 2009C
2024				-		
2025				-		
2026				-		
2027				-		
2028				-	Arbitrage Yld	1.319896%
2029				-	Mat. Month/Day	15-Aug
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
Total	82,000.00	3,280,000.00	82,000.00	3,444,000.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Coun Norton Rose Fulbright/ Bates & Coleman
Disclosure Haynes & Boone/Brattton & Associates
Fin. Adviso Hilltop Securities
Underwrite JP Morgan

PS Fund: 4903
Investment Code:
Bank Account: Ending 2169
Mutual Fund Account:

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2022A \$99,420,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S	Purpose	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-	Original Issue	\$99,420,000
2016	-	-	-	-	Dated Date	07/27/22
2017	-	-	-	-	Delivery Date	07/27/22
2018	-	-	-	-		
2019	-	-	-	-	Next Call Date	
2020	-	-	-	-	Call Provisions	Par plus accrued interest
2021	-	-	-	-		
2022	-	-	-	-		
2023	2,734,050.00	-	2,485,500.00	5,219,550.00		
2024	2,485,500.00	-	2,485,500.00	4,971,000.00		
2025	2,485,500.00	-	2,485,500.00	4,971,000.00		
2026	2,485,500.00	14,445,000.00	2,485,500.00	19,416,000.00		
2027	2,124,375.00	15,245,000.00	2,124,375.00	19,493,750.00		
2028	1,743,250.00	-	1,743,250.00	3,486,500.00	Arbitrage Yld	3.060321%
2029	1,743,250.00	16,080,000.00	1,743,250.00	19,566,500.00	Mat. Month/Day	15-Aug
2030	1,341,250.00	16,940,000.00	1,341,250.00	19,622,500.00		
2031	917,750.00	17,870,000.00	917,750.00	19,705,500.00		
2032	471,000.00	18,840,000.00	471,000.00	19,782,000.00		
2033				-		
2034						
2035						
Total	18,531,425.00	99,420,000.00	18,282,875.00	136,234,300.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Coun McCall/Wendy Montoya Cloonan
Disclosure Jones Walker/Baker Williams Mattiesen
Fin. Adviso Masterson/TKG
Underwrite Estrada Hinojosa Piper

PS Fund: 4905
Investment Code:
Bank Account: Ending 2860
Mutual Fund Account:

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Certificates of Obligation, Series 2022 \$29,725,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S	Purpose	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-	Original Issue	\$29,725,000
2016	-	-	-	-	Dated Date	12/15/22
2017	-	-	-	-	Delivery Date	12/15/22
2018	-	-	-	-		
2019	-	-	-	-	Next Call Date	
2020	-	-	-	-	Call Provisions	Par plus accrued interest
2021	-	-	-	-		
2022	-	-	-	-		
2023	247,708.33	-	743,125.00	990,833.33		
2024	743,125.00	2,365,000.00	743,125.00	3,851,250.00		
2025	684,000.00	2,480,000.00	684,000.00	3,848,000.00		
2026	622,000.00	2,605,000.00	622,000.00	3,849,000.00		
2027	556,875.00	2,735,000.00	556,875.00	3,848,750.00		
2028	488,500.00	2,875,000.00	488,500.00	3,852,000.00	Arbitrage Yld	2.959127%
2029	416,625.00	3,015,000.00	416,625.00	3,848,250.00	Mat. Month/Day	15-Aug
2030	341,250.00	3,170,000.00	341,250.00	3,852,500.00		
2031	262,000.00	3,325,000.00	262,000.00	3,849,000.00		
2032	178,875.00	3,490,000.00	178,875.00	3,847,750.00		
2033	91,625.00	3,665,000.00	91,625.00	3,848,250.00		
2034						
2035						
Total	4,632,583.33	29,725,000.00	5,128,000.00	39,485,583.33	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Coun Norton Rose/West and Associates
Disclosure Greenberg/Bates & Colemas
Fin. Adviso Masterson/TKG
Underwrite PNC

PS Fund: 4907
Investment Code:
Bank Account: Ending 4627
Mutual Fund Account: