HOTEL OCCUPANCY TAX BONDS

PRINCIPAL & INTEREST — **For Months Ending: Aug 2025 - Jan 2026**

FISCAL YEAR	PIB HOT 2002	HOT 2022A	HOT Taxable 2024	HOT Total
2024	-	-		-
2025	-	-	-	-
2026	-	19,416,000.00	1,860,356.60	21,276,356.60
2027	-	19,493,750.00	1,860,356.60	21,354,106.60
2028	17,915,000.00	3,486,500.00	1,860,356.60	23,261,856.60
2029	-	19,566,500.00	1,860,356.60	21,426,856.60
2030	-	19,622,500.00	1,860,356.60	21,482,856.60
2031	-	19,705,500.00	1,860,356.60	21,565,856.60
2032	-	19,782,000.00	1,860,356.60	21,642,356.60
2033	-	-	1,860,356.60	1,860,356.60
2034	-		3,340,356.60	3,340,356.60
2035			3,343,754.20	3,343,754.20
2036			3,347,745.80	3,347,745.80
2037			3,347,009.50	3,347,009.50
2038			3,346,465.30	3,346,465.30
2039			3,350,601.30	3,350,601.30
2040			3,353,615.20	3,353,615.20
2041			3,353,618.36	3,353,618.36
2042			3,358,095.36	3,358,095.36
2043			3,356,519.90	3,356,519.90
2044			3,358,892.00	3,358,892.00
2045			3,364,685.36	3,364,685.36
2046			3,365,783.66	3,365,783.66
2047			3,369,373.76	3,369,373.76
2048			3,374,919.36	3,374,919.36
2049			3,376,884.16	3,376,884.16
				-
Totals	**17,915,000.00**	**121,072,750.00**	**68,591,172.62**	**207,578,922.62**

PRINCIPAL

FISCAL YEAR	PIB HOT 2002	HOT 2022A	HOT Taxable 2024	HOT Total
2024	-	-		-
2025	-	-	-	-
2026	-	14,445,000.00	-	14,445,000.00
2027	-	15,245,000.00	-	15,245,000.00
2028	3,954,736.25	-	-	3,954,736.25
2029	-	16,080,000.00	-	16,080,000.00
2030	-	16,940,000.00	-	16,940,000.00
2031	-	17,870,000.00	-	17,870,000.00
2032	-	18,840,000.00	-	18,840,000.00
2033	-	-	-	-
2034	-	-	1,480,000.00	1,480,000.00
2035			1,555,000.00	1,555,000.00
2036			1,635,000.00	1,635,000.00
2037			1,715,000.00	1,715,000.00
2038			1,800,000.00	1,800,000.00
2039			1,895,000.00	1,895,000.00
2040			1,995,000.00	1,995,000.00
2041			2,100,000.00	2,100,000.00
2042			2,215,000.00	2,215,000.00
2043			2,330,000.00	2,330,000.00
2044			2,455,000.00	2,455,000.00
2045			2,590,000.00	2,590,000.00
2046			2,730,000.00	2,730,000.00
2047			2,880,000.00	2,880,000.00
2048			3,040,000.00	3,040,000.00
2049			3,205,000.00	3,205,000.00
Totals	**3,954,736.25**	**99,420,000.00**	**35,620,000.00**	**138,994,736.25**

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	FY D/S
2005				
2006				
2007				
2008				
2009				
2010				
2011				
2012				
2013				
2014		-	-	-
2015		-	-	-
2016		-	-	-
2017		-	-	-
2018		-	-	-
2019		-	-	-
2020				-
2021				-
2022				-
2023		-	-	-
2024		-	-	-
2025		-	-	-
2026				-
2027				-
2028		3,954,736.25	13,960,263.75	17,915,000.00
				-
Total	**-**	**3,954,736.25**	**13,960,263.75**	**17,915,000.00**

HOT General Obligation and Revenue & Refunding Bonds Series 2002 $206,772,044.70	
Purpose	The proceeds of the Bonds were used to retire all of the outstanding commercial paper notes Series D and Series D-1 and to pay costs of issuance related to the bonds.
Original Issue	$206,772,045
Dated Date	06/10/02
Delivery Date	06/19/02
Next Call Date	
Call Provisions	
Arbitrage Yld	5.344753%
Mat. Month/Day	01-Oct
Notes	Aa1/AA+/AA+

Bond Counsel: Andrews & Kurth
Financial Advisor: Coastal Securities
Underwriters: **LEHMAN BROTHERS**, Apex Pryor Securities, **SALOMON SMITH BARNEY**, Morgan Stanley, **SWS SECURITIES**
Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

PS Fund: 4921
Investment Code:
Bank Account: Ending 2232
Mutual Fund Account:

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S
2010				
2011	-	-	-	-
2012	-	-	-	-
2013	-	-	-	-
2014	-	-	-	-
2015	-	-	-	-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	-	-
2026	2,485,500.00	14,445,000.00	2,485,500.00	19,416,000.00
2027	2,124,375.00	15,245,000.00	2,124,375.00	19,493,750.00
2028	1,743,250.00		1,743,250.00	3,486,500.00
2029	1,743,250.00	16,080,000.00	1,743,250.00	19,566,500.00
2030	1,341,250.00	16,940,000.00	1,341,250.00	19,622,500.00
2031	917,750.00	17,870,000.00	917,750.00	19,705,500.00
2032	471,000.00	18,840,000.00	471,000.00	19,782,000.00
2033				-
2034				
2035				
Total	**10,826,375.00**	**99,420,000.00**	**10,826,375.00**	**121,072,750.00**

Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2022A $99,420,000	
Purpose	The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2022A were issued for the purpose of refunding all or a portion of certain Tax & Sub Lien Rev Bonds, Series 2012A A portion of the proceeds will be used to pay COI of the Bonds.
Original Issue	$99,420,000
Dated Date	07/27/22
Delivery Date	07/27/22
Next Call Date	
Call Provisions	Par plus accrued interest
Arbitrage Yld	3.060321%
Mat. Month/Day	15-Aug
Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Coun McCall/Wendy Montoya Cloonan
Disclosure Jones Walker/Baker Williams Mattiesen
Fin. Adviso Masterson/TKG
Underwrite Estrada Hinojosa Piper

PS Fund: 4905
Investment Code:
Bank Account: Ending 2232
Mutual Fund Account:

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S
2025			0.00	-
2026	930,178.30	-	930,178.30	1,860,356.60
2027	930,178.30	-	930,178.30	1,860,356.60
2028	930,178.30	-	930,178.30	1,860,356.60
2029	930,178.30	-	930,178.30	1,860,356.60
2030	930,178.30	-	930,178.30	1,860,356.60
2031	930,178.30	-	930,178.30	1,860,356.60
2032	930,178.30	-	930,178.30	1,860,356.60
2033	930,178.30	-	930,178.30	1,860,356.60
2034	930,178.30	1,480,000.00	930,178.30	3,340,356.60
2035	894,377.10	1,555,000.00	894,377.10	3,343,754.20
2036	856,372.90	1,635,000.00	856,372.90	3,347,745.80
2037	816,004.75	1,715,000.00	816,004.75	3,347,009.50
2038	773,232.65	1,800,000.00	773,232.65	3,346,465.30
2039	727,800.65	1,895,000.00	727,800.65	3,350,601.30
2040	679,307.60	1,995,000.00	679,307.60	3,353,615.20
2041	626,809.18	2,100,000.00	626,809.18	3,353,618.36
2042	571,547.68	2,215,000.00	571,547.68	3,358,095.36
2043	513,259.95	2,330,000.00	513,259.95	3,356,519.90
2044	451,946.00	2,455,000.00	451,946.00	3,358,892.00
2045	387,342.68	2,590,000.00	387,342.68	3,364,685.36
2046	317,891.83	2,730,000.00	317,891.83	3,365,783.66
2047	244,686.88	2,880,000.00	244,686.88	3,369,373.76
2048	167,459.68	3,040,000.00	167,459.68	3,374,919.36
2049	85,942.08	3,205,000.00	85,942.08	3,376,884.16
2050	-	-	-	-
Total	**16,485,586.31**	**35,620,000.00**	**16,485,586.31**	**68,591,172.62**

Harris County, Texas HOT Sr Lien Revenue Bonds, Taxable Series 2024 $99,420,000	
Purpose	Hotel Occupancy Tax Senior Lien Revenue Bonds Taxable Series 2024 were issued for the purpose of financing the roof replacement and sound system of the NRG Park Campus facility and to pay cost related to the issuance of the bonds.
Original Issue	$35,620,000
Dated Date	12/19/24
Delivery Date	12/19/24
Next Call Date	
Call Provisions	Par plus accrued interest
Arbitrage Yld	5.247520%
Mat. Month/Day	15-Aug
Notes	Kroll "AA"/ Moody's "Aa1"

Bond Counsel: McCall/Chevalier
Disclosure : Frost Brown/Levi Benton
Fin. Advisor: Masterson/TKG
Underwriters: Oppenheimer, PNC, Bancroft

PS Fund: 4909
Investment Code:
Bank Account: Ending 2232
Mutual Fund Account: