

HOSPITAL DISTRICT CERTIFICATES OF OBLIGATION

Principal & Interest

For Months Ending: Feb 2022 - Jul 2022

Fiscal Year	Tax & Rev 2016	Tax & Rev 2020	HOSP Totals
2022	1,016,250.00	658,000.00	1,674,250.00
2023	4,626,000.00	4,002,125.00	8,628,125.00
2024	4,619,750.00	4,000,875.00	8,620,625.00
2025	4,631,400.00	3,997,500.00	8,628,900.00
2026	4,631,800.00	3,991,750.00	8,623,550.00
2027	4,611,550.00	3,988,250.00	8,599,800.00
2028	4,609,050.00	3,981,625.00	8,590,675.00
2029	4,603,425.00	3,981,375.00	8,584,800.00
2030	4,599,300.00	3,977,000.00	8,576,300.00
2031	4,634,725.00		4,634,725.00
2032	4,632,350.00		4,632,350.00
2033	4,631,450.00		4,631,450.00
2034	4,626,950.00		4,626,950.00
2035	4,602,100.00		4,602,100.00
2036	4,600,200.00		4,600,200.00
Total	65,676,300.00	32,578,500.00	98,254,800.00

Principal

Fiscal Year	Tax & Rev 2016	Tax & Rev 2020	HOSP Totals
2022	0.00	0.00	0.00
2023	2,660,000.00	2,755,000.00	5,415,000.00
2024	2,790,000.00	2,895,000.00	5,685,000.00
2025	2,930,000.00	3,040,000.00	5,970,000.00
2026	3,050,000.00	3,190,000.00	6,240,000.00
2027	3,170,000.00	3,350,000.00	6,520,000.00
2028	3,330,000.00	3,515,000.00	6,845,000.00
2029	3,495,000.00	3,695,000.00	7,190,000.00
2030	3,670,000.00	3,880,000.00	7,550,000.00
2031	3,855,000.00		3,855,000.00
2032	3,970,000.00		3,970,000.00
2033	4,090,000.00		4,090,000.00
2034	4,210,000.00		4,210,000.00
2035	4,335,000.00		4,335,000.00
2036	4,510,000.00		4,510,000.00
Total	50,065,000.00	26,320,000.00	76,385,000.00

					Harris County Hospital District Combination & Revenue Certificates of Oblig, Series 2016 \$62,815,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	FY D/S	Purpose	
2016		-	-	-		
2017				-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	1,016,250.00	1,016,250.00		
2023	1,016,250.00	2,660,000.00	949,750.00	4,626,000.00		
2024	949,750.00	2,790,000.00	880,000.00	4,619,750.00		
2025	880,000.00	2,930,000.00	821,400.00	4,631,400.00		
2026	821,400.00	3,050,000.00	760,400.00	4,631,800.00	Original Issue Dated Date	08/10/16
2027	760,400.00	3,170,000.00	681,150.00	4,611,550.00	Delivery Date	08/10/16
2028	681,150.00	3,330,000.00	597,900.00	4,609,050.00	Next Call Date	
2029	597,900.00	3,495,000.00	510,525.00	4,603,425.00		
2030	510,525.00	3,670,000.00	418,775.00	4,599,300.00		
2031	418,775.00	3,855,000.00	360,950.00	4,634,725.00	Call Provisions	
2032	360,950.00	3,970,000.00	301,400.00	4,632,350.00		
2033	301,400.00	4,090,000.00	240,050.00	4,631,450.00		
2034	240,050.00	4,210,000.00	176,900.00	4,626,950.00		
2035	176,900.00	4,335,000.00	90,200.00	4,602,100.00		
2036	90,200.00	4,510,000.00	-	4,600,200.00		
2037						
2038						
2039					Arbitrage Yld Mat. Month/Day	2.440578% 15-Feb
Total	7,805,650.00	50,065,000.00	7,805,650.00	65,676,300.00	Notes	Aa1/AA

Bond Counsel: Norton Rose Fulbright
Financial Advisor: First Southwest
Underwriters: JPMorgan Chase
Bank of America Merrill Lynch
Ramirez & Co., Inc

Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

					Harris County Hospital District Combination Tax & Rev Certificates of Oblig, Series 2020 \$31,045,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	FY D/S	Purpose	
2016		-	-	-		
2017				-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	658,000.00	658,000.00		
2023	658,000.00	2,755,000.00	589,125.00	4,002,125.00		
2024	589,125.00	2,895,000.00	516,750.00	4,000,875.00		
2025	516,750.00	3,040,000.00	440,750.00	3,997,500.00		
2026	440,750.00	3,190,000.00	361,000.00	3,991,750.00	Original Issue	
2027	361,000.00	3,350,000.00	277,250.00	3,988,250.00	Dated Date	05/06/20
2028	277,250.00	3,515,000.00	189,375.00	3,981,625.00	Delivery Date	05/06/20
2029	189,375.00	3,695,000.00	97,000.00	3,981,375.00	Next Call Date	
2030	97,000.00	3,880,000.00		3,977,000.00		
2031				-	Call Provisions	
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037						
2038						
2039					Arbitrage Yld	1.833248%
					Mat. Month/Day	15-Feb
Total	3,129,250.00	26,320,000.00	3,129,250.00	32,578,500.00	Notes	Aa1/AA

Bond Counsel: Norton Rose Fulbright
Financial Advisor: First Southwest
Underwriters: Ramirez & Co., Inc
Siebert Williams Shank & Co

Fund:
Investment Code:
Bank Account:
Mutual Fund Account: