

HOSPITAL DISTRICT CERTIFICATES OF OBLIGATION/BONDS

Principal & Interest

For Months Ending: Aug 2025 - Jan 2026

Fiscal Year	Tax & Rev 2016	Tax & Rev 2020	Limited Tax 2025	Total
2026	4,631,800.00	3,991,750.00	41,034,550.00	49,658,100.00
2027	4,611,550.00	3,988,250.00	41,034,550.00	49,634,350.00
2028	4,609,050.00	3,981,625.00	54,182,425.00	62,773,100.00
2029	4,603,425.00	3,981,375.00	54,185,800.00	62,770,600.00
2030	4,599,300.00	3,977,000.00	54,183,675.00	62,759,975.00
2031	4,634,725.00		54,184,300.00	58,819,025.00
2032	4,632,350.00		54,185,675.00	58,818,025.00
2033	4,631,450.00		54,185,800.00	58,817,250.00
2034	4,626,950.00		54,182,675.00	58,809,625.00
2035	4,602,100.00		54,184,050.00	58,786,150.00
2036	4,600,200.00		54,182,550.00	58,782,750.00
2037			54,185,675.00	54,185,675.00
2038			54,185,800.00	54,185,800.00
2039			54,185,300.00	54,185,300.00
2040			54,181,425.00	54,181,425.00
2041			54,181,175.00	54,181,175.00
2042			54,181,300.00	54,181,300.00
2043			54,183,425.00	54,183,425.00
2044			54,184,050.00	54,184,050.00
2045			54,184,550.00	54,184,550.00
2046			54,181,175.00	54,181,175.00
2047			54,185,018.75	54,185,018.75
2048			54,184,725.00	54,184,725.00
2049			54,185,368.75	54,185,368.75
2050			54,181,056.25	54,181,056.25
2051			54,181,462.50	54,181,462.50
2052			54,183,712.50	54,183,712.50
2053			54,182,212.50	54,182,212.50
2054			54,181,212.50	54,181,212.50
2055			54,185,043.75	54,185,043.75
Total	50,782,900.00	19,920,000.00	1,599,209,737.50	1,669,912,637.50

Principal

Fiscal Year	Tax & Rev 2016	Tax & Rev 2020	Limited Tax 2025	Total
2026	3,050,000.00	3,190,000.00	0.00	6,240,000.00
2027	3,170,000.00	3,350,000.00	0.00	6,520,000.00
2028	3,330,000.00	3,515,000.00	13,485,000.00	20,330,000.00
2029	3,495,000.00	3,695,000.00	14,180,000.00	21,370,000.00
2030	3,670,000.00	3,880,000.00	14,905,000.00	22,455,000.00
2031	3,855,000.00		15,670,000.00	19,525,000.00
2032	3,970,000.00		16,475,000.00	20,445,000.00
2033	4,090,000.00		17,320,000.00	21,410,000.00
2034	4,210,000.00		18,205,000.00	22,415,000.00
2035	4,335,000.00		19,140,000.00	23,475,000.00
2036	4,510,000.00		20,120,000.00	24,630,000.00
2037			21,155,000.00	21,155,000.00
2038			22,240,000.00	22,240,000.00
2039			23,380,000.00	23,380,000.00
2040			24,575,000.00	24,575,000.00
2041			25,835,000.00	25,835,000.00
2042			27,160,000.00	27,160,000.00
2043			28,555,000.00	28,555,000.00
2044			30,020,000.00	30,020,000.00
2045			31,560,000.00	31,560,000.00
2046			33,175,000.00	33,175,000.00
2047			34,925,000.00	34,925,000.00
2048			36,855,000.00	36,855,000.00
2049			38,915,000.00	38,915,000.00
2050			41,060,000.00	41,060,000.00
2051			43,245,000.00	43,245,000.00
2052			45,465,000.00	45,465,000.00
2053			47,795,000.00	47,795,000.00
2054			50,245,000.00	50,245,000.00
2055			52,845,000.00	52,845,000.00
Total	41,685,000.00	17,630,000.00	808,505,000.00	867,820,000.00

					Harris County Hospital District Combination & Revenue Certificates of Oblig, Series 2016 \$62,815,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	FY D/S	Purpose	The proceeds of the Certificates will be used to fund the acquisition, construction, expansio, renovation of certain facilities at Ben Taub Hospital in order to maintain its Level 1 trauma status and related improvements to Ben Taub Hospital and to pay related costs of issuance.
2016		-	-	-		
2017				-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	821,400.00	3,050,000.00	760,400.00	4,631,800.00	Original Issue	
2027	760,400.00	3,170,000.00	681,150.00	4,611,550.00	Dated Date	
2028	681,150.00	3,330,000.00	597,900.00	4,609,050.00	Delivery Date	
2029	597,900.00	3,495,000.00	510,525.00	4,603,425.00	Next Call Date	
2030	510,525.00	3,670,000.00	418,775.00	4,599,300.00		
2031	418,775.00	3,855,000.00	360,950.00	4,634,725.00	Call Provisions	
2032	360,950.00	3,970,000.00	301,400.00	4,632,350.00		
2033	301,400.00	4,090,000.00	240,050.00	4,631,450.00		
2034	240,050.00	4,210,000.00	176,900.00	4,626,950.00		
2035	176,900.00	4,335,000.00	90,200.00	4,602,100.00		
2036	90,200.00	4,510,000.00	-	4,600,200.00		
2037						
2038						
2039						
Total	4,959,650.00	41,685,000.00	4,138,250.00	50,782,900.00	Notes	Aa1/AA

Bond Counsel: Norton Rose Fulbright
Financial Advisor: First Southwest
Underwriters: JPMorgan Chase
Bank of America Merrill Lynch
Ramirez & Co., Inc

Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

					Harris County Hospital District Combination Tax & Rev Certificates of Oblig, Series 2020 \$31,045,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	FY D/S	Purpose	The proceeds of the Certificates will be used to fund the acquisition, construction, expansio, renovation of certain facilities at Ben Taub Hospital in order to maintain its Level 1 trauma status, purchase and installation of certain medical equip in Harris County Jail facilities and purchase and installation of EPIC systemen medical records.
2016		-	-	-		
2017				-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	440,750.00	3,190,000.00	361,000.00	3,991,750.00	Original Issue	
2027	361,000.00	3,350,000.00	277,250.00	3,988,250.00	Dated Date	
2028	277,250.00	3,515,000.00	189,375.00	3,981,625.00	Delivery Date	
2029	189,375.00	3,695,000.00	97,000.00	3,981,375.00	Next Call Date	
2030	97,000.00	3,880,000.00		3,977,000.00		
2031				-	Call Provisions	
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037						
2038						
2039						
Total	1,365,375.00	17,630,000.00	924,625.00	19,920,000.00	Notes	Aa1/AA

Bond Counsel: Norton Rose Fulbright
Financial Advisor: First Southwest
Underwriters: Ramirez & Co., Inc
Siebert Williams Shank & Co

Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

					Harris County Hospital District Limited Tax Bonds Series 2025 \$808,505,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	FY D/S	Purpose	The proceeds of the bonds will be used to fund for acquiring, constructing, equipping and enlarging the District's hospital system including the Lyndon B. Johnson hospital campus. replacement hospital with a Lefel 1 capable trauma center, the Ben Taub Hospital Campus and District clinics and health centers.
2026	20,517,275.00		20,517,275.00	41,034,550.00		
2027	20,517,275.00		20,517,275.00	41,034,550.00		
2028	20,517,275.00	13,485,000.00	20,180,150.00	54,182,425.00		
2029	20,180,150.00	14,180,000.00	19,825,650.00	54,185,800.00		
2030	19,825,650.00	14,905,000.00	19,453,025.00	54,183,675.00		
2031	19,453,025.00	15,670,000.00	19,061,275.00	54,184,300.00		
2032	19,061,275.00	16,475,000.00	18,649,400.00	54,185,675.00		
2033	18,649,400.00	17,320,000.00	18,216,400.00	54,185,800.00		
2034	18,216,400.00	18,205,000.00	17,761,275.00	54,182,675.00		
2035	17,761,275.00	19,140,000.00	17,282,775.00	54,184,050.00		
2036	17,282,775.00	20,120,000.00	16,779,775.00	54,182,550.00		
2037	16,779,775.00	21,155,000.00	16,250,900.00	54,185,675.00		
2038	16,250,900.00	22,240,000.00	15,694,900.00	54,185,800.00		
2039	15,694,900.00	23,380,000.00	15,110,400.00	54,185,300.00		
2040	15,110,400.00	24,575,000.00	14,496,025.00	54,181,425.00		
2041	14,496,025.00	25,835,000.00	13,850,150.00	54,181,175.00		
2042	13,850,150.00	27,160,000.00	13,171,150.00	54,181,300.00		
2043	13,171,150.00	28,555,000.00	12,457,275.00	54,183,425.00		
2044	12,457,275.00	30,020,000.00	11,706,775.00	54,184,050.00		
2045	11,706,775.00	31,560,000.00	10,917,775.00	54,184,550.00		
2046	10,917,775.00	33,175,000.00	10,088,400.00	54,181,175.00		
2047	10,088,400.00	34,925,000.00	9,171,618.75	54,185,018.75		
2048	9,171,618.75	36,855,000.00	8,158,106.25	54,184,725.00		
2049	8,158,106.25	38,915,000.00	7,112,262.50	54,185,368.75		
2050	7,112,262.50	41,060,000.00	6,008,793.75	54,181,056.25		
2051	6,008,793.75	43,245,000.00	4,927,668.75	54,181,462.50		
2052	4,927,668.75	45,465,000.00	3,791,043.75	54,183,712.50		
2053	3,791,043.75	47,795,000.00	2,596,168.75	54,182,212.50		
2054	2,596,168.75	50,245,000.00	1,340,043.75	54,181,212.50		
2055	1,340,043.75	52,845,000.00		54,185,043.75		
Total	405,611,006.25	808,505,000.00	385,093,731.25	1,599,209,737.50	Notes	Aa1/AA

Bond Counsel: Bracewell/Bratton
Financial Advisor: Hilltop
Underwriters: Jefferies
Siebert Williams Stern Brothers

Fund:
Investment Code:
Bank Account:
Mutual Fund Account: