

PERMANENT IMPROVEMENT BONDS

PRINCIPAL & INTEREST

For Months Ending: Oct 2022 - Mar 2023

FISCAL YEAR	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB 2019A	PIB 2020A	PIB 2021	PIB 2021A	PIB 2022A	PIB Total
SFY 2022	-	-	-	-	-	-	-	-	-	-	-
2023	-	75,611.98	3,231,018.75	327,750.00	2,562,725.00	195,250.00	3,548,600.00	541,818.75	2,098,225.00	2,943,419.44	15,524,418.92
2024	-	6,190,611.98	11,809,912.50	655,500.00	16,245,325.00	1,765,250.00	22,755,700.00	1,956,262.50	6,443,825.00	7,755,250.00	75,577,636.98
2025	-	-	6,187,787.50	655,500.00	11,770,200.00	1,767,875.00	28,397,450.00	2,082,137.50	4,081,200.00	43,713,750.00	98,655,900.00
2026	-	-	11,798,912.50	5,374,500.00	13,242,950.00	1,766,750.00	22,125,700.00	2,067,637.50	6,440,700.00	3,797,250.00	66,614,400.00
2027	-	-	11,793,912.50	5,098,375.00	10,862,575.00	1,766,750.00	22,099,075.00	1,890,262.50	6,436,700.00	28,170,125.00	88,117,775.00
2028	-	-	11,774,412.50	3,551,625.00	10,627,950.00	1,757,875.00	22,077,950.00	1,870,262.50	6,436,450.00	2,538,750.00	60,635,275.00
2029	-	-	11,774,537.50	-	8,889,950.00	-	22,050,075.00	1,853,637.50	6,429,700.00	4,902,250.00	55,900,150.00
2030	-	-	11,763,287.50	-	8,664,950.00	-	3,020,450.00	1,835,262.50	6,431,075.00	2,888,750.00	34,603,775.00
2031	-	-	11,773,387.50	-	8,440,825.00	-	3,020,825.00	1,824,887.50	6,425,200.00	2,888,000.00	34,373,125.00
2032	-	-	11,760,868.75	-	8,212,450.00	-	3,016,950.00	1,808,337.50	6,421,825.00	2,890,500.00	34,110,931.25
2033	-	-	11,737,875.00	-	4,133,450.00	-	3,013,700.00	1,546,137.50	6,415,575.00	-	26,846,737.50
2034	-	-	11,731,500.00	-	4,132,825.00	-	3,020,850.00	1,547,537.50	6,411,075.00	-	26,843,787.50
2035	-	-	11,724,375.00	-	4,125,950.00	-	3,019,050.00	1,547,337.50	6,407,825.00	-	26,824,537.50
2036	-	-	11,710,625.00	-	4,122,575.00	-	3,018,950.00	1,545,537.50	6,405,325.00	-	26,803,012.50
2037	-	-	9,885,750.00	-	4,122,200.00	-	3,015,450.00	1,547,037.50	6,418,900.00	-	24,989,337.50
2038	-	-	9,875,875.00	-	4,114,575.00	-	3,025,175.00	1,546,737.50	6,415,000.00	-	24,977,362.50
2039	-	-	9,870,625.00	-	4,114,325.00	-	3,028,700.00	1,544,637.50	6,414,300.00	-	24,972,587.50
2040	-	-	9,859,000.00	-	4,128,200.00	-	3,025,050.00	1,540,737.50	6,406,600.00	-	24,959,587.50
2041	-	-	9,845,125.00	-	4,122,500.00	-	3,024,225.00	1,539,937.50	6,406,600.00	-	24,938,387.50
2042	-	-	-	-	4,121,200.00	-	3,021,150.00	1,542,037.50	6,429,100.00	-	15,113,487.50
2043	-	-	-	-	4,119,000.00	-	3,020,750.00	1,554,231.25	6,425,650.00	-	15,119,631.25
2044	-	-	-	-	4,115,700.00	-	3,022,875.00	1,552,281.25	6,395,900.00	-	15,086,756.25
2045	-	-	-	-	-	-	3,017,525.00	1,549,656.25	6,392,800.00	-	10,959,981.25
2046	-	-	-	-	-	-	3,019,625.00	1,551,300.00	6,386,000.00	-	10,956,925.00
2047	-	-	-	-	-	-	-	1,547,212.50	6,380,200.00	-	7,927,412.50
2048	-	-	-	-	-	-	-	-	6,375,000.00	-	6,375,000.00
Totals	-	6,266,223.96	199,908,787.50	15,663,250.00	148,992,400.00	9,019,750.00	194,405,850.00	40,932,862.50	160,130,750.00	102,488,044.44	877,807,918.40

PRINCIPAL

FISCAL YEAR	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB 2019A	PIB 2020A	PIB 2021	PIB 2021A	PIB 2022A	PIB Total
SFY 2022	-	-	-	-	-	-	-	-	-	-	-
2023	-	-	-	-	-	-	-	-	-	-	-
2024	-	6,115,000.00	5,485,000.00	-	11,405,000.00	1,410,000.00	16,060,000.00	895,000.00	2,305,000.00	3,500,000.00	47,175,000.00
2025	-	-	-	-	7,400,000.00	1,485,000.00	22,670,000.00	1,070,000.00	-	40,560,000.00	73,185,000.00
2026	-	-	5,755,000.00	4,840,000.00	9,290,000.00	1,560,000.00	17,400,000.00	1,110,000.00	2,420,000.00	1,700,000.00	44,075,000.00
2027	-	-	6,045,000.00	4,805,000.00	7,325,000.00	1,640,000.00	18,265,000.00	985,000.00	2,540,000.00	26,785,000.00	68,390,000.00
2028	-	-	6,335,000.00	3,465,000.00	7,460,000.00	1,715,000.00	19,180,000.00	1,015,000.00	2,670,000.00	1,870,000.00	43,710,000.00
2029	-	-	6,660,000.00	-	6,060,000.00	-	20,135,000.00	1,050,000.00	2,800,000.00	4,390,000.00	41,095,000.00
2030	-	-	6,990,000.00	-	6,140,000.00	-	1,650,000.00	1,085,000.00	2,945,000.00	2,550,000.00	21,360,000.00
2031	-	-	7,340,000.00	-	6,225,000.00	-	1,735,000.00	1,130,000.00	3,090,000.00	2,680,000.00	22,200,000.00
2032	-	-	7,670,000.00	-	6,310,000.00	-	1,820,000.00	1,165,000.00	3,245,000.00	2,820,000.00	23,030,000.00
2033	-	-	8,025,000.00	-	2,450,000.00	-	1,910,000.00	945,000.00	3,405,000.00	-	16,735,000.00
2034	-	-	8,430,000.00	-	2,575,000.00	-	2,005,000.00	985,000.00	3,575,000.00	-	17,570,000.00
2035	-	-	8,855,000.00	-	2,700,000.00	-	2,085,000.00	1,025,000.00	3,755,000.00	-	18,420,000.00
2036	-	-	9,295,000.00	-	2,835,000.00	-	2,170,000.00	1,065,000.00	3,945,000.00	-	19,310,000.00
2037	-	-	7,900,000.00	-	2,980,000.00	-	2,255,000.00	1,110,000.00	4,140,000.00	-	18,385,000.00
2038	-	-	8,295,000.00	-	3,125,000.00	-	2,345,000.00	1,155,000.00	4,305,000.00	-	19,225,000.00
2039	-	-	8,715,000.00	-	3,285,000.00	-	2,420,000.00	1,200,000.00	4,480,000.00	-	20,100,000.00
2040	-	-	9,150,000.00	-	3,450,000.00	-	2,490,000.00	1,245,000.00	4,655,000.00	-	20,990,000.00
2041	-	-	9,605,000.00	-	3,585,000.00	-	2,565,000.00	1,295,000.00	4,845,000.00	-	21,895,000.00
2042	-	-	-	-	3,730,000.00	-	2,640,000.00	1,350,000.00	5,040,000.00	-	12,760,000.00
2043	-	-	-	-	3,880,000.00	-	2,720,000.00	1,405,000.00	5,190,000.00	-	13,195,000.00
2044	-	-	-	-	4,035,000.00	-	2,805,000.00	1,435,000.00	5,345,000.00	-	13,620,000.00
2045	-	-	-	-	-	-	2,885,000.00	1,465,000.00	5,560,000.00	-	9,910,000.00
2046	-	-	-	-	-	-	2,975,000.00	1,500,000.00	5,780,000.00	-	10,255,000.00
2047	-	-	-	-	-	-	-	1,530,000.00	6,010,000.00	-	7,540,000.00
2048	-	-	-	-	-	-	-	-	6,250,000.00	-	6,250,000.00
Totals	-	6,115,000.00	130,550,000.00	13,110,000.00	106,245,000.00	7,810,000.00	153,185,000.00	28,215,000.00	98,295,000.00	86,855,000.00	630,380,000.00

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Harris County, Texas PIB and Refunding Bonds Series 2012A \$77,145,000	
2010	-	-	-	-	Purpose Original Issue Dated Date 12/12/12 Delivery Date 12/12/12 Due Date 12/1 Next Call Date 12/01/22 Call Provisions Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded all or a portion of PIB02, CJC04 & PIB04A Arbitrage Yld Mat. Month/Day 1.812227% 01-Dec	The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2012A were issued for the purpose of refunding PIB 02 Bonds & a partial amount of the PIB 2004A Refunding Bonds
2011	-	-	-			
2012	-	-	-			
2013	-	-	-			
2014	-	-	-			
2015	-	-	-			
2016	-	-	-			
2017	-	-	-			
2018	-	-	-			
2019	-	-	-			
2020	-	-	-			
2021	-	-	-			
2022	-	-	-			
2023	-	-	-			
2024	-	-	-			
2025	-	-	-			
2026	-	-	-			
2027	-	-	-			
2028	-	-	-			
2029	-	-	-			
2030	-	-	-			
2031	-	-	-			
2032	-	-	-			
2033	-	-	-			
2034	-	-	-			
Total	-	-	-	-	Notes	Moodys-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: J.P. Morgan, Raymond James & Associates, Inc.
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: Ending 8801
PeopleSoft Fund: 4810

Harris County, Texas

					Harris County, Texas PIB and Refunding Bonds Series 2012B Taxable \$43,200,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Purpose	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	75,611.98	6,115,000.00	75,611.98	75,611.98		
2024	-	-	-	6,190,611.98		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
Total	75,611.98	6,115,000.00	75,611.98	6,266,223.96	Notes	Moodys-Aa1/ S&P-AAA

The Harris County, Texas, PIB Refunding Bonds Series 2012B were issued for the purpose of refunding the CJC 2004A bonds.

Original Issue \$43,200,000
Dated Date 12/12/12
Delivery Date 12/12/12
Due Date 12/1
Next Call Date 12/01/22
Call Provisions

Par plus accrued interest
on/after 10/1/21 at principal amt. Plus accrued interest

Refunded all remaining CJC04 bond debt

Arbitrage Yld 1.942931%
Mat. Month/Day 01-Dec

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **J.P. Morgan, Raymond James & Associates, Inc.**
Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: Ending 8801
PeopleSoft Fund: 4811

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Harris County, Texas PIB and Refunding Bonds Series 2015A	
					\$191,370,000	
2013	-	-	-	-	Purpose The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of CP Series A-1, Series B, Series D and issuing new money for the Forensic Center Original Issue \$191,370,000 Dated Date 08/01/15 Delivery Date 08/19/15 Due Date 10/1 Next Call Date 10/01/26 Call Provisions Par plus accrued interest on/after 10/1/25 at principal amt. Plus accrued interest Refunded \$46,835,000 of Series A-1, \$36,000,000 of Series B, \$104,910,000 of Series D and \$32,800,000 new money Forensic Center Arbitrage Yld Mat. Month/Day 2.749000% 01-Oct	
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	3,231,018.75	5,485,000.00	3,231,018.75	3,231,018.75		
2024	3,093,893.75	-	3,093,893.75	11,809,912.50		
2025	3,093,893.75	5,755,000.00	3,093,893.75	6,187,787.50		
2026	2,950,018.75	6,045,000.00	2,950,018.75	11,798,912.50		
2027	2,798,893.75	6,335,000.00	2,798,893.75	11,793,912.50		
2028	2,640,518.75	6,660,000.00	2,640,518.75	11,774,412.50		
2029	2,474,018.75	6,990,000.00	2,474,018.75	11,774,537.50		
2030	2,299,268.75	7,340,000.00	2,299,268.75	11,763,287.50		
2031	2,134,118.75	7,670,000.00	2,134,118.75	11,773,387.50		
2032	1,956,750.00	8,025,000.00	1,956,750.00	11,760,868.75		
2033	1,756,125.00	8,430,000.00	1,756,125.00	11,737,875.00		
2034	1,545,375.00	8,855,000.00	1,545,375.00	11,731,500.00		
2035	1,324,000.00	9,295,000.00	1,324,000.00	11,724,375.00		
2036	1,091,625.00	7,900,000.00	1,091,625.00	11,710,625.00		
2037	894,125.00	8,295,000.00	894,125.00	9,885,750.00		
2038	686,750.00	8,715,000.00	686,750.00	9,875,875.00		
2039	468,875.00	9,150,000.00	468,875.00	9,870,625.00		
2040	240,125.00	9,605,000.00	240,125.00	9,859,000.00		
2041	-	-	-	9,845,125.00		
Total	34,679,393.75	130,550,000.00	34,679,393.75	199,908,787.50	Notes Fitch AAA / Standard & Poor's AAA	

Bond Counsel: Haynes & Boone
Disclosure : Norton Rose Fullbright
Fin. Advisor: First Southwest Company
Underwriters: Barclays, Morgan Stanley, Loop Capital Markets
 J.P. Morgan, Jefferies, Raymond James, Wells Fargo Securities

Fund:

Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4812

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2015B \$50,095,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Purpose	
2013	-	-	-	-	Original Issue \$50,095,000 Dated Date 11/17/15 Delivery Date 11/17/15 Due Date Next Call Date 10/1/2025 Call Provisions Par plus accrued interest Arbitrage Yld 2.538702% Mat. Month/Day 01-Oct	The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of PIB Series 2005A and a portion of PIB Series 2006A. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.
2014	-	-	-			
2015	-	-	-			
2016	-	-	-			
2017	-	-	-			
2018	-	-	-			
2019	-	-	-			
2020	-	-	-			
2021	-	-	-			
2022	-	-	-			
2023	327,750.00	-	327,750.00	327,750.00		
2024	327,750.00	-	327,750.00	655,500.00		
2025	327,750.00	4,840,000.00	327,750.00	655,500.00		
2026	206,750.00	4,805,000.00	206,750.00	5,374,500.00		
2027	86,625.00	3,465,000.00	86,625.00	5,098,375.00		
2028	-	-	-	3,551,625.00		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
Total	1,276,625.00	13,110,000.00	1,276,625.00	15,663,250.00	Notes	Moody's Aaa/ Standard & Poors AAA

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: Bank of America/Merrill Lynch
 FTN Financial Capital Markets/ J. P. Morgan

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4813

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2017A \$137,945,000		
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Purpose		
2018	-	-	-			The Harris County, Texas, PIB Refunding Bonds Series 2017A were issued for the purpose of refunding a portion of PIB Series 2006A, PIB Series 2009A, PIB Series 2011 and CP, Series D. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.	
2019	-	-	-	-			
2020	-	-	-	-			
2021	-	-	-	-			
2022	-	-	-	-			
2023	2,562,725.00	11,405,000.00	2,562,725.00	2,562,725.00	Original Issue		\$137,945,000
2024	2,277,600.00	7,400,000.00	2,277,600.00	16,245,325.00	Dated Date		12/07/17
2025	2,092,600.00	9,290,000.00	2,092,600.00	11,770,200.00	Delivery Date		12/07/17
2026	1,860,350.00	7,325,000.00	1,860,350.00	13,242,950.00	Due Date		
2027	1,677,225.00	7,460,000.00	1,677,225.00	10,862,575.00	Next Call Date		10/1/2027
2028	1,490,725.00	6,060,000.00	1,490,725.00	10,627,950.00	Call Provisions		Par plus accrued interest
2029	1,339,225.00	6,140,000.00	1,339,225.00	8,889,950.00	Arbitrage Yld		2.394120%
2030	1,185,725.00	6,225,000.00	1,185,725.00	8,664,950.00	Mat. Month/Day		01-Oct
2031	1,030,100.00	6,310,000.00	1,030,100.00	8,440,825.00			
2032	872,350.00	2,450,000.00	872,350.00	8,212,450.00			
2033	811,100.00	2,575,000.00	811,100.00	4,133,450.00			
2034	746,725.00	2,700,000.00	746,725.00	4,132,825.00			
2035	679,225.00	2,835,000.00	679,225.00	4,125,950.00			
2036	608,350.00	2,980,000.00	608,350.00	4,122,575.00			
2037	533,850.00	3,125,000.00	533,850.00	4,122,200.00			
2038	455,725.00	3,285,000.00	455,725.00	4,114,575.00			
2039	373,600.00	3,450,000.00	373,600.00	4,114,325.00			
2040	304,600.00	3,585,000.00	304,600.00	4,128,200.00			
2041	232,900.00	3,730,000.00	232,900.00	4,122,500.00			
2042	158,300.00	3,880,000.00	158,300.00	4,121,200.00			
2043	80,700.00	4,035,000.00	80,700.00	4,119,000.00			
2044				4,115,700.00			
Total	21,373,700.00	106,245,000.00	21,373,700.00	148,992,400.00	Notes	Moody's Aaa/ Standard & Poors AAA	

Bond Counsel: Norton Rose Fubright/ Baker Williams Matthiesen
Disclosure : Orrick, Herrington & Sutcliffe/Hardwick Law firm
Fin. Advisor: First Southwest Company
Underwriters: **Citigroup**
Jefferies/ Mesirow Financial, Inc

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4814

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2019A \$7,810,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Purpose	
2018	-	-	-			The Harris County, Texas, PIB Refunding Bonds Series 2019A were issued for the purpose of refunding a portion of PIB Series 2009B. The proceeds will also be used to pay the cost of issuance for the bonds.
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	195,250.00	1,410,000.00	195,250.00	195,250.00	Original Issue	\$7,810,000
2024	160,000.00	1,485,000.00	160,000.00	1,765,250.00	Dated Date	10/17/19
2025	122,875.00	1,560,000.00	122,875.00	1,767,875.00	Delivery Date	10/17/19
2026	83,875.00	1,640,000.00	83,875.00	1,766,750.00	Due Date	
2027	42,875.00	1,715,000.00	42,875.00	1,766,750.00	Next Call Date	
2028	-	-	-	1,757,875.00	Call Provisions	Par plus accrued interest
2029	-	-	-	-	Arbitrage Yld	1.319896%
2030	-	-	-	-	Mat. Month/Day	01-Oct
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
Total	604,875.00	7,810,000.00	604,875.00	9,019,750.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: Norton Rose Fulbright/ Bates & Coleman
Disclosure : Haynes & Boone/Brattton & Associates
Fin. Advisor: Hilltop Securities
Underwriters: **JP Morgan**
Morgan Stanley, UBS

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4815

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2020A \$221,455,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Purpose	
2018	-	-	-			The Harris County, Texas, PIB Refunding Bonds Series 2020A were issued for the purpose of refunding a portion of PIB Series 2010A PIB Series 2010B and CP, Series D. A portion of the proceeds will also be used to pay the cost of issuance for the bonds. Original Issue \$221,455,000 Dated Date 10/13/20 Delivery Date 10/13/20 Due Date 10/1/2029 Next Call Date Par plus accrued interest Call Provisions Arbitrage Yld 0.821848% Mat. Month/Day 01-Oct
2019	-	-	-			
2020	-	-	-			
2021	-	-	-			
2022	-	-	-			
2023	3,548,600.00	16,060,000.00	3,548,600.00	3,548,600.00		
2024	3,147,100.00	22,670,000.00	3,147,100.00	22,755,700.00		
2025	2,580,350.00	17,400,000.00	2,580,350.00	28,397,450.00		
2026	2,145,350.00	18,265,000.00	2,145,350.00	22,125,700.00		
2027	1,688,725.00	19,180,000.00	1,688,725.00	22,099,075.00		
2028	1,209,225.00	20,135,000.00	1,209,225.00	22,077,950.00		
2029	705,850.00	1,650,000.00	705,850.00	22,050,075.00		
2030	664,600.00	1,735,000.00	664,600.00	3,020,450.00		
2031	621,225.00	1,820,000.00	621,225.00	3,020,825.00		
2032	575,725.00	1,910,000.00	575,725.00	3,016,950.00		
2033	527,975.00	2,005,000.00	527,975.00	3,013,700.00		
2034	487,875.00	2,085,000.00	487,875.00	3,020,850.00		
2035	446,175.00	2,170,000.00	446,175.00	3,019,050.00		
2036	402,775.00	2,255,000.00	402,775.00	3,018,950.00		
2037	357,675.00	2,345,000.00	357,675.00	3,015,450.00		
2038	322,500.00	2,420,000.00	322,500.00	3,025,175.00		
2039	286,200.00	2,490,000.00	286,200.00	3,028,700.00		
2040	248,850.00	2,565,000.00	248,850.00	3,025,050.00		
2041	210,375.00	2,640,000.00	210,375.00	3,024,225.00		
2042	170,775.00	2,720,000.00	170,775.00	3,021,150.00		
2043	129,975.00	2,805,000.00	129,975.00	3,020,750.00		
2044	87,900.00	2,885,000.00	87,900.00	3,022,875.00		
2045	44,625.00	2,975,000.00	44,625.00	3,017,525.00		
2046				3,019,625.00		
Total	20,610,425.00	153,185,000.00	20,610,425.00	194,405,850.00	Notes	Moody's Aaa/ Fitch AAA

Bond Counsel: Norton Rose Fubright/ Baker Williams Matthiesen
Disclosure : Orrick, Herrington & Sutcliffe/Hardwick Law firm
Fin. Advisor: First Southwest Company
Underwriters: Citigroup
 Jefferies/ Mesirow Financial, Inc

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4817

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2021	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
					Purpose	The Harris County, Texas, PIB Refunding Bonds Series 2021 were issued for the purpose of refunding a portion of PIB Series 2011A, CP, Series A-1 and CP, Series D-2. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.
					Original Issue Dated Date	\$29,095,000 08/19/21
					Delivery Date	08/19/21
					Due Date	
					Next Call Date	10/1/2030
					Call Provisions	Par plus accrued interest
					Arbitrage Yld Mat. Month/Day	1.704329% 01-Oct
					Notes	Moody's Aaa/ Fitch AAA
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	541,818.75	895,000.00	541,818.75	541,818.75		
2024	519,443.75	1,070,000.00	519,443.75	1,956,262.50		
2025	492,693.75	1,110,000.00	492,693.75	2,082,137.50		
2026	464,943.75	985,000.00	464,943.75	2,067,637.50		
2027	440,318.75	1,015,000.00	440,318.75	1,890,262.50		
2028	414,943.75	1,050,000.00	414,943.75	1,870,262.50		
2029	388,693.75	1,085,000.00	388,693.75	1,853,637.50		
2030	361,568.75	1,130,000.00	361,568.75	1,835,262.50		
2031	333,318.75	1,165,000.00	333,318.75	1,824,887.50		
2032	310,018.75	945,000.00	310,018.75	1,808,337.50		
2033	291,118.75	985,000.00	291,118.75	1,546,137.50		
2034	271,418.75	1,025,000.00	271,418.75	1,547,537.50		
2035	250,918.75	1,065,000.00	250,918.75	1,547,337.50		
2036	229,618.75	1,110,000.00	229,618.75	1,545,537.50		
2037	207,418.75	1,155,000.00	207,418.75	1,547,037.50		
2038	184,318.75	1,200,000.00	184,318.75	1,546,737.50		
2039	160,318.75	1,245,000.00	160,318.75	1,544,637.50		
2040	135,418.75	1,295,000.00	135,418.75	1,540,737.50		
2041	109,518.75	1,350,000.00	109,518.75	1,539,937.50		
2042	82,518.75	1,405,000.00	82,518.75	1,542,037.50		
2043	66,712.50	1,435,000.00	66,712.50	1,554,231.25		
2044	50,568.75	1,465,000.00	50,568.75	1,552,281.25		
2045	34,087.50	1,500,000.00	34,087.50	1,549,656.25		
2046	17,212.50	1,530,000.00	17,212.50	1,551,300.00		
2047				1,547,212.50		
Total	6,358,931.25	28,215,000.00	6,358,931.25	40,932,862.50		

Bond Counsel: Norton Rose Fubright/ Baker Williams Matthesen
Disclosure : Orrick, Herrington & Sutcliffe/Hardwick Law firm
Fin. Advisor: First Southwest Company
Underwriters: Citigroup
 Jefferies/ Mesirow Financial, Inc

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4818

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2021A	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2018	-	-	-		Purpose	The Harris County, Texas, PIB Refunding Bonds Series 2021A were issued for the purpose of refunding all or a portion of CP, Series A-1, Series D and Series D-2. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.
2019	-	-	-	-	Original Issue	\$98,295,000
2020	-	-	-	-	Dated Date	12/17/21
2021	-	-	-	-	Delivery Date	12/17/21
2022	-	-	-	-	Due Date	10/1/2031
2023	2,098,225.00	2,305,000.00	2,098,225.00	2,098,225.00	Next Call Date	Par plus accrued interest
2024	2,040,600.00		2,040,600.00	6,443,825.00	Call Provisions	
2025	2,040,600.00	2,420,000.00	2,040,600.00	4,081,200.00	Arbitrage Yld	1.498883%
2026	1,980,100.00	2,540,000.00	1,980,100.00	6,440,700.00	Mat. Month/Day	01-Oct
2027	1,916,600.00	2,670,000.00	1,916,600.00	6,436,700.00		
2028	1,849,850.00	2,800,000.00	1,849,850.00	6,436,450.00		
2029	1,779,850.00	2,945,000.00	1,779,850.00	6,429,700.00		
2030	1,706,225.00	3,090,000.00	1,706,225.00	6,431,075.00		
2031	1,628,975.00	3,245,000.00	1,628,975.00	6,425,200.00		
2032	1,547,850.00	3,405,000.00	1,547,850.00	6,421,825.00		
2033	1,462,725.00	3,575,000.00	1,462,725.00	6,415,575.00		
2034	1,373,350.00	3,755,000.00	1,373,350.00	6,411,075.00		
2035	1,279,475.00	3,945,000.00	1,279,475.00	6,407,825.00		
2036	1,180,850.00	4,140,000.00	1,180,850.00	6,405,325.00		
2037	1,098,050.00	4,305,000.00	1,098,050.00	6,418,900.00		
2038	1,011,950.00	4,480,000.00	1,011,950.00	6,415,000.00		
2039	922,350.00	4,655,000.00	922,350.00	6,414,300.00		
2040	829,250.00	4,845,000.00	829,250.00	6,406,600.00		
2041	732,350.00	5,040,000.00	732,350.00	6,406,600.00		
2042	656,750.00	5,190,000.00	656,750.00	6,429,100.00		
2043	578,900.00	5,345,000.00	578,900.00	6,425,650.00		
2044	472,000.00	5,560,000.00	472,000.00	6,395,900.00		
2045	360,800.00	5,780,000.00	360,800.00	6,392,800.00		
2046	245,200.00	6,010,000.00	245,200.00	6,386,000.00		
2047	125,000.00	6,250,000.00	125,000.00	6,380,200.00		
2048				6,375,000.00		
Total	30,917,875.00	98,295,000.00	30,917,875.00	160,130,750.00	Notes	Moody's Aaa/ Fitch AAA

Bond Counsel: Greenberg Traurig/Law Offices of Franciso Medina
Disclosure : McHall, Parkhurst & Horton/West & Associates LLO
Fin. Advisor: Masterson
Underwriters: Wells Fargo
 BlaylockVan, Ramirez Co, Stern Brothers

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4819

Harris County, Texas

					Harris County, Texas PIB Refunding Bonds Series 2022A	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2018	-	-	-		Purpose The Harris County, Texas, PIB Refunding Bonds Series 2021A were issued for the purpose of refunding all or a portion of CP, Series A-1, Series D and Series D-2. A portion of the proceeds will also be used to pay the cost of issuance for the bonds. Original Issue \$86,855,000 Dated Date 07/27/22 Delivery Date 07/27/22 Due Date Next Call Date 10/1/2032 Call Provisions Par plus accrued interest Arbitrage Yld 3.060321% Mat. Month/Day 01-Oct	
2019	-	-	-			
2020	-	-	-			
2021	-	-	-			
2022	-	-	-			
2023	2,943,419.44	3,500,000.00	2,171,375.00	2,943,419.44		
2024	2,083,875.00	40,560,000.00	2,083,875.00	7,755,250.00		
2025	1,069,875.00	1,700,000.00	1,069,875.00	43,713,750.00		
2026	1,027,375.00	26,785,000.00	1,027,375.00	3,797,250.00		
2027	357,750.00	1,870,000.00	357,750.00	28,170,125.00		
2028	311,000.00	4,390,000.00	311,000.00	2,538,750.00		
2029	201,250.00	2,550,000.00	201,250.00	4,902,250.00		
2030	137,500.00	2,680,000.00	137,500.00	2,888,750.00		
2031	70,500.00	2,820,000.00	70,500.00	2,888,000.00		
2032	-	-	-	2,890,500.00		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
Total	8,202,544.44	86,855,000.00	7,430,500.00	102,488,044.44	Notes	Moody's Aaa/ Fitch AAA

Bond Counsel: Greenberg Traurig/Law Offices of Franciso Medina
Disclosure : McHall, Parkhurst & Horton/West & Associates LLO
Fin. Advisor: Masterson
Underwriters: **Wells Fargo**
BlaylockVan, Ramirez Co, Stern Brothers

Fund:
Investment Code:
Bank Account: Ending 8801
PeopleSoft Fund: 4819