

PORT OF HOUSTON BONDS

PRINCIPAL & INTEREST

For Months Ending: Apr 2022 - Sept 2022

FISCAL YEAR	Port10C	Port10E	Port15A	Port15B	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total P&I
SFY 2022	-	-	-	-	-	-	-	-	-	-
2023	-	-	15,507,806.26	80,000.00	3,278,385.90	8,738,950.00	1,815,875.00	11,016,525.00	4,091,956.25	44,529,498.41
2024	-	-	7,117,931.26	1,640,000.00	3,303,492.10	8,738,950.00	936,125.00	13,659,525.00	4,112,637.50	39,508,660.86
2025	-	-	1,807,431.26	-	3,300,057.70	10,859,575.00	945,625.00	17,660,650.00	4,126,012.50	38,699,351.46
2026	-	-	1,783,431.26	-	3,298,244.50	10,862,950.00	942,875.00	17,648,900.00	4,132,193.75	38,668,594.51
2027	-	-	1,752,056.26	-	3,292,485.95	10,865,450.00	943,000.00	17,636,150.00	4,146,125.00	38,635,267.21
2028	-	-	1,669,681.26	-	-	18,949,575.00	-	18,728,025.00	-	39,347,281.26
2029	-	-	701,290.63	-	-	19,870,825.00	-	18,863,150.00	-	39,435,265.63
2030	-	-	701,043.75	-	-	19,898,600.00	-	18,847,025.00	-	39,446,668.75
2031	-	-	699,340.63	-	-	18,847,500.00	-	19,582,650.00	-	39,129,490.63
2032	-	-	696,559.38	-	-	18,828,000.00	-	19,562,650.00	-	39,087,209.38
2033	4,920,000.00	-	-	-	-	18,343,625.00	-	16,009,400.00	-	39,273,025.00
2034	4,910,000.00	-	-	-	-	18,333,125.00	-	15,703,150.00	-	38,946,275.00
2035	-	4,166,666.67	-	-	-	18,294,000.00	-	16,603,150.00	-	39,063,816.67
2036	-	4,149,377.59	-	-	-	18,279,625.00	-	16,666,400.00	-	39,095,402.59
2037	-	-	-	-	-	18,257,750.00	-	20,550,200.00	-	38,807,950.00
2038	-	-	-	-	-	18,236,625.00	-	20,534,500.00	-	38,771,125.00
2039	-	-	-	-	-	18,214,250.00	-	20,524,500.00	-	38,738,750.00
2040	-	-	-	-	-	-	-	25,781,000.00	-	25,781,000.00
2041	-	-	-	-	-	-	-	-	-	-
Totals	9,830,000.00	8,316,044.26	32,436,571.95	1,720,000.00	16,472,666.15	274,419,375.00	5,583,500.00	325,577,550.00	20,608,925.00	694,964,632.36

PRINCIPAL

FISCAL YEAR	Port10C	Port10E	Port15A	Port15B	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total Principal
SFY 2022	-	-	-	-	-	-	-	-	-	-
2023	-	-	14,430,000.00	-	2,800,000.00	-	1,605,000.00	1,155,000.00	3,695,000.00	23,685,000.00
2024	-	-	6,565,000.00	1,600,000.00	2,940,000.00	-	785,000.00	3,925,000.00	3,800,000.00	19,615,000.00
2025	-	-	1,455,000.00	-	3,030,000.00	2,175,000.00	835,000.00	8,230,000.00	3,900,000.00	19,625,000.00
2026	-	-	1,505,000.00	-	3,130,000.00	2,290,000.00	875,000.00	8,640,000.00	3,995,000.00	20,435,000.00
2027	-	-	1,550,000.00	-	3,235,000.00	2,410,000.00	920,000.00	9,070,000.00	4,100,000.00	21,285,000.00
2028	-	-	1,545,000.00	-	-	10,825,000.00	-	10,655,000.00	-	23,025,000.00
2029	-	-	625,000.00	-	-	12,325,000.00	-	11,340,000.00	-	24,290,000.00
2030	-	-	645,000.00	-	-	12,940,000.00	-	11,905,000.00	-	25,490,000.00
2031	-	-	665,000.00	-	-	12,480,000.00	-	13,270,000.00	-	26,415,000.00
2032	-	-	685,000.00	-	-	13,100,000.00	-	13,930,000.00	-	27,715,000.00
2033	65,436.00	-	-	-	-	13,275,000.00	-	11,000,000.00	-	24,340,436.00
2034	53,960.90	-	-	-	-	13,945,000.00	-	11,250,000.00	-	25,248,960.90
2035	-	5,000.00	-	-	-	14,620,000.00	-	12,750,000.00	-	27,375,000.00
2036	-	10,000.00	-	-	-	15,355,000.00	-	13,400,000.00	-	28,765,000.00
2037	-	-	-	-	-	16,120,000.00	-	17,910,000.00	-	34,030,000.00
2038	-	-	-	-	-	16,925,000.00	-	18,625,000.00	-	35,550,000.00
2039	-	-	-	-	-	17,770,000.00	-	19,375,000.00	-	37,145,000.00
2040	-	-	-	-	-	-	-	25,400,000.00	-	25,400,000.00
2041	-	-	-	-	-	-	-	-	-	-
Totals	119,396.90	15,000.00	29,670,000.00	1,600,000.00	15,135,000.00	176,555,000.00	5,020,000.00	221,830,000.00	19,490,000.00	469,434,396.90

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Port of Houston Bonds, Series 2010C (Non-AMT) \$30,254,397	
2009		-		-		<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>Original Issue Dated Date \$30,254,396.90 02/17/10</p> <p>Delivery Date 02/17/10</p> <p>Next Call Date</p> <p>Call Provisions</p> <p>Mat. Month/Day 01-Oct</p> <p>Notes</p>
2010				-		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021				-		
2022				-		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032		65,436.00	4,854,564.00	-		
2033		53,960.90	4,856,039.10	4,920,000.00		
2034				4,910,000.00		
2035				-		
2036				-		
2037				-		
2038				-		
Total	-	119,396.90	9,710,603.10	9,830,000.00		

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Port of Houston Bonds, Series 2010E \$22,330,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016				-		
2017				-		
2018	-			-	Original Issue	\$22,330,000.00
2019	-	-	-	-	Dated Date	08/19/10
2020	-	-	-	-	Delivery Date	08/20/10
2021				-	Next Call Date	
2022				-	Call Provisions	
2023				-	Mat. Month/Day	01-Oct
2024				-		
2025				-	Notes	
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034		5,000.00	4,161,666.67	-		
2035		10,000.00	4,139,377.59	4,166,666.67		
2036				4,149,377.59		
2037				-		
2038				-		
2039				-		
2040				-		
Total	-	15,000.00	8,301,044.26	8,316,044.26		

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue \$22,330,000.00
Dated Date 08/19/10
Delivery Date 08/20/10
Next Call Date
Call Provisions
Mat. Month/Day 01-Oct

Notes

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015A \$62,805,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	14,430,000.00	719,278.13	-
2023	358,528.13	6,565,000.00	358,528.13	15,507,806.26
2024	194,403.13	1,455,000.00	194,403.13	7,117,931.26
2025	158,028.13	1,505,000.00	158,028.13	1,807,431.26
2026	120,403.13	1,550,000.00	120,403.13	1,783,431.26
2027	81,653.13	1,545,000.00	81,653.13	1,752,056.26
2028	43,028.13	625,000.00	43,028.13	1,669,681.26
2029	33,262.50	645,000.00	33,262.50	701,290.63
2030	22,781.25	665,000.00	22,781.25	701,043.75
2031	11,559.38	685,000.00	11,559.38	699,340.63
2032				696,559.38
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	1,023,646.91	29,670,000.00	1,742,925.04	32,436,571.95

Original Issue Dated Date	\$62,805,000.00
Delivery Date	08/26/15
Next Call Date	08/26/15
Call Provisions	
Mat. Month/Day	01-Oct
Notes	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2002A (Non-AMT) bonds, 2005B (Non-AMT) bonds, 2006C (Non-AMT) bonds to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>Fitch AAA / Standard and Poor's AAA</p>

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015B (AMT) \$25,905,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	40,000.00	-
2023	40,000.00	1,600,000.00	40,000.00	80,000.00
2024				1,640,000.00
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	40,000.00	1,600,000.00	80,000.00	1,720,000.00

Original Issue	\$25,905,000.00
Dated Date	08/26/15
Delivery Date	08/26/15
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	
	Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015C (Taxable)				Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2006B (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>Original Issue Dated Date \$27,260,000.00 Delivery Date 08/26/15 Next Call Date 08/26/15 Call Provisions Mat. Month/Day 01-Oct</p> <p>Fitch AAA / Standard and Poor's AAA</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	-	-	
2021	-	-	-	-	
2022	-	2,800,000.00	274,192.95	-	
2023	204,192.95	2,940,000.00	204,192.95	3,278,385.90	
2024	159,299.15	3,030,000.00	159,299.15	3,303,492.10	
2025	110,758.55	3,130,000.00	110,758.55	3,300,057.70	
2026	57,485.95	3,235,000.00	57,485.95	3,298,244.50	
2027				3,292,485.95	
2028				-	
2029				-	
2030				-	
2031				-	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
Total	531,736.60	15,135,000.00	805,929.55	16,472,666.15	

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds Ref, Series 2018A (AMT) \$176,555,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	4,369,475.00	-
2023	4,369,475.00	-	4,369,475.00	8,738,950.00
2024	4,369,475.00	2,175,000.00	4,369,475.00	8,738,950.00
2025	4,315,100.00	2,290,000.00	4,315,100.00	10,859,575.00
2026	4,257,850.00	2,410,000.00	4,257,850.00	10,862,950.00
2027	4,197,600.00	10,825,000.00	4,197,600.00	10,865,450.00
2028	3,926,975.00	12,325,000.00	3,926,975.00	18,949,575.00
2029	3,618,850.00	12,940,000.00	3,618,850.00	19,870,825.00
2030	3,339,750.00	12,480,000.00	3,339,750.00	19,898,600.00
2031	3,027,750.00	13,100,000.00	3,027,750.00	18,847,500.00
2032	2,700,250.00	13,275,000.00	2,700,250.00	18,828,000.00
2033	2,368,375.00	13,945,000.00	2,368,375.00	18,343,625.00
2034	2,019,750.00	14,620,000.00	2,019,750.00	18,333,125.00
2035	1,654,250.00	15,355,000.00	1,654,250.00	18,294,000.00
2036	1,270,375.00	16,120,000.00	1,270,375.00	18,279,625.00
2037	867,375.00	16,925,000.00	867,375.00	18,257,750.00
2038	444,250.00	17,770,000.00	444,250.00	18,236,625.00
2039				18,214,250.00
2040				-
Total	46,747,450.00	176,555,000.00	51,116,925.00	274,419,375.00

Original Issue Dated Date	\$176,555,000.00
Delivery Date	07/18/18
Next Call Date	10/1/2028
Call Provisions Mat. Month/Day	01-Oct
Notes	<p>Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2006B (Non-AMT) bonds & 2008A (AMT) bonds and to pay costs of issuing the Bonds.</p> <p>Moody's Aaa / Standard and Poor's AAA</p>

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Port of Houston Unltd Tax Ref, Series 2020A-1 (Non-AMT) \$6,550,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	1,605,000.00	125,500.00	-		
2023	85,375.00	785,000.00	85,375.00	1,815,875.00	Original Issue	\$6,550,000.00
2024	65,750.00	835,000.00	65,750.00	936,125.00	Dated Date	08/12/20
2025	44,875.00	875,000.00	44,875.00	945,625.00	Delivery Date	08/12/20
2026	23,000.00	920,000.00	23,000.00	942,875.00	Next Call Date	
2027				943,000.00	Call Provisions	
2028				-	Mat. Month/Day	01-Oct
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
Total	219,000.00	5,020,000.00	344,500.00	5,583,500.00	Notes	

Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2010B (Non-AMT) bonds & and to pay costs of issuing the Bonds.

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Port of Houston Unltd Tax Ref, Series 2020A-2 (Non-AMT) \$222,925,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	1,155,000.00	4,945,200.00	-		
2023	4,916,325.00	3,925,000.00	4,916,325.00	11,016,525.00		
2024	4,818,200.00	8,230,000.00	4,818,200.00	13,659,525.00		
2025	4,612,450.00	8,640,000.00	4,612,450.00	17,660,650.00		
2026	4,396,450.00	9,070,000.00	4,396,450.00	17,648,900.00		
2027	4,169,700.00	10,655,000.00	4,169,700.00	17,636,150.00		
2028	3,903,325.00	11,340,000.00	3,903,325.00	18,728,025.00		
2029	3,619,825.00	11,905,000.00	3,619,825.00	18,863,150.00		
2030	3,322,200.00	13,270,000.00	3,322,200.00	18,847,025.00		
2031	2,990,450.00	13,930,000.00	2,990,450.00	19,582,650.00		
2032	2,642,200.00	11,000,000.00	2,642,200.00	19,562,650.00		
2033	2,367,200.00	11,250,000.00	2,367,200.00	16,009,400.00		
2034	2,085,950.00	12,750,000.00	2,085,950.00	15,703,150.00		
2035	1,767,200.00	13,400,000.00	1,767,200.00	16,603,150.00		
2036	1,499,200.00	17,910,000.00	1,499,200.00	16,666,400.00		
2037	1,141,000.00	18,625,000.00	1,141,000.00	20,550,200.00		
2038	768,500.00	19,375,000.00	768,500.00	20,534,500.00		
2039	381,000.00	25,400,000.00	381,000.00	20,524,500.00		
2040				25,781,000.00		
Total	49,401,175.00	221,830,000.00	54,346,375.00	325,577,550.00		

Original Issue Dated Date	\$222,925,000.00
Delivery Date	08/12/20
Next Call Date	10/1/2030
Call Provisions Mat. Month/Day	01-Oct
Notes	<p>Proceeds of the Bonds will be used to refund and to defease all or partial of the Authority's outstanding Series 2010C (Non-AMT) bonds, Series 2010D-1 (Non-AMT), Series 2010D-2 (Non-AMT), Series 2010E (Non-AMT) and to pay costs of issuing the Bonds.</p> <p>Moody's Aaa / Standard and Poor's AAA</p>

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Port of Houston Unltd Tax Ref, Series 2020B (Taxable) \$19,490,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-	Original Issue	\$19,490,000.00
2019	-	-	-	-	Dated Date	08/12/20
2020	-	-	-	-	Delivery Date	08/12/20
2021	-	-	-	-	Next Call Date	
2022	-	3,695,000.00	219,262.50	-	Call Provisions	
2023	177,693.75	3,800,000.00	177,693.75	4,091,956.25	Mat. Month/Day	01-Oct
2024	134,943.75	3,900,000.00	134,943.75	4,112,637.50		
2025	91,068.75	3,995,000.00	91,068.75	4,126,012.50	Notes	
2026	46,125.00	4,100,000.00	46,125.00	4,132,193.75		
2027				4,146,125.00		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
Total	449,831.25	19,490,000.00	669,093.75	20,608,925.00		Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: