PORT OF HOUSTON BONDS

PRINCIPAL & INTEREST — **For Months Ending: Apr 205 - Aug 2025**

FISCAL YEAR	Port10C	Port10E	Port15A	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total P&I
2026	-	-	1,783,431.26	3,298,244.50	10,862,950.00	942,875.00	17,648,900.00	4,132,193.75	38,668,594.51
2027	-	-	1,752,056.26	3,292,485.95	10,865,450.00	943,000.00	17,636,150.00	4,146,125.00	38,635,267.21
2028	-	-	1,669,681.26	-	18,949,575.00	-	18,728,025.00	-	39,347,281.26
2029	-	-	701,290.63	-	19,870,825.00	-	18,863,150.00	-	39,435,265.63
2030	-	-	701,043.75	-	19,898,600.00	-	18,847,025.00	-	39,446,668.75
2031	-	-	699,340.63	-	18,847,500.00	-	19,582,650.00	-	39,129,490.63
2032	-	-	696,559.38	-	18,828,000.00	-	19,562,650.00	-	39,087,209.38
2033	4,920,000.00	-	-	-	18,343,625.00	-	16,009,400.00	-	39,273,025.00
2034	4,910,000.00	-	-	-	18,333,125.00	-	15,703,150.00	-	38,946,275.00
2035	-	4,166,666.67	-	-	18,294,000.00	-	16,603,150.00	-	39,063,816.67
2036	-	4,149,377.59	-	-	18,279,625.00	-	16,666,400.00	-	39,095,402.59
2037	-	-	-	-	18,257,750.00	-	20,550,200.00	-	38,807,950.00
2038	-	-	-	-	18,236,625.00	-	20,534,500.00	-	38,771,125.00
2039	-	-	-	-	18,214,250.00	-	20,524,500.00	-	38,738,750.00
2040							25,781,000.00	-	25,781,000.00
2041	-	-	-	-	-	-	-	-	-
Totals	9,830,000.00	8,316,044.26	8,003,403.17	6,590,730.45	246,081,900.00	1,885,875.00	283,240,850.00	8,278,318.75	**572,227,121.63**

PRINCIPAL

FISCAL YEAR	Port10C	Port10E	Port15A	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total Principal
2025	-	-	1,505,000.00	3,130,000.00	2,290,000.00	875,000.00	8,640,000.00	3,995,000.00	20,435,000.00
2026	-	-	1,550,000.00	3,235,000.00	2,410,000.00	920,000.00	9,070,000.00	4,100,000.00	21,285,000.00
2027	-	-	1,545,000.00	-	10,825,000.00	-	10,655,000.00	-	23,025,000.00
2028	-	-	625,000.00	-	12,325,000.00	-	11,340,000.00	-	24,290,000.00
2029	-	-	645,000.00	-	12,940,000.00	-	11,905,000.00		25,490,000.00
2030	-	-	665,000.00	-	12,480,000.00	-	13,270,000.00		26,415,000.00
2031	-	-	685,000.00	-	13,100,000.00	-	13,930,000.00		27,715,000.00
2032	65,436.00	-	-	-	13,275,000.00	-	11,000,000.00		24,340,436.00
2033	53,960.90	-	-	-	13,945,000.00	-	11,250,000.00		25,248,960.90
2034	-	5,000.00	-	-	14,620,000.00	-	12,750,000.00		27,375,000.00
2035	-	10,000.00	-	-	15,355,000.00	-	13,400,000.00		28,765,000.00
2036	-	-	-	-	16,120,000.00	-	17,910,000.00		34,030,000.00
2037	-	-	-	-	16,925,000.00	-	18,625,000.00		35,550,000.00
2038	-	-	-	-	17,770,000.00	-	19,375,000.00		37,145,000.00
2039	-	-	-	-	-	-	25,400,000.00		25,400,000.00
2040	-	-	-	-	-	-	-		-
Totals	119,396.90	15,000.00	7,220,000.00	6,365,000.00	174,380,000.00	1,795,000.00	208,520,000.00	8,095,000.00	**406,509,396.90**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-			-
2019	-	-	-	-
2020	-	-	-	-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032		65,436.00	4,854,564.00	-
2033		53,960.90	4,856,039.10	4,920,000.00
2034				4,910,000.00
2035				-
2036				-
2037				-
2038				-
Total	**-**	**119,396.90**	**9,710,603.10**	**9,830,000.00**

Port of Houston Bonds, Series 2010C (Non-AMT)
$30,254,397

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue	$30,254,396.90
Dated Date	02/17/10
Delivery Date	02/17/10
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Issuers Participants

Bond Counsel:	Andrews Kurth LLP
Underwriters Counsel:	Greenberg Traurig, LLP
Financial Advisor:	First Southwest Company
Underwriters:	**Merrill Lynch & Co.**
	Jefferies & Company, Inc.; Ramirez & Co., Inc.;
	RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-			-
2019	-	-	-	-
2020	-	-	-	-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034		5,000.00	4,161,666.67	-
2035		10,000.00	4,139,377.59	4,166,666.67
2036				4,149,377.59
2037				-
2038				-
2039				-
2040				-
Total	**-**	**15,000.00**	**8,301,044.26**	**8,316,044.26**

Port of Houston Bonds, Series 2010E
$22,330,000

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue	$22,330,000.00
Dated Date	08/19/10
Delivery Date	08/20/10
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Issuers Participants

Bond Counsel:	Andrews Kurth LLP
Underwriters Counsel:	Greenberg Traurig, LLP
Financial Advisor:	First Southwest Company
Underwriters:	**Merrill Lynch & Co.** Jefferies & Company, Inc.; Ramirez & Co., Inc.; RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Port of Houston Bonds, Series 2015A
$62,805,000

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	1,505,000.00	158,028.13	-
2026	120,403.13	1,550,000.00	120,403.13	1,783,431.26
2027	81,653.13	1,545,000.00	81,653.13	1,752,056.26
2028	43,028.13	625,000.00	43,028.13	1,669,681.26
2029	33,262.50	645,000.00	33,262.50	701,290.63
2030	22,781.25	665,000.00	22,781.25	701,043.75
2031	11,559.38	685,000.00	11,559.38	699,340.63
2032				696,559.38
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	**312,687.52**	**7,220,000.00**	**470,715.65**	**8,003,403.17**

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2002A (Non-AMT) bonds, 2005B (Non-AMT) bonds, 2006C (Non-AMT) bonds to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue	$62,805,000.00
Dated Date	08/26/15
Delivery Date	08/26/15
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: **Citigroup**

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	3,130,000.00	110,758.55	-
2026	57,485.95	3,235,000.00	57,485.95	3,298,244.50
2027				3,292,485.95
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	**57,485.95**	**6,365,000.00**	**168,244.50**	**6,590,730.45**

Port of Houston Bonds, Series 2015C (Taxable)
$27,260,000

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2006B (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue	$27,260,000.00
Dated Date	08/26/15
Delivery Date	08/26/15
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: **Citigroup**

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Port of Houston Bonds Ref, Series 2018A (AMT)
$176,555,000

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	2,290,000.00	4,315,100.00	-
2026	4,257,850.00	2,410,000.00	4,257,850.00	10,862,950.00
2027	4,197,600.00	10,825,000.00	4,197,600.00	10,865,450.00
2028	3,926,975.00	12,325,000.00	3,926,975.00	18,949,575.00
2029	3,618,850.00	12,940,000.00	3,618,850.00	19,870,825.00
2030	3,339,750.00	12,480,000.00	3,339,750.00	19,898,600.00
2031	3,027,750.00	13,100,000.00	3,027,750.00	18,847,500.00
2032	2,700,250.00	13,275,000.00	2,700,250.00	18,828,000.00
2033	2,368,375.00	13,945,000.00	2,368,375.00	18,343,625.00
2034	2,019,750.00	14,620,000.00	2,019,750.00	18,333,125.00
2035	1,654,250.00	15,355,000.00	1,654,250.00	18,294,000.00
2036	1,270,375.00	16,120,000.00	1,270,375.00	18,279,625.00
2037	867,375.00	16,925,000.00	867,375.00	18,257,750.00
2038	444,250.00	17,770,000.00	444,250.00	18,236,625.00
2039				18,214,250.00
2040				-
Total	**33,693,400.00**	**174,380,000.00**	**38,008,500.00**	**246,081,900.00**

Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2006B (Non-AMT) bonds & 2008A (AMT) bonds and to pay costs of issuing the Bonds.

Original Issue	$176,555,000.00
Dated Date	07/18/18
Delivery Date	07/18/18
Next Call Date	10/1/2028
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: **JP Morgan**

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	875,000.00	44,875.00	-
2026	23,000.00	920,000.00	23,000.00	942,875.00
2027				943,000.00
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	**23,000.00**	**1,795,000.00**	**67,875.00**	**1,885,875.00**

Port of Houston Unltd Tax Ref, Series 2020A-1 (Non-AMT)
$6,550,000

Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2010B (Non-AMT) bonds & and to pay costs of issuing the Bonds.

Original Issue	$6,550,000.00
Dated Date	08/12/20
Delivery Date	08/12/20
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: **JP Morgan**

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Port of Houston Unltd Tax Ref, Series 2020A-2 (Non-AMT)
$222,925,000

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020			-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	8,640,000.00	4,612,450.00	-
2026	4,396,450.00	9,070,000.00	4,396,450.00	17,648,900.00
2027	4,169,700.00	10,655,000.00	4,169,700.00	17,636,150.00
2028	3,903,325.00	11,340,000.00	3,903,325.00	18,728,025.00
2029	3,619,825.00	11,905,000.00	3,619,825.00	18,863,150.00
2030	3,322,200.00	13,270,000.00	3,322,200.00	18,847,025.00
2031	2,990,450.00	13,930,000.00	2,990,450.00	19,582,650.00
2032	2,642,200.00	11,000,000.00	2,642,200.00	19,562,650.00
2033	2,367,200.00	11,250,000.00	2,367,200.00	16,009,400.00
2034	2,085,950.00	12,750,000.00	2,085,950.00	15,703,150.00
2035	1,767,200.00	13,400,000.00	1,767,200.00	16,603,150.00
2036	1,499,200.00	17,910,000.00	1,499,200.00	16,666,400.00
2037	1,141,000.00	18,625,000.00	1,141,000.00	20,550,200.00
2038	768,500.00	19,375,000.00	768,500.00	20,534,500.00
2039	381,000.00	25,400,000.00	381,000.00	20,524,500.00
2040				25,781,000.00
Total	**35,054,200.00**	**208,520,000.00**	**39,666,650.00**	**283,240,850.00**

Proceeds of the Bonds will be used to refund and to defease all or partial of the Authority's outstanding Series 2010C (Non-AMT) bonds, Series 2010D-1 (Non-AMT), Series 2010D-2 (Non-AMT), Series 2010E (Non-AMT) and to pay costs of issuing the Bonds.

Original Issue	$222,925,000.00
Dated Date	08/12/20
Delivery Date	08/12/20
Next Call Date	10/1/2030
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: **JP Morgan**

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020			-	-
2021	-		-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	3,995,000.00	91,068.75	-
2026	46,125.00	4,100,000.00	46,125.00	4,132,193.75
2027				4,146,125.00
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	**46,125.00**	**8,095,000.00**	**137,193.75**	**8,278,318.75**

Port of Houston Unltd Tax Ref, Series 2020B (Taxable)
$19,490,000

Proceeds of the Bonds will be used to refund and to defease all or partial of the Authority's outstanding Series 2010B (Non-AMT) bonds & and to pay costs of issuing the Bonds.

Original Issue	$19,490,000.00
Dated Date	08/12/20
Delivery Date	08/12/20
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: **JP Morgan**

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: