

**Debt Supported by Revenues**  
**As of September 30, 2025 through Maturity**

	Principal	Interest	Total
<b>Toll Road Senior Lien Revenue Bonds</b>			
Series 2015B	\$ 108,830,000	\$ 31,982,250	\$ 140,812,250
Series 2016A	406,695,000	201,192,500	607,887,500
Series 2018A	453,490,000	264,774,200	718,264,200
Series 2019A	79,750,000	36,393,300	116,143,300
<b>Total</b>	<u>\$ 1,048,765,000</u>	<u>\$ 534,342,250</u>	<u>\$ 1,583,107,250</u>
<b>Toll Road First Lien Revenue Bonds</b>			
Series 2021	\$ 390,065,000	\$ 228,346,650	\$ 618,411,650
Series 2022A	169,250,000	36,730,500	205,980,500
Series 20223A	110,995,000	32,935,750	143,930,750
Series 20224A	942,790,000	793,872,450	1,736,662,450
<b>Total</b>	<u>\$ 1,613,100,000</u>	<u>\$ 1,091,885,350</u>	<u>\$ 2,704,985,350</u>
<b>Toll Road Unlimited Tax &amp; Subordinate Lien Bonds <sup>(a)</sup></b>			
Series 2007C	\$ 97,400,000	\$ 23,065,875	\$ 120,465,875
<b>Total</b>	<u>\$ 97,400,000</u>	<u>\$ 23,065,875</u>	<u>\$ 120,465,875</u>
<b>HOT Revenue Bonds</b>			
Taxable Series 2024	\$ 35,620,000	\$ 32,971,173	\$ 68,591,173
<b>Total</b>	<u>\$ 35,620,000</u>	<u>\$ 32,971,173</u>	<u>\$ 68,591,173</u>
<b>Total Bonds</b>	<u><b>\$ 2,794,885,000</b></u>	<u><b>\$ 1,682,264,648</b></u>	<u><b>\$ 4,477,149,648</b></u>
<b>Toll Road Commercial Paper</b>			
Series K	\$ 91,070,000	\$ 572,081	\$ 91,642,081
Series K-2	58,880,000	293,802	59,173,802
<b>Total Commercial Paper</b>	<u><b>\$ 149,950,000</b></u>	<u><b>\$ 865,883</b></u>	<u><b>\$ 150,815,883</b></u>
<b>Total Debt Supported by Revenues</b>	<u><b>\$ 2,944,835,000</b></u>	<u><b>\$ 1,683,130,531</b></u>	<u><b>\$ 4,627,965,531</b></u>

<sup>(a)</sup> Toll Road Tax & Subordinate Lien Bonds are secured by ad valorem tax and secured by a pledge from toll revenues. Although ad valorem taxes have been pledged the County intends to pay debt service solely from toll revenues. No ad valorem taxes to date have been collected to provide for such debt service.