

**ROAD BONDS**

**PRINCIPAL & INTEREST**

For Months Ending: Oct 2022 - Mar 2023

FISCAL YEAR	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD 2019A	ROAD 2021	ROAD 2022A	ROAD TOTAL
SFY 2022	-	-	-	-	-	-	-	-	-
2023	-	146,700.00	3,363,750.00	5,027,250.00	755,350.00	106,375.00	997,235.00	7,464,875.00	17,861,535.00
2024	-	3,806,700.00	6,727,500.00	10,054,500.00	5,844,575.00	4,361,375.00	6,094,345.00	29,036,625.00	65,925,620.00
2025	-	3,825,000.00	6,727,500.00	10,054,500.00	4,520,575.00	-	4,080,345.00	47,217,500.00	76,425,420.00
2026	-	-	17,155,125.00	43,589,625.00	4,379,200.00	-	4,021,095.00	10,135,500.00	79,280,545.00
2027	-	-	17,142,000.00	41,689,500.00	4,197,575.00	-	3,944,220.00	12,731,375.00	79,704,670.00
2028	-	-	17,131,375.00	39,784,000.00	4,021,575.00	-	3,879,720.00	12,732,000.00	77,548,670.00
2029	-	-	17,116,875.00	38,000,625.00	3,846,075.00	-	3,807,345.00	12,730,125.00	75,501,045.00
2030	-	-	17,102,125.00	26,057,125.00	3,666,200.00	-	3,737,095.00	12,730,125.00	63,292,670.00
2031	-	-	17,085,625.00	22,156,375.00	3,487,075.00	-	3,668,720.00	12,731,250.00	59,129,045.00
2032	-	-	17,065,875.00	21,033,000.00	3,320,100.00	-	3,610,920.00	12,732,750.00	57,762,645.00
2033	-	-	17,046,250.00	-	-	-	2,520,320.00	12,729,000.00	32,295,570.00
2034	-	-	17,029,875.00	-	-	-	2,523,220.00	12,729,250.00	32,282,345.00
2035	-	-	17,009,875.00	-	-	-	2,518,220.00	12,732,500.00	32,260,595.00
2036	-	-	-	-	-	-	2,540,120.00	12,732,875.00	15,272,995.00
2037	-	-	-	-	-	-	2,539,920.00	12,729,700.00	15,269,620.00
2038	-	-	-	-	-	-	2,538,920.00	12,730,700.00	15,269,620.00
2039	-	-	-	-	-	-	2,537,120.00	12,728,700.00	15,265,820.00
2040	-	-	-	-	-	-	2,534,520.00	12,728,200.00	15,262,720.00
2041	-	-	-	-	-	-	2,534,972.50	12,728,600.00	15,263,572.50
2042	-	-	-	-	-	-	2,533,125.00	12,729,300.00	15,262,425.00
2043	-	-	-	-	-	-	2,533,562.50	12,729,700.00	15,263,262.50
2044	-	-	-	-	-	-	2,531,475.00	12,729,775.00	15,261,250.00
2045	-	-	-	-	-	-	2,533,206.25	12,731,150.00	15,264,356.25
2046	-	-	-	-	-	-	2,528,756.25	12,729,725.00	15,258,481.25
2047	-	-	-	-	-	-	2,528,125.00	12,729,425.00	15,257,550.00
2048	-	-	-	-	-	-	-	12,729,075.00	12,729,075.00
<b>Totals</b>	-	7,778,400.00	187,703,750.00	257,446,500.00	38,038,300.00	4,467,750.00	75,816,622.50	373,919,800.00	945,171,122.50

**PRINCIPAL**

FISCAL YEAR	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD 2019A	ROAD 2021	ROAD 2022A	ROAD TOTAL
SFY 2022	-	-	-	-	-	-	-	-	-
2023	-	-	-	-	-	-	-	-	-
2024	-	3,585,000.00	-	-	4,445,000.00	4,255,000.00	4,205,000.00	18,485,000.00	34,975,000.00
2025	-	3,750,000.00	-	-	3,315,000.00	-	2,355,000.00	38,080,000.00	47,500,000.00
2026	-	-	10,695,000.00	34,395,000.00	3,340,000.00	-	2,415,000.00	2,000,000.00	52,845,000.00
2027	-	-	11,230,000.00	34,210,000.00	3,325,000.00	-	2,460,000.00	4,765,000.00	55,990,000.00
2028	-	-	11,795,000.00	34,010,000.00	3,315,000.00	-	2,520,000.00	5,010,000.00	56,650,000.00
2029	-	-	12,385,000.00	33,925,000.00	3,305,000.00	-	2,575,000.00	5,265,000.00	57,455,000.00
2030	-	-	13,005,000.00	23,415,000.00	3,290,000.00	-	2,635,000.00	5,535,000.00	47,880,000.00
2031	-	-	13,655,000.00	20,615,000.00	3,275,000.00	-	2,700,000.00	5,820,000.00	46,065,000.00
2032	-	-	14,335,000.00	20,520,000.00	3,255,000.00	-	2,765,000.00	6,120,000.00	46,995,000.00
2033	-	-	15,050,000.00	-	-	-	1,765,000.00	6,430,000.00	23,245,000.00
2034	-	-	15,805,000.00	-	-	-	1,840,000.00	6,760,000.00	24,405,000.00
2035	-	-	16,595,000.00	-	-	-	1,910,000.00	7,110,000.00	25,615,000.00
2036	-	-	-	-	-	-	1,990,000.00	7,475,000.00	9,465,000.00
2037	-	-	-	-	-	-	2,030,000.00	7,815,000.00	9,845,000.00
2038	-	-	-	-	-	-	2,070,000.00	8,135,000.00	10,205,000.00
2039	-	-	-	-	-	-	2,110,000.00	8,465,000.00	10,575,000.00
2040	-	-	-	-	-	-	2,150,000.00	8,810,000.00	10,960,000.00
2041	-	-	-	-	-	-	2,195,000.00	9,170,000.00	11,365,000.00
2042	-	-	-	-	-	-	2,240,000.00	9,545,000.00	11,785,000.00
2043	-	-	-	-	-	-	2,290,000.00	9,935,000.00	12,225,000.00
2044	-	-	-	-	-	-	2,340,000.00	10,370,000.00	12,710,000.00
2045	-	-	-	-	-	-	2,395,000.00	10,855,000.00	13,250,000.00
2046	-	-	-	-	-	-	2,445,000.00	11,360,000.00	13,805,000.00
2047	-	-	-	-	-	-	2,500,000.00	11,890,000.00	14,390,000.00
2048	-	-	-	-	-	-	-	12,445,000.00	12,445,000.00
<b>Totals</b>	-	7,335,000.00	134,550,000.00	201,090,000.00	30,865,000.00	4,255,000.00	56,900,000.00	237,650,000.00	672,645,000.00



**Harris County, Texas**

Calendar Year	ROAD		2012B	Fiscal Year D/S	History	<b>Unlimited Tax Road Refunding Bonds, Series 2012B</b> <b>\$53,230,000</b>
	01-Apr Interest	01-Oct Principal	01-Oct Interest			
2010	-	-	-	-	<b>Original Issue Dated Date</b> \$53,230,000 <b>Delivery Date</b> 08/11/11 <b>Next Call Date</b> 09/29/11  <b>Call Provisions</b> Par plus accrued interest  <b>Arbitrage Yld Mat. Month/Day</b> 1.821738% 01-Oct  <b>Notes</b> AA+ & AAA	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	146,700.00	3,585,000.00	146,700.00	146,700.00		
2024	75,000.00	3,750,000.00	75,000.00	3,806,700.00		
2025	-	-	-	3,825,000.00		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	<b>221,700.00</b>	<b>7,335,000.00</b>	<b>221,700.00</b>	<b>7,778,400.00</b>		

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4785  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4108

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2014A \$195,905,000</b>	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	3,363,750.00	-	3,363,750.00	3,363,750.00	<b>Original Issue</b>	\$195,905,000
2024	3,363,750.00	-	3,363,750.00	6,727,500.00	<b>Dated Date</b>	09/01/14
2025	3,363,750.00	10,695,000.00	3,363,750.00	6,727,500.00	<b>Delivery Date</b>	09/10/14
2026	3,096,375.00	11,230,000.00	3,096,375.00	17,155,125.00	<b>Next Call Date</b>	10/01/24
2027	2,815,625.00	11,795,000.00	2,815,625.00	17,142,000.00	<b>Call Provisions</b>	Par plus accrued interest
2028	2,520,750.00	12,385,000.00	2,520,750.00	17,131,375.00	<b>Arbitrage Yld</b>	2.527784%
2029	2,211,125.00	13,005,000.00	2,211,125.00	17,116,875.00	<b>Mat. Month/Day</b>	01-Oct
2030	1,886,000.00	13,655,000.00	1,886,000.00	17,102,125.00		
2031	1,544,625.00	14,335,000.00	1,544,625.00	17,085,625.00		
2032	1,186,250.00	15,050,000.00	1,186,250.00	17,065,875.00		
2033	810,000.00	15,805,000.00	810,000.00	17,046,250.00		
2034	414,875.00	16,595,000.00	414,875.00	17,029,875.00		
2035	-	-	-	17,009,875.00		
2036	-	-	-	-		
<b>Total</b>	<b>26,576,875.00</b>	<b>134,550,000.00</b>	<b>26,576,875.00</b>	<b>187,703,750.00</b>	<b>Notes</b>	Aaa and AAA

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Goldman Sachs & Co.**  
**Siebert Brandford Shank & Co., L. L. C.**  
 Baird, B of A Merrill Lynch, Barclays, Morgan Stanley,  
 Raymond James, Ramirez & Co., Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4109

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	5,027,250.00	-	5,027,250.00	5,027,250.00	<b>Original Issue</b>	\$202,680,000
2024	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Dated Date</b>	11/17/15
2025	5,027,250.00	34,395,000.00	5,027,250.00	10,054,500.00	<b>Delivery Date</b>	11/17/15
2026	4,167,375.00	34,210,000.00	4,167,375.00	43,589,625.00	<b>Next Call Date</b>	10/01/25
2027	3,312,125.00	34,010,000.00	3,312,125.00	41,689,500.00	<b>Call Provisions</b>	Par plus accrued interest
2028	2,461,875.00	33,925,000.00	2,461,875.00	39,784,000.00	<b>Arbitrage Yld</b>	2.538702%
2029	1,613,750.00	23,415,000.00	1,613,750.00	38,000,625.00	<b>Mat. Month/Day</b>	01-Oct
2030	1,028,375.00	20,615,000.00	1,028,375.00	26,057,125.00		
2031	513,000.00	20,520,000.00	513,000.00	22,156,375.00		
2032	-	-	-	21,033,000.00		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	28,178,250.00	201,090,000	28,178,250.00	257,446,500.00	<b>Notes</b>	Moody's Aaa/ Standard & Poors AAA

**Bond Counsel:** Greenberg Traurig, L.L.P./ Baker Williams Matthesen  
**Disc Counsel:** Norton Rose Fulbright/ Bates & Coleman  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Bank of America/Merrill Lynch**  
**FTN Financial Capital Markets/ J. P. Morgan**  
 Goldman Sachs & Co., Loop Capital Markets, Mesirrow Financial, Inc  
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4110

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	755,350.00	4,445,000.00	755,350.00	755,350.00
2024	644,225.00	3,315,000.00	644,225.00	5,844,575.00
2025	561,350.00	3,340,000.00	561,350.00	4,520,575.00
2026	477,850.00	3,325,000.00	477,850.00	4,379,200.00
2027	394,725.00	3,315,000.00	394,725.00	4,197,575.00
2028	311,850.00	3,305,000.00	311,850.00	4,021,575.00
2029	229,225.00	3,290,000.00	229,225.00	3,846,075.00
2030	146,975.00	3,275,000.00	146,975.00	3,666,200.00
2031	65,100.00	3,255,000.00	65,100.00	3,487,075.00
2032	-	-	-	3,320,100.00
2033	-	-	-	-
2034	-	-	-	-
2035	-	-	-	-
<b>Total</b>	<b>3,586,650.00</b>	<b>30,865,000.00</b>	<b>3,586,650.00</b>	<b>38,038,300.00</b>

  

<b>Original Issue Dated Date</b> <b>Delivery Date</b> <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b>	\$35,580,000 11/09/17 12/07/17  Par plus accrued interest  2.394120% 01-Oct
<b>Notes</b>	Fitch AAA/ Standard & Poors AAA

**Bond Counsel:** Norton Rose Fulbright/Baker Williams Matthiesen, LLP  
**Discl Counsel:** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Citigroup**  
**Jefferies/ Mesirow Financial, Inc.**  
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co  
 IFS Securities, Inc and Stern Brothers & Co

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4111

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2019A \$48,745,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	106,375.00	4,255,000.00	106,375.00	106,375.00	<b>Original Issue</b>	\$48,745,000
2024	-	-	-	4,361,375.00	<b>Dated Date</b>	10/17/19
2025	-	-	-	-	<b>Delivery Date</b>	10/17/19
2026	-	-	-	-	<b>Next Call Date</b>	
2027	-	-	-	-	<b>Call Provisions</b>	Par plus accrued interest
2028	-	-	-	-	<b>Arbitrage Yld</b>	1.319896%
2029	-	-	-	-	<b>Mat. Month/Day</b>	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
<b>Total</b>	106,375.00	4,255,000.00	106,375.00	4,467,750.00	<b>Notes</b>	Fitch "AAA"/ Moody's "Aaa"

**Bond Counsel:** Norton Rose Fulbright/ Bates & Coleman  
**Discl Counsel:** Haynes & Boone/Brattton & Associates  
**Fin. Advisor:** Hilltop Securities  
**Underwriters:** **JP Morgan**  
**Morgan Stanley, UBS**  
Drexel Hamilton, Estrada Hinojosa

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4112

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2021 \$60,405,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2021	-	-	-	-
2022	-	-	-	-
2023	997,235.00	4,205,000.00	997,235.00	997,235.00
2024	892,110.00	2,355,000.00	892,110.00	6,094,345.00
2025	833,235.00	2,415,000.00	833,235.00	4,080,345.00
2026	772,860.00	2,460,000.00	772,860.00	4,021,095.00
2027	711,360.00	2,520,000.00	711,360.00	3,944,220.00
2028	648,360.00	2,575,000.00	648,360.00	3,879,720.00
2029	583,985.00	2,635,000.00	583,985.00	3,807,345.00
2030	518,110.00	2,700,000.00	518,110.00	3,737,095.00
2031	450,610.00	2,765,000.00	450,610.00	3,668,720.00
2032	395,310.00	1,765,000.00	395,310.00	3,610,920.00
2033	360,010.00	1,840,000.00	360,010.00	2,520,320.00
2034	323,210.00	1,910,000.00	323,210.00	2,523,220.00
2035	285,010.00	1,990,000.00	285,010.00	2,518,220.00
2036	265,110.00	2,030,000.00	265,110.00	2,540,120.00
2037	244,810.00	2,070,000.00	244,810.00	2,539,920.00
2038	224,110.00	2,110,000.00	224,110.00	2,538,920.00
2039	203,010.00	2,150,000.00	203,010.00	2,537,120.00
2040	181,510.00	2,195,000.00	181,510.00	2,534,520.00
2041	158,462.50	2,240,000.00	158,462.50	2,534,972.50
2042	134,662.50	2,290,000.00	134,662.50	2,533,125.00
2043	108,900.00	2,340,000.00	108,900.00	2,533,562.50
2044	82,575.00	2,395,000.00	82,575.00	2,531,475.00
2045	55,631.25	2,445,000.00	55,631.25	2,533,206.25
2046	28,125.00	2,500,000.00	28,125.00	2,528,756.25
2047				2,528,125.00
<b>Total</b>	<b>9,458,311.25</b>	<b>56,900,000.00</b>	<b>9,458,311.25</b>	<b>75,816,622.50</b>

  

<b>Original Issue Dated Date</b>	\$60,405,000
<b>Delivery Date</b>	08/19/21
<b>Next Call Date</b>	10/01/30
<b>Call Provisions</b>	Par plus accrued interest
<b>Arbitrage Yld Mat. Month/Day</b>	1.704329% 01-Oct
<b>Notes</b>	Fitch "AAA"/ Moody's "Aaa"

**Bond Counsel:** Holland & Knight/ Bates & Coleman  
**Discl Counsel:** Bracewell/Bakers Williams Matathiesen  
**Fin. Advisor:** Hilltop Securities  
**Underwriters:** **FHN Financial Capital**  
**PBC Bank**  
 Ramirez & Co, Siebert Williams

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4113



**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2022A \$237,650,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2021	-	-	-	-
2022	-	-	-	-
2023	7,464,875.00	18,485,000.00	5,506,875.00	7,464,875.00
2024	5,044,750.00	38,080,000.00	5,044,750.00	29,036,625.00
2025	4,092,750.00	2,000,000.00	4,092,750.00	47,217,500.00
2026	4,042,750.00	4,765,000.00	4,042,750.00	10,135,500.00
2027	3,923,625.00	5,010,000.00	3,923,625.00	12,731,375.00
2028	3,798,375.00	5,265,000.00	3,798,375.00	12,732,000.00
2029	3,666,750.00	5,535,000.00	3,666,750.00	12,730,125.00
2030	3,528,375.00	5,820,000.00	3,528,375.00	12,730,125.00
2031	3,382,875.00	6,120,000.00	3,382,875.00	12,731,250.00
2032	3,229,875.00	6,430,000.00	3,229,875.00	12,732,750.00
2033	3,069,125.00	6,760,000.00	3,069,125.00	12,729,000.00
2034	2,900,125.00	7,110,000.00	2,900,125.00	12,729,250.00
2035	2,722,375.00	7,475,000.00	2,722,375.00	12,732,500.00
2036	2,535,500.00	7,815,000.00	2,535,500.00	12,732,875.00
2037	2,379,200.00	8,135,000.00	2,379,200.00	12,729,700.00
2038	2,216,500.00	8,465,000.00	2,216,500.00	12,730,700.00
2039	2,047,200.00	8,810,000.00	2,047,200.00	12,728,700.00
2040	1,871,000.00	9,170,000.00	1,871,000.00	12,728,200.00
2041	1,687,600.00	9,545,000.00	1,687,600.00	12,728,600.00
2042	1,496,700.00	9,935,000.00	1,496,700.00	12,729,300.00
2043	1,298,000.00	10,370,000.00	1,298,000.00	12,729,700.00
2044	1,061,775.00	10,855,000.00	1,061,775.00	12,729,775.00
2045	814,375.00	11,360,000.00	814,375.00	12,731,150.00
2046	555,350.00	11,890,000.00	555,350.00	12,729,725.00
2047	284,075.00	12,445,000.00	284,075.00	12,729,425.00
2048				12,729,075.00
<b>Total</b>	<b>69,113,900.00</b>	<b>237,650,000.00</b>	<b>67,155,900.00</b>	<b>373,919,800.00</b>

  

<b>Original Issue Dated Date</b>	07/27/22
<b>Delivery Date</b>	07/27/22
<b>Next Call Date</b>	10/01/32
<b>Call Provisions</b>	Par plus accrued interest
<b>Arbitrage Yld Mat. Month/Day</b>	3.060321% 01-Oct
<b>Notes</b>	Fitch "AAA"/ Moody's "Aaa"

**Bond Counsel:** Holland & Knight/ Bates & Coleman  
**Discl Counsel:** Bracewell/Bakers Williams Matathiesen  
**Fin. Advisor:** Hilltop Securities  
**Underwriters:** FHN Financial Capital  
PBC Bank  
Ramirez & Co, Siebert Williams

- **Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8870  
**PeopleSoft Fund:** 4113