

TOLL ROAD REVENUE BONDS

PRINCIPAL & INTEREST

For Months Ending: Aug 2022 - Jan 2023

FISCAL YEAR	TOLL RD SR LIEN REV 2007B	TOLL RD SR LIEN REV 2012C	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TR Revenue TOTAL
SY2022	-	-	-	-	-	-	-	-	-
2023	6,402,168.60	-	18,663,500.00	50,785,250.00	42,630,200.00	2,392,500.00	24,624,200.00	11,716,500.00	157,214,318.60
2024	6,402,168.60	-	18,672,500.00	50,203,250.00	43,468,450.00	2,392,500.00	24,633,700.00	11,555,750.00	157,328,318.60
2025	6,402,168.60	-	18,692,500.00	46,939,000.00	25,060,950.00	2,392,500.00	24,644,450.00	30,313,000.00	154,444,568.60
2026	6,402,168.60	-	18,701,500.00	40,509,750.00	30,020,450.00	2,392,500.00	24,655,450.00	30,342,500.00	153,024,318.60
2027	6,402,168.60	-	18,723,500.00	34,378,500.00	34,811,950.00	2,392,500.00	25,255,700.00	30,368,500.00	152,332,818.60
2028	6,402,168.60	-	11,441,250.00	40,775,750.00	34,345,950.00	2,392,500.00	26,679,700.00	30,393,500.00	152,430,818.60
2029	6,402,168.60	-	11,458,250.00	39,880,500.00	33,847,200.00	2,392,500.00	28,118,700.00	30,434,750.00	152,534,068.60
2030	6,402,168.60	-	11,461,000.00	46,984,500.00	25,376,700.00	2,392,500.00	29,557,200.00	30,463,500.00	152,637,568.60
2031	6,402,168.60	-	11,479,250.00	47,027,250.00	56,297,450.00	2,392,500.00	24,150,200.00	10,807,250.00	158,556,068.60
2032	6,402,168.60	-	11,486,250.00	45,066,250.00	58,554,200.00	2,392,500.00	24,164,700.00	10,652,000.00	158,718,068.60
2033	6,402,168.60	-	11,496,500.00	43,612,750.00	34,626,950.00	2,392,500.00	24,116,200.00	32,518,500.00	155,165,568.60
2034	77,207,168.60	-	11,508,750.00	30,122,250.00	15,029,450.00	2,392,500.00	24,126,400.00	-	160,386,518.60
2035	78,184,751.12	-	11,521,750.00	29,486,250.00	14,779,700.00	2,392,500.00	24,137,000.00	-	160,501,951.12
2036	-	-	11,534,250.00	36,166,750.00	29,126,700.00	2,392,500.00	24,147,200.00	-	103,367,400.00
2037	-	-	-	15,737,000.00	29,137,100.00	22,512,500.00	24,156,200.00	-	91,542,800.00
2038	-	-	-	15,753,250.00	29,155,500.00	22,523,900.00	24,168,200.00	-	91,600,850.00
2039	-	-	-	15,760,750.00	29,265,500.00	8,951,850.00	24,182,200.00	-	78,160,300.00
2040	-	-	-	15,773,750.00	29,289,000.00	8,578,300.00	24,192,200.00	-	77,833,250.00
2041	-	-	-	15,790,750.00	29,314,250.00	703,950.00	24,207,400.00	-	70,016,350.00
2042	-	-	-	15,805,250.00	29,338,750.00	3,843,950.00	24,221,600.00	-	73,209,550.00
2043	-	-	-	15,816,000.00	29,370,000.00	3,689,750.00	24,233,800.00	-	73,109,550.00
2044	-	-	-	15,831,750.00	29,275,000.00	3,532,350.00	24,248,000.00	-	72,887,100.00
2045	-	-	-	15,850,750.00	29,292,800.00	3,471,900.00	24,263,000.00	-	72,878,450.00
2046	-	-	-	15,871,250.00	29,316,400.00	3,215,550.00	24,257,600.00	-	72,660,800.00
2047	-	-	-	15,886,500.00	29,334,000.00	3,059,150.00	24,272,500.00	-	72,552,150.00
2048	-	-	-	-	29,359,200.00	2,899,850.00	24,283,250.00	-	56,542,300.00
2049	-	-	-	-	-	2,842,800.00	24,298,950.00	-	27,141,750.00
2050	-	-	-	-	-	-	24,318,300.00	-	24,318,300.00
2051	-	-	-	-	-	-	-	-	-
Total	225,815,774.32	-	196,840,750.00	755,815,000.00	829,423,800.00	123,320,800.00	692,314,000.00	259,565,750.00	3,083,095,874.32

PRINCIPAL

FISCAL YEAR	TOLL RD SR LIEN REV 2007B	TOLL RD SR LIEN REV 2012C	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TR Revenue TOTAL
SY2022	-	-	-	-	-	-	-	-	-
2023	-	-	11,420,000.00	26,540,000.00	19,535,000.00	-	7,310,000.00	2,015,000.00	66,820,000.00
2024	-	-	12,000,000.00	27,285,000.00	21,350,000.00	-	7,685,000.00	1,955,000.00	70,275,000.00
2025	-	-	12,620,000.00	25,385,000.00	4,010,000.00	-	8,080,000.00	20,810,000.00	70,905,000.00
2026	-	-	13,260,000.00	20,225,000.00	9,170,000.00	-	8,495,000.00	21,880,000.00	73,030,000.00
2027	-	-	13,945,000.00	15,055,000.00	14,420,000.00	-	9,520,000.00	23,000,000.00	75,940,000.00
2028	-	-	7,360,000.00	22,205,000.00	14,675,000.00	-	11,420,000.00	24,175,000.00	79,835,000.00
2029	-	-	7,745,000.00	22,420,000.00	14,910,000.00	-	13,430,000.00	25,425,000.00	83,930,000.00
2030	-	-	8,135,000.00	30,645,000.00	7,185,000.00	-	15,540,000.00	26,725,000.00	88,230,000.00
2031	-	-	8,560,000.00	32,220,000.00	38,465,000.00	-	10,910,000.00	8,405,000.00	98,560,000.00
2032	-	-	8,995,000.00	31,870,000.00	42,645,000.00	-	11,470,000.00	8,670,000.00	103,650,000.00
2033	-	-	9,455,000.00	32,010,000.00	20,850,000.00	-	11,995,000.00	30,970,000.00	105,280,000.00
2034	70,805,000.00	-	9,940,000.00	20,120,000.00	2,295,000.00	-	12,485,000.00	-	115,645,000.00
2035	74,765,000.00	-	10,450,000.00	20,490,000.00	2,160,000.00	-	12,995,000.00	-	120,860,000.00
2036	-	-	10,985,000.00	28,195,000.00	16,615,000.00	-	13,525,000.00	-	69,320,000.00
2037	-	-	-	9,175,000.00	17,290,000.00	20,120,000.00	14,075,000.00	-	60,660,000.00
2038	-	-	-	9,650,000.00	18,000,000.00	20,735,000.00	14,650,000.00	-	63,035,000.00
2039	-	-	-	10,140,000.00	18,830,000.00	7,785,000.00	15,250,000.00	-	52,005,000.00
2040	-	-	-	10,660,000.00	19,795,000.00	7,645,000.00	15,870,000.00	-	53,970,000.00
2041	-	-	-	11,210,000.00	20,810,000.00	-	16,520,000.00	-	48,540,000.00
2042	-	-	-	11,785,000.00	21,875,000.00	3,140,000.00	17,195,000.00	-	53,995,000.00
2043	-	-	-	12,385,000.00	23,000,000.00	3,080,000.00	17,895,000.00	-	56,360,000.00
2044	-	-	-	13,020,000.00	24,055,000.00	3,015,000.00	18,625,000.00	-	58,715,000.00
2045	-	-	-	13,690,000.00	25,035,000.00	3,045,000.00	19,385,000.00	-	61,155,000.00
2046	-	-	-	14,395,000.00	26,060,000.00	2,880,000.00	20,155,000.00	-	63,490,000.00
2047	-	-	-	15,130,000.00	27,120,000.00	2,810,000.00	20,930,000.00	-	65,990,000.00
2048	-	-	-	-	28,230,000.00	2,735,000.00	21,730,000.00	-	52,695,000.00
2049	-	-	-	-	-	2,760,000.00	22,565,000.00	-	25,325,000.00
2050	-	-	-	-	-	-	23,435,000.00	-	23,435,000.00
2051	-	-	-	-	-	-	-	-	-
Total	145,570,000.00	-	144,870,000.00	485,905,000.00	498,385,000.00	79,750,000.00	413,140,000.00	194,030,000.00	1,961,650,000.00

Harris County, Texas

Calendar Year	15-Feb Interest	15-May Interest	15-Aug Interest	15-Aug Principal	15-Nov Interest	Fiscal Year D/S	Toll Road Revenue, Series 2007B \$145,570,000	
2006						-	History The \$145,470,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007B were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance Original Issue 145,570,000 Dated Date 09-May-07 Due Date August 15 Delivery Date 14-Jun-07 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 4.277365% 15-Aug Notes Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters JPMorgan Citi A.G. Edwards Banc of America Securities LLC Bear, Stearns & Co. Inc. Lehman Brothers Popular Securities RBC Capital Markets	
2007				-		-		
2008				-		-		
2009				-		-		
2010				-		-		
2011				-		-		
2012				-		-		
2013	-			-		-		
2014	-		-	-		-		
2015	-	-	-	-		-		
2016	-	-	-	-		-		
2017	-	-	-	-		-		
2018	-	-	-	-		-		
2019	-	-	-	-		-		
2020	-	-	-	-		-		
2021	-	-	-	-		-		
2022					1,600,542.15	-		
2023	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2024	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2025	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2026	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2027	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2028	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2029	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2030	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2031	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2032	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2033	1,600,542.15	1,600,542.15	1,600,542.15	-	1,600,542.15	6,402,168.60		
2034	1,600,542.15	1,600,542.15	1,600,542.15	70,805,000.00	822,041.18	77,207,168.60		
2035	822,041.18	887,834.38	887,834.38	74,765,000.00		78,184,751.12		
2036						-		
2037						-		
Total	20,028,546.98	20,094,340.18	20,094,340.18	145,570,000.00	20,028,546.98	225,815,774.32		

Issuers Participants
 Underwriters Counsel:
 Bond Counsel:
 Disclosure Counsel:
 Financial Advisor:

Bates & Coleman P.C.
 Andrews Kurth LLP
 Greenberg Traurig LLP
 First Southwest Company

Paying Agent: The Bank of New York Mellon
 Fund:
 Investment Code:
 Bank Account:
 Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012C	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	\$252,845,000	
2012				-		The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A. Original Issue \$252,845,000 Dated Date 09-Aug-12 Due Date 08/15 Delivery Date 09-Aug-12 Next Call Date Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2) Call Provisions Arbitrage Yld 2.640552% Mat. Month/Day 15-Aug Notes Fitch AA-, Standard & Poor's AA3 Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters CITI
2013	-			-		
2014	-	-		-		
2015	-	-		-		
2016	-	-		-		
2017	-	-		-		
2018	-	-		-		
2019	-	-		-		
2020	-	-		-		
2021	-	-	-	-		
2022	-	-	-	-		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	-	-	-	-		

Issuers Participants

Underwriters Counsel:
Underwriter Co-Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Bracewell & Giuliani LLP
 Bates & Coleman, P.C.
 Andrews Kurth LLP
 Greenberg Traurig LLP
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B	
					\$161,575,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	3,621,750.00	3,621,750.00	11,420,000.00	18,663,500.00		
2024	3,336,250.00	3,336,250.00	12,000,000.00	18,672,500.00		
2025	3,036,250.00	3,036,250.00	12,620,000.00	18,692,500.00		
2026	2,720,750.00	2,720,750.00	13,260,000.00	18,701,500.00		
2027	2,389,250.00	2,389,250.00	13,945,000.00	18,723,500.00		
2028	2,040,625.00	2,040,625.00	7,360,000.00	11,441,250.00		
2029	1,856,625.00	1,856,625.00	7,745,000.00	11,458,250.00		
2030	1,663,000.00	1,663,000.00	8,135,000.00	11,461,000.00		
2031	1,459,625.00	1,459,625.00	8,560,000.00	11,479,250.00		
2032	1,245,625.00	1,245,625.00	8,995,000.00	11,486,250.00		
2033	1,020,750.00	1,020,750.00	9,455,000.00	11,496,500.00		
2034	784,375.00	784,375.00	9,940,000.00	11,508,750.00		
2035	535,875.00	535,875.00	10,450,000.00	11,521,750.00		
2036	274,625.00	274,625.00	10,985,000.00	11,534,250.00		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	25,985,375.00	25,985,375.00	144,870,000.00	196,840,750.00		

<p>Original Issue Dated Date</p> <p>Due Date</p> <p>Delivery Date</p> <p>Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day</p> <p>Notes</p> <p>Bond Counsel</p> <p>Financial Advisor</p> <p>Underwriters</p>	<p>\$161,575,000</p> <p>01-Dec-15</p> <p>02/15</p> <p>03-Dec-15</p> <p>2.640552%</p> <p>15-Aug</p> <p>Fitch AA, Moodys Aa2</p> <p>Andrews Kurth</p> <p>First Southwest Company</p> <p>Siebert Brandford Shank & Co, L. L. C.</p> <p>Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co.</p> <p>RBC Capital Markets, Wells Fargo Securities</p>
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Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Greenberg Traurig LLP
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.
 Haynes & Boone/ Bratton & Associates
 First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A		
					\$530,105,000		
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S			
2018	-	-	-	-			
2019	-	-	-	-			
2020	-	-	-	-			
2021	-	-	-	-			
2022	-	-	-	-			
2023	12,122,625.00	12,122,625.00	26,540,000.00	50,785,250.00	Original Issue Dated Date	\$530,105,000	
2024	11,459,125.00	11,459,125.00	27,285,000.00	50,203,250.00		Due Date	02/15
2025	10,777,000.00	10,777,000.00	25,385,000.00	46,939,000.00			Delivery Date
2026	10,142,375.00	10,142,375.00	20,225,000.00	40,509,750.00		Next Call Date	
2027	9,661,750.00	9,661,750.00	15,055,000.00	34,378,500.00			
2028	9,285,375.00	9,285,375.00	22,205,000.00	40,775,750.00			
2029	8,730,250.00	8,730,250.00	22,420,000.00	39,880,500.00			
2030	8,169,750.00	8,169,750.00	30,645,000.00	46,984,500.00		Call Provisions	
2031	7,403,625.00	7,403,625.00	32,220,000.00	47,027,250.00			
2032	6,598,125.00	6,598,125.00	31,870,000.00	45,066,250.00		Arbitrage Yld Mat. Month/Day	2.640552%
2033	5,801,375.00	5,801,375.00	32,010,000.00	43,612,750.00			15-Aug
2034	5,001,125.00	5,001,125.00	20,120,000.00	30,122,250.00			
2035	4,498,125.00	4,498,125.00	20,490,000.00	29,486,250.00			
2036	3,985,875.00	3,985,875.00	28,195,000.00	36,166,750.00	Notes	Fitch AA, Moodys Aa2	
2037	3,281,000.00	3,281,000.00	9,175,000.00	15,737,000.00			
2038	3,051,625.00	3,051,625.00	9,650,000.00	15,753,250.00			
2039	2,810,375.00	2,810,375.00	10,140,000.00	15,760,750.00			
2040	2,556,875.00	2,556,875.00	10,660,000.00	15,773,750.00			
2041	2,290,375.00	2,290,375.00	11,210,000.00	15,790,750.00		Bond Counsel Financial Advisor Underwriters	Andrews Kurth
2042	2,010,125.00	2,010,125.00	11,785,000.00	15,805,250.00			
2043	1,715,500.00	1,715,500.00	12,385,000.00	15,816,000.00			Loop Capital Markets
2044	1,405,875.00	1,405,875.00	13,020,000.00	15,831,750.00			Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc.
2045	1,080,375.00	1,080,375.00	13,690,000.00	15,850,750.00			Piper Jaffray & Co. And Wells Fargo Securities
2046	738,125.00	738,125.00	14,395,000.00	15,871,250.00			
2047	378,250.00	378,250.00	15,130,000.00	15,886,500.00			
2048	-	-	-	-			
Total	134,955,000.00	134,955,000.00	485,905,000.00	755,815,000.00			

Issuers Participants
Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Greenberg Traurig LLP
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.
 Haynes & Boone/ Bratton & Associates
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000	
2022		-	-	-	History	The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds
2023	11,547,600.00	11,547,600.00	19,535,000.00	42,630,200.00	Original Issue	\$559,900,000
2024	11,059,225.00	11,059,225.00	21,350,000.00	43,468,450.00	Dated Date	28-Feb-18
2025	10,525,475.00	10,525,475.00	4,010,000.00	25,060,950.00	Due Date	08/15
2026	10,425,225.00	10,425,225.00	9,170,000.00	30,020,450.00	Delivery Date	28-Feb-18
2027	10,195,975.00	10,195,975.00	14,420,000.00	34,811,950.00	Next Call Date	
2028	9,835,475.00	9,835,475.00	14,675,000.00	34,345,950.00	Call Provisions	
2029	9,468,600.00	9,468,600.00	14,910,000.00	33,847,200.00	Arbitrage Yld	3.059183%
2030	9,095,850.00	9,095,850.00	7,185,000.00	25,376,700.00	Mat. Month/Day	15-Aug
2031	8,916,225.00	8,916,225.00	38,465,000.00	56,297,450.00	Notes	Fitch AA, Moodys Aa2
2032	7,954,600.00	7,954,600.00	42,645,000.00	58,554,200.00	Co-Bond Counsel	Orrick, Herrington & Sutcliffe /Bratton & Associates
2033	6,888,475.00	6,888,475.00	20,850,000.00	34,626,950.00	Financial Advisor	First Southwest Company
2034	6,367,225.00	6,367,225.00	2,295,000.00	15,029,450.00	Underwriters	Goldman Sachs
2035	6,309,850.00	6,309,850.00	2,160,000.00	14,779,700.00		Piper Jaffrary, Ramirez & Co, Academy Securities
2036	6,255,850.00	6,255,850.00	16,615,000.00	29,126,700.00		Citigroup, FTN Financial Capital and Jefferies
2037	5,923,550.00	5,923,550.00	17,290,000.00	29,137,100.00		
2038	5,577,750.00	5,577,750.00	18,000,000.00	29,155,500.00		
2039	5,217,750.00	5,217,750.00	18,830,000.00	29,265,500.00		
2040	4,747,000.00	4,747,000.00	19,795,000.00	29,289,000.00		
2041	4,252,125.00	4,252,125.00	20,810,000.00	29,314,250.00		
2042	3,731,875.00	3,731,875.00	21,875,000.00	29,338,750.00		
2043	3,185,000.00	3,185,000.00	23,000,000.00	29,370,000.00		
2044	2,610,000.00	2,610,000.00	24,055,000.00	29,275,000.00		
2045	2,128,900.00	2,128,900.00	25,035,000.00	29,292,800.00		
2046	1,628,200.00	1,628,200.00	26,060,000.00	29,316,400.00		
2047	1,107,000.00	1,107,000.00	27,120,000.00	29,334,000.00		
2048	564,600.00	564,600.00	28,230,000.00	29,359,200.00		
2049				-		
2050				-		
Total	165,519,400.00	165,519,400.00	498,385,000.00	829,423,800.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Bracewell/ West & Associates
 Orrick, Herrington/ Bratton & Associates
 Greenberg Traurig LLP / Bates & Coleman
 First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2019A \$90,255,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
				-	History Original Issue \$90,255,000 Dated Date 24-Oct-19 Due Date 08/15 Delivery Date 24-Oct-19 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 2.560228% 15-Aug Notes Fitch "AA", Moodys "Aa2" Co-Bond Counsel Financial Advisor Underwriters Orrick, Herrington & Sutcliffe /Baker Williams Matthiesen Hilltop Securities Ramirez & Co., Inc FTN Financial Capital Markets. Raymond James SAMCO Capital	
2022		-		-		
2023	1,196,250.00	1,196,250.00		2,392,500.00		
2024	1,196,250.00	1,196,250.00		2,392,500.00		
2025	1,196,250.00	1,196,250.00		2,392,500.00		
2026	1,196,250.00	1,196,250.00		2,392,500.00		
2027	1,196,250.00	1,196,250.00		2,392,500.00		
2028	1,196,250.00	1,196,250.00		2,392,500.00		
2029	1,196,250.00	1,196,250.00		2,392,500.00		
2030	1,196,250.00	1,196,250.00		2,392,500.00		
2031	1,196,250.00	1,196,250.00		2,392,500.00		
2032	1,196,250.00	1,196,250.00		2,392,500.00		
2033	1,196,250.00	1,196,250.00		2,392,500.00		
2034	1,196,250.00	1,196,250.00		2,392,500.00		
2035	1,196,250.00	1,196,250.00		2,392,500.00		
2036	1,196,250.00	1,196,250.00		2,392,500.00		
2037	1,196,250.00	1,196,250.00	20,120,000.00	22,512,500.00		
2038	894,450.00	894,450.00	20,735,000.00	22,523,900.00		
2039	583,425.00	583,425.00	7,785,000.00	8,951,850.00		
2040	466,650.00	466,650.00	7,645,000.00	8,578,300.00		
2041	351,975.00	351,975.00		703,950.00		
2042	351,975.00	351,975.00	3,140,000.00	3,843,950.00		
2043	304,875.00	304,875.00	3,080,000.00	3,689,750.00		
2044	258,675.00	258,675.00	3,015,000.00	3,532,350.00		
2045	213,450.00	213,450.00	3,045,000.00	3,471,900.00		
2046	167,775.00	167,775.00	2,880,000.00	3,215,550.00		
2047	124,575.00	124,575.00	2,810,000.00	3,059,150.00		
2048	82,425.00	82,425.00	2,735,000.00	2,899,850.00		
2049	41,400.00	41,400.00	2,760,000.00	2,842,800.00		
2050				-		
Total	21,785,400.00	21,785,400.00	79,750,000.00	123,320,800.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Bracewell/ West & Associates
 Orrick, Herrington/ Bratton & Associates
 Greenberg Traurig LLP / Bates & Coleman
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2021A	
					\$424,925,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History The \$424,925,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2010D; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds Original Issue \$424,925,000 Dated Date 07-Jan-21 Due Date 08/15 Delivery Date 07-Jan-21 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 1.470196% 15-Aug Notes Fitch "AA", Moodys "Aa2" Co-Bond Counsel Orrick, Law Office of Montaya & Law Office of Medina Financial Advisor Hilltop Securities Underwriters Goldman Sachs Estrada Hinojasa, Citigroup, Jeffries, Davidsson, Loop Capital, RBC, Piper, Stern	
2022						
2023	8,657,100.00	8,657,100.00	7,310,000.00	24,624,200.00		
2024	8,474,350.00	8,474,350.00	7,685,000.00	24,633,700.00		
2025	8,282,225.00	8,282,225.00	8,080,000.00	24,644,450.00		
2026	8,080,225.00	8,080,225.00	8,495,000.00	24,655,450.00		
2027	7,867,850.00	7,867,850.00	9,520,000.00	25,255,700.00		
2028	7,629,850.00	7,629,850.00	11,420,000.00	26,679,700.00		
2029	7,344,350.00	7,344,350.00	13,430,000.00	28,118,700.00		
2030	7,008,600.00	7,008,600.00	15,540,000.00	29,557,200.00		
2031	6,620,100.00	6,620,100.00	10,910,000.00	24,150,200.00		
2032	6,347,350.00	6,347,350.00	11,470,000.00	24,164,700.00		
2033	6,060,600.00	6,060,600.00	11,995,000.00	24,116,200.00		
2034	5,820,700.00	5,820,700.00	12,485,000.00	24,126,400.00		
2035	5,571,000.00	5,571,000.00	12,995,000.00	24,137,000.00		
2036	5,311,100.00	5,311,100.00	13,525,000.00	24,147,200.00		
2037	5,040,600.00	5,040,600.00	14,075,000.00	24,156,200.00		
2038	4,759,100.00	4,759,100.00	14,650,000.00	24,168,200.00		
2039	4,466,100.00	4,466,100.00	15,250,000.00	24,182,200.00		
2040	4,161,100.00	4,161,100.00	15,870,000.00	24,192,200.00		
2041	3,843,700.00	3,843,700.00	16,520,000.00	24,207,400.00		
2042	3,513,300.00	3,513,300.00	17,195,000.00	24,221,600.00		
2043	3,169,400.00	3,169,400.00	17,895,000.00	24,233,800.00		
2044	2,811,500.00	2,811,500.00	18,625,000.00	24,248,000.00		
2045	2,439,000.00	2,439,000.00	19,385,000.00	24,263,000.00		
2046	2,051,300.00	2,051,300.00	20,155,000.00	24,257,600.00		
2047	1,671,250.00	1,671,250.00	20,930,000.00	24,272,500.00		
2048	1,276,625.00	1,276,625.00	21,730,000.00	24,283,250.00		
2049	866,975.00	866,975.00	22,565,000.00	24,298,950.00		
2050	441,650.00	441,650.00	23,435,000.00	24,318,300.00		
2051				-		
Total	139,587,000.00	139,587,000.00	413,140,000.00	692,314,000.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Medina
 Norton Rose, Sara Leon & Edgardo Colon
 Hilltop Securities

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2022A	
					\$194,030,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History Original Issue \$194,030,000 Dated Date 21-Jun-22 Due Date 08/15 Delivery Date 21-Jun-22 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 2.447901% 15-Aug Notes Fitch "AA", Moodys "Aa2" Co-Bond Counsel Financial Advisor Underwriters Orrick, Herrington & Sutcliffe LLP and Bratton & Associates Hilltop Securities/TKG Jefferies Loop Capital Markets, Rice Financial, SAMCO Capital Markets, UMB Bank NA	<p>The \$194,030,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2012C; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds</p>
2022	-	-	-	-		
2023	4,850,750.00	4,850,750.00	2,015,000.00	11,716,500.00		
2024	4,800,375.00	4,800,375.00	1,955,000.00	11,555,750.00		
2025	4,751,500.00	4,751,500.00	20,810,000.00	30,313,000.00		
2026	4,231,250.00	4,231,250.00	21,880,000.00	30,342,500.00		
2027	3,684,250.00	3,684,250.00	23,000,000.00	30,368,500.00		
2028	3,109,250.00	3,109,250.00	24,175,000.00	30,393,500.00		
2029	2,504,875.00	2,504,875.00	25,425,000.00	30,434,750.00		
2030	1,869,250.00	1,869,250.00	26,725,000.00	30,463,500.00		
2031	1,201,125.00	1,201,125.00	8,405,000.00	10,807,250.00		
2032	991,000.00	991,000.00	8,670,000.00	10,652,000.00		
2033	774,250.00	774,250.00	30,970,000.00	32,518,500.00		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
2049	-	-	-	-		
2050	-	-	-	-		
2051	-	-	-	-		
Total	32,767,875.00	32,767,875.00	194,030,000.00	259,565,750.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Me
 Norton Rose, Sara Leon & Edgardo Colon
 Hilltop Securities

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon