

**TOLL ROAD REVENUE BUDGET**

**PRINCIPAL & INTEREST**

For Month Ending: Feb 2025 - Jul 2025

FISCAL YEAR	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 <sup>ST</sup> LIEN REV 2021	TOLL RD 1 <sup>ST</sup> LIEN REV 2022A	TOLL RD 1 <sup>ST</sup> LIEN REV 2023A	TOLL RD 1 <sup>ST</sup> LIEN REV 2024A	TR Revenue TOTAL
2023	-	-	-	-	-	-	-	-	-
2024	-	-	-	-	-	-	-	-	-
2025	15,656,250.00	36,162,000.00	14,535,475.00	1,196,250.00	16,362,225.00	25,561,500.00	9,437,375.00	29,573,512.50	148,484,587.50
2026	18,701,500.00	40,509,750.00	30,020,450.00	2,392,500.00	24,655,450.00	30,342,500.00	14,799,750.00	59,886,525.00	221,308,425.00
2027	18,723,500.00	34,378,500.00	34,811,950.00	2,392,500.00	25,255,700.00	30,368,500.00	15,487,250.00	59,885,525.00	221,303,425.00
2028	11,441,250.00	40,775,750.00	34,345,950.00	2,392,500.00	26,679,700.00	30,393,500.00	15,367,250.00	59,885,775.00	221,281,675.00
2029	11,458,250.00	39,880,500.00	33,847,200.00	2,392,500.00	28,118,700.00	30,434,750.00	15,277,250.00	59,885,275.00	221,294,425.00
2030	11,461,000.00	46,984,500.00	25,376,700.00	2,392,500.00	29,557,200.00	30,463,500.00	15,214,750.00	59,887,025.00	221,337,175.00
2031	11,479,250.00	47,027,250.00	56,297,450.00	2,392,500.00	24,150,200.00	10,807,250.00	9,277,250.00	59,883,775.00	221,314,925.00
2032	11,486,250.00	45,066,250.00	58,554,200.00	2,392,500.00	24,164,700.00	10,652,000.00	9,157,250.00	59,883,525.00	221,356,675.00
2033	11,496,500.00	43,612,750.00	34,626,950.00	2,392,500.00	24,116,200.00	32,518,500.00	12,677,250.00	59,883,775.00	221,324,425.00
2034	11,508,750.00	30,122,250.00	15,029,450.00	2,392,500.00	24,126,400.00	-	18,339,750.00	59,882,025.00	161,401,125.00
2035	11,521,750.00	29,486,250.00	14,779,700.00	2,392,500.00	24,137,000.00	-	18,333,000.00	59,885,775.00	160,535,975.00
2036	11,534,250.00	36,166,750.00	29,126,700.00	2,392,500.00	24,147,200.00	-	-	59,887,025.00	163,254,425.00
2037	-	15,737,000.00	29,137,100.00	22,512,500.00	24,156,200.00	-	-	59,883,025.00	151,425,825.00
2038	-	15,753,250.00	29,155,500.00	22,523,900.00	24,168,200.00	-	-	59,886,025.00	151,486,875.00
2039	-	15,760,750.00	29,265,500.00	8,951,850.00	24,182,200.00	-	-	59,882,525.00	138,042,825.00
2040	-	15,773,750.00	29,289,000.00	8,578,300.00	24,192,200.00	-	-	59,884,525.00	137,717,775.00
2041	-	15,790,750.00	29,314,250.00	703,950.00	24,207,400.00	-	-	59,883,275.00	129,899,625.00
2042	-	15,805,250.00	29,338,750.00	3,843,950.00	24,221,600.00	-	-	59,882,875.00	133,092,425.00
2043	-	15,816,000.00	29,370,000.00	3,689,750.00	24,233,800.00	-	-	59,885,875.00	132,995,425.00
2044	-	15,831,750.00	29,275,000.00	3,532,350.00	24,248,000.00	-	-	59,885,075.00	132,772,175.00
2045	-	15,850,750.00	29,292,800.00	3,471,900.00	24,263,000.00	-	-	59,885,575.00	132,764,025.00
2046	-	15,871,250.00	29,316,400.00	3,215,550.00	24,257,600.00	-	-	59,886,187.50	132,546,987.50
2047	-	15,886,500.00	29,334,000.00	3,059,150.00	24,272,500.00	-	-	59,884,025.00	132,436,175.00
2048	-	-	29,359,200.00	2,899,850.00	24,283,250.00	-	-	59,885,325.00	116,427,625.00
2049	-	-	-	2,842,800.00	24,298,950.00	-	-	59,885,737.50	87,027,487.50
2050	-	-	-	-	24,318,300.00	-	-	59,885,912.50	84,204,212.50
2051	-	-	-	-	-	-	-	59,885,300.00	59,885,300.00
2052	-	-	-	-	-	-	-	59,885,987.50	59,885,987.50
2053	-	-	-	-	-	-	-	59,882,962.50	59,882,962.50
2054	-	-	-	-	-	-	-	59,886,212.50	59,886,212.50
<b>Total</b>	<b>156,468,500.00</b>	<b>644,049,500.00</b>	<b>732,799,675.00</b>	<b>117,339,550.00</b>	<b>634,773,875.00</b>	<b>231,542,000.00</b>	<b>153,368,125.00</b>	<b>1,766,235,962.50</b>	<b>4,436,577,187.50</b>

**PRINCIPAL**

FISCAL YEAR	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 <sup>ST</sup> LIEN REV 2021	TOLL RD 1 <sup>ST</sup> LIEN REV 2022A	TOLL RD 1 <sup>ST</sup> LIEN REV 2023A	TOLL RD 1 <sup>ST</sup> LIEN REV 2024A	TR Revenue TOTAL
2023	-	-	-	-	-	-	-	-	-
2024	-	-	-	-	-	-	-	-	-
2025	12,620,000.00	25,385,000.00	4,010,000.00	-	8,080,000.00	20,810,000.00	6,500,000.00	7,210,000.00	84,615,000.00
2026	13,260,000.00	20,225,000.00	9,170,000.00	-	8,495,000.00	21,880,000.00	9,250,000.00	15,520,000.00	97,800,000.00
2027	13,945,000.00	15,055,000.00	14,420,000.00	-	9,520,000.00	23,000,000.00	10,400,000.00	16,295,000.00	102,635,000.00
2028	7,360,000.00	22,205,000.00	14,675,000.00	-	11,420,000.00	24,175,000.00	10,800,000.00	17,110,000.00	107,745,000.00
2029	7,745,000.00	22,420,000.00	14,910,000.00	-	13,430,000.00	25,425,000.00	11,250,000.00	17,965,000.00	113,145,000.00
2030	8,135,000.00	30,645,000.00	7,185,000.00	-	15,540,000.00	26,725,000.00	11,750,000.00	18,865,000.00	118,845,000.00
2031	8,560,000.00	32,220,000.00	38,465,000.00	-	10,910,000.00	8,405,000.00	6,400,000.00	19,805,000.00	124,765,000.00
2032	8,995,000.00	31,870,000.00	42,645,000.00	-	11,470,000.00	8,670,000.00	6,600,000.00	20,795,000.00	131,045,000.00
2033	9,455,000.00	32,010,000.00	20,850,000.00	-	11,995,000.00	30,970,000.00	10,450,000.00	21,835,000.00	137,565,000.00
2034	9,940,000.00	20,120,000.00	2,295,000.00	-	12,485,000.00	-	16,635,000.00	22,925,000.00	84,400,000.00
2035	10,450,000.00	20,490,000.00	2,160,000.00	-	12,995,000.00	-	17,460,000.00	24,075,000.00	87,630,000.00
2036	10,985,000.00	28,195,000.00	16,615,000.00	-	13,525,000.00	-	-	25,280,000.00	94,600,000.00
2037	-	9,175,000.00	17,290,000.00	20,120,000.00	14,075,000.00	-	-	26,540,000.00	87,200,000.00
2038	-	9,650,000.00	18,000,000.00	20,735,000.00	14,650,000.00	-	-	27,870,000.00	90,905,000.00
2039	-	10,140,000.00	18,830,000.00	7,785,000.00	15,250,000.00	-	-	29,260,000.00	81,265,000.00
2040	-	10,660,000.00	19,795,000.00	7,645,000.00	15,870,000.00	-	-	30,725,000.00	84,695,000.00
2041	-	11,210,000.00	20,810,000.00	-	16,520,000.00	-	-	32,260,000.00	80,800,000.00
2042	-	11,785,000.00	21,875,000.00	3,140,000.00	17,195,000.00	-	-	33,550,000.00	87,545,000.00
2043	-	12,385,000.00	23,000,000.00	3,080,000.00	17,895,000.00	-	-	34,895,000.00	91,255,000.00
2044	-	13,020,000.00	24,055,000.00	3,015,000.00	18,625,000.00	-	-	36,290,000.00	95,005,000.00
2045	-	13,690,000.00	25,035,000.00	3,045,000.00	19,385,000.00	-	-	38,105,000.00	99,260,000.00
2046	-	14,395,000.00	26,060,000.00	2,880,000.00	20,155,000.00	-	-	39,865,000.00	103,355,000.00
2047	-	15,130,000.00	27,120,000.00	2,810,000.00	20,930,000.00	-	-	41,705,000.00	107,695,000.00
2048	-	-	28,230,000.00	2,735,000.00	21,730,000.00	-	-	43,635,000.00	96,330,000.00
2049	-	-	-	2,760,000.00	22,565,000.00	-	-	45,655,000.00	70,980,000.00
2050	-	-	-	-	23,435,000.00	-	-	47,770,000.00	71,205,000.00
2051	-	-	-	-	-	-	-	49,975,000.00	49,975,000.00
2052	-	-	-	-	-	-	-	52,285,000.00	52,285,000.00
2053	-	-	-	-	-	-	-	54,700,000.00	54,700,000.00
2054	-	-	-	-	-	-	-	57,235,000.00	57,235,000.00
<b>Total</b>	<b>121,450,000.00</b>	<b>432,080,000.00</b>	<b>457,500,000.00</b>	<b>79,750,000.00</b>	<b>398,145,000.00</b>	<b>190,060,000.00</b>	<b>117,495,000.00</b>	<b>950,000,000.00</b>	<b>2,746,480,000.00</b>

**Harris County, Texas**

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B \$161,575,000	
2013	-	-	-	-	<b>Original Issue Dated Date</b> \$161,575,000 <b>Due Date</b> 01-Dec-15 <b>Delivery Date</b> 02/15 <b>Next Call Date</b> 03-Dec-15  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 2.640552% 15-Aug  <b>Notes</b> Fitch AA, Moodys Aa2  <b>Bond Counsel</b> Andrews Kurth <b>Financial Advisor</b> First Southwest Company <b>Underwriters</b> <b>Siebert Brandford Shank &amp; Co, L. L. C.</b> Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co. RBC Capital Markets, Wells Fargo Securities	The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	3,036,250.00	12,620,000.00	15,656,250.00		
2026	2,720,750.00	2,720,750.00	13,260,000.00	18,701,500.00		
2027	2,389,250.00	2,389,250.00	13,945,000.00	18,723,500.00		
2028	2,040,625.00	2,040,625.00	7,360,000.00	11,441,250.00		
2029	1,856,625.00	1,856,625.00	7,745,000.00	11,458,250.00		
2030	1,663,000.00	1,663,000.00	8,135,000.00	11,461,000.00		
2031	1,459,625.00	1,459,625.00	8,560,000.00	11,479,250.00		
2032	1,245,625.00	1,245,625.00	8,995,000.00	11,486,250.00		
2033	1,020,750.00	1,020,750.00	9,455,000.00	11,496,500.00		
2034	784,375.00	784,375.00	9,940,000.00	11,508,750.00		
2035	535,875.00	535,875.00	10,450,000.00	11,521,750.00		
2036	274,625.00	274,625.00	10,985,000.00	11,534,250.00		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
<b>Total</b>	<b>15,991,125.00</b>	<b>19,027,375.00</b>	<b>121,450,000.00</b>	<b>156,468,500.00</b>		

**Issuers Participants**  
**Underwriters Counsel:**  
**Bond Counsel:**  
**Disclosure Counsel:**  
**Financial Advisor:**

Greenberg Traurig LLP  
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.  
 Haynes & Boone/ Bratton & Associates  
 First Southwest Company

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

The Bank of New York Mellon

**Harris County, Texas**

					<b>Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A</b>	
					<b>\$530,105,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	10,777,000.00	25,385,000.00	36,162,000.00		
2026	10,142,375.00	10,142,375.00	20,225,000.00	40,509,750.00		
2027	9,661,750.00	9,661,750.00	15,055,000.00	34,378,500.00		
2028	9,285,375.00	9,285,375.00	22,205,000.00	40,775,750.00		
2029	8,730,250.00	8,730,250.00	22,420,000.00	39,880,500.00		
2030	8,169,750.00	8,169,750.00	30,645,000.00	46,984,500.00		
2031	7,403,625.00	7,403,625.00	32,220,000.00	47,027,250.00		
2032	6,598,125.00	6,598,125.00	31,870,000.00	45,066,250.00		
2033	5,801,375.00	5,801,375.00	32,010,000.00	43,612,750.00		
2034	5,001,125.00	5,001,125.00	20,120,000.00	30,122,250.00		
2035	4,498,125.00	4,498,125.00	20,490,000.00	29,486,250.00		
2036	3,985,875.00	3,985,875.00	28,195,000.00	36,166,750.00		
2037	3,281,000.00	3,281,000.00	9,175,000.00	15,737,000.00		
2038	3,051,625.00	3,051,625.00	9,650,000.00	15,753,250.00		
2039	2,810,375.00	2,810,375.00	10,140,000.00	15,760,750.00		
2040	2,556,875.00	2,556,875.00	10,660,000.00	15,773,750.00		
2041	2,290,375.00	2,290,375.00	11,210,000.00	15,790,750.00		
2042	2,010,125.00	2,010,125.00	11,785,000.00	15,805,250.00		
2043	1,715,500.00	1,715,500.00	12,385,000.00	15,816,000.00		
2044	1,405,875.00	1,405,875.00	13,020,000.00	15,831,750.00		
2045	1,080,375.00	1,080,375.00	13,690,000.00	15,850,750.00		
2046	738,125.00	738,125.00	14,395,000.00	15,871,250.00		
2047	378,250.00	378,250.00	15,130,000.00	15,886,500.00		
2048	-	-	-	-		
<b>Total</b>	<b>100,596,250.00</b>	<b>111,373,250.00</b>	<b>432,080,000.00</b>	<b>644,049,500.00</b>		

The \$530,105,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B ,Toll Road Senior Lien Revenue Refunding Bonds Series 2009A and the Toll Road Senior Lien Revenue Refunding Bonds Series 2009C

**Original Issue Dated Date** \$530,105,000  
**Due Date** 02/15  
**Delivery Date** 12-Jul-16  
**Next Call Date**

**Call Provisions**  
**Arbitrage Yld Mat. Month/Day** 2.640552%  
 15-Aug

**Notes** Fitch AA, Moodys Aa2

**Bond Counsel Financial Advisor Underwriters**  
 Andrews Kurth  
 First Southwest Company  
**Loop Capital Markets**  
 Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc.  
 Piper Jaffray & Co. And Wells Fargo Securities

**Issuers Participants**  
**Underwriters Counsel:**  
**Bond Counsel:**  
**Disclosure Counsel:**  
**Financial Advisor:**

Greenberg Traurig LLP  
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.  
 Haynes & Boone/ Bratton & Associates  
 First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000	
2022	-	-	-	-	<b>History</b>  <b>Original Issue</b> \$559,900,000 <b>Dated Date</b> 28-Feb-18 <b>Due Date</b> 08/15 <b>Delivery Date</b> 28-Feb-18 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 3.059183% 15-Aug  <b>Notes</b> Fitch AA, Moodys Aa2  <b>Co-Bond Counsel Financial Advisor Underwriters</b> Orrick, Herrington & Sutcliffe /Bratton & Associates First Southwest Company <b>Goldman Sachs</b> Piper Jaffrary, Ramirez & Co, Academy Securities Citigroup, FTN Financial Capital and Jefferies	The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	10,525,475.00	4,010,000.00	14,535,475.00		
2026	10,425,225.00	10,425,225.00	9,170,000.00	30,020,450.00		
2027	10,195,975.00	10,195,975.00	14,420,000.00	34,811,950.00		
2028	9,835,475.00	9,835,475.00	14,675,000.00	34,345,950.00		
2029	9,468,600.00	9,468,600.00	14,910,000.00	33,847,200.00		
2030	9,095,850.00	9,095,850.00	7,185,000.00	25,376,700.00		
2031	8,916,225.00	8,916,225.00	38,465,000.00	56,297,450.00		
2032	7,954,600.00	7,954,600.00	42,645,000.00	58,554,200.00		
2033	6,888,475.00	6,888,475.00	20,850,000.00	34,626,950.00		
2034	6,367,225.00	6,367,225.00	2,295,000.00	15,029,450.00		
2035	6,309,850.00	6,309,850.00	2,160,000.00	14,779,700.00		
2036	6,255,850.00	6,255,850.00	16,615,000.00	29,126,700.00		
2037	5,923,550.00	5,923,550.00	17,290,000.00	29,137,100.00		
2038	5,577,750.00	5,577,750.00	18,000,000.00	29,155,500.00		
2039	5,217,750.00	5,217,750.00	18,830,000.00	29,265,500.00		
2040	4,747,000.00	4,747,000.00	19,795,000.00	29,289,000.00		
2041	4,252,125.00	4,252,125.00	20,810,000.00	29,314,250.00		
2042	3,731,875.00	3,731,875.00	21,875,000.00	29,338,750.00		
2043	3,185,000.00	3,185,000.00	23,000,000.00	29,370,000.00		
2044	2,610,000.00	2,610,000.00	24,055,000.00	29,275,000.00		
2045	2,128,900.00	2,128,900.00	25,035,000.00	29,292,800.00		
2046	1,628,200.00	1,628,200.00	26,060,000.00	29,316,400.00		
2047	1,107,000.00	1,107,000.00	27,120,000.00	29,334,000.00		
2048	564,600.00	564,600.00	28,230,000.00	29,359,200.00		
2049	-	-	-	-		
2050	-	-	-	-		
<b>Total</b>	<b>132,387,100.00</b>	<b>142,912,575.00</b>	<b>457,500,000.00</b>	<b>732,799,675.00</b>		

Issuers Participants

Underwriters Counsel:  
 Co-Bond Counsel:  
 Co-Disclosure Counsel:  
 Financial Advisor:

Bracewell/ West & Associates  
 Orrick, Herrington/ Bratton & Associates  
 Greenberg Traurig LLP / Bates & Coleman  
 First Southwest Company

Paying Agent:  
 Fund:  
 Investment Code:  
 Bank Account:  
 Mutual Fund Account:

The Bank of New York Mellon

**Harris County, Texas**

					<b>Toll Road Revenue Sr. Lien Revenue &amp; Refunding Bonds, Series 2019A \$90,255,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
				-	<b>History</b>	
<b>2022</b>		-		-		
<b>2023</b>	-	-		-	<b>Original Issue</b>	\$90,255,000
<b>2024</b>	-	-		-	<b>Dated Date</b>	24-Oct-19
<b>2025</b>	-	1,196,250.00		1,196,250.00	<b>Due Date</b>	08/15
<b>2026</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Delivery Date</b>	24-Oct-19
<b>2027</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Next Call Date</b>	
<b>2028</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Call Provisions</b>	
<b>2029</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Arbitrage Yld</b>	2.560228%
<b>2030</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Mat. Month/Day</b>	15-Aug
<b>2031</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Notes</b>	Fitch "AA", Moodys "Aa2"
<b>2032</b>	1,196,250.00	1,196,250.00		2,392,500.00		
<b>2033</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Co-Bond Counsel</b>	Orrick, Herrington & Sutcliffe /Baker Williams Matthiesen
<b>2034</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Financial Advisor</b>	Hilltop Securities
<b>2035</b>	1,196,250.00	1,196,250.00		2,392,500.00	<b>Underwriters</b>	<b>Ramirez &amp; Co., Inc</b>
<b>2036</b>	1,196,250.00	1,196,250.00		2,392,500.00		FTN Financial Capital Markets. Raymond James
<b>2037</b>	1,196,250.00	1,196,250.00	20,120,000.00	22,512,500.00		SAMCO Capital
<b>2038</b>	894,450.00	894,450.00	20,735,000.00	22,523,900.00		
<b>2039</b>	583,425.00	583,425.00	7,785,000.00	8,951,850.00		
<b>2040</b>	466,650.00	466,650.00	7,645,000.00	8,578,300.00		
<b>2041</b>	351,975.00	351,975.00		703,950.00		
<b>2042</b>	351,975.00	351,975.00	3,140,000.00	3,843,950.00		
<b>2043</b>	304,875.00	304,875.00	3,080,000.00	3,689,750.00		
<b>2044</b>	258,675.00	258,675.00	3,015,000.00	3,532,350.00		
<b>2045</b>	213,450.00	213,450.00	3,045,000.00	3,471,900.00		
<b>2046</b>	167,775.00	167,775.00	2,880,000.00	3,215,550.00		
<b>2047</b>	124,575.00	124,575.00	2,810,000.00	3,059,150.00		
<b>2048</b>	82,425.00	82,425.00	2,735,000.00	2,899,850.00		
<b>2049</b>	41,400.00	41,400.00	2,760,000.00	2,842,800.00		
<b>2050</b>				-		
<b>Total</b>	<b>18,196,650.00</b>	<b>19,392,900.00</b>	<b>79,750,000.00</b>	<b>117,339,550.00</b>		

**Issuers Participants**

**Underwriters Counsel:**

**Co-Bond Counsel:**

**Co-Disclosure Counsel:**

**Financial Advisor:**

Bracewell/ West & Associates

Orrick, Herrington/ Bratton & Associates

Greenberg Traurig LLP / Bates & Coleman

First Southwest Company

**Paying Agent:**

**Fund:**

**Investment Code:**

**Bank Account:**

**Mutual Fund Account:**

The Bank of New York Mellon

**Harris County, Texas**

					<b>Toll Road First Lien Revenue &amp; Refunding Bonds, Series 2021A</b>	
					<b>\$424,925,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	<b>History</b>  The \$424,925,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2010D; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds  <b>Original Issue Dated Date</b> \$424,925,000 07-Jan-21 <b>Due Date</b> 08/15 <b>Delivery Date</b> 07-Jan-21 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 1.470196% 15-Aug  <b>Notes</b> Fitch "AA", Moodys "Aa2"  <b>Co-Bond Counsel Financial Advisor Underwriters</b> Orrick, Law Office of Montaya & Law Office of Medina Hilltop Securities <b>Goldman Sachs</b> Estrada Hinojasa, Citigroup, Jeffries, Davidsson, Loop Capital, RBC, Piper, Stern	
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	8,282,225.00	8,080,000.00	16,362,225.00		
2026	8,080,225.00	8,080,225.00	8,495,000.00	24,655,450.00		
2027	7,867,850.00	7,867,850.00	9,520,000.00	25,255,700.00		
2028	7,629,850.00	7,629,850.00	11,420,000.00	26,679,700.00		
2029	7,344,350.00	7,344,350.00	13,430,000.00	28,118,700.00		
2030	7,008,600.00	7,008,600.00	15,540,000.00	29,557,200.00		
2031	6,620,100.00	6,620,100.00	10,910,000.00	24,150,200.00		
2032	6,347,350.00	6,347,350.00	11,470,000.00	24,164,700.00		
2033	6,060,600.00	6,060,600.00	11,995,000.00	24,116,200.00		
2034	5,820,700.00	5,820,700.00	12,485,000.00	24,126,400.00		
2035	5,571,000.00	5,571,000.00	12,995,000.00	24,137,000.00		
2036	5,311,100.00	5,311,100.00	13,525,000.00	24,147,200.00		
2037	5,040,600.00	5,040,600.00	14,075,000.00	24,156,200.00		
2038	4,759,100.00	4,759,100.00	14,650,000.00	24,168,200.00		
2039	4,466,100.00	4,466,100.00	15,250,000.00	24,182,200.00		
2040	4,161,100.00	4,161,100.00	15,870,000.00	24,192,200.00		
2041	3,843,700.00	3,843,700.00	16,520,000.00	24,207,400.00		
2042	3,513,300.00	3,513,300.00	17,195,000.00	24,221,600.00		
2043	3,169,400.00	3,169,400.00	17,895,000.00	24,233,800.00		
2044	2,811,500.00	2,811,500.00	18,625,000.00	24,248,000.00		
2045	2,439,000.00	2,439,000.00	19,385,000.00	24,263,000.00		
2046	2,051,300.00	2,051,300.00	20,155,000.00	24,257,600.00		
2047	1,671,250.00	1,671,250.00	20,930,000.00	24,272,500.00		
2048	1,276,625.00	1,276,625.00	21,730,000.00	24,283,250.00		
2049	866,975.00	866,975.00	22,565,000.00	24,298,950.00		
2050	441,650.00	441,650.00	23,435,000.00	24,318,300.00		
2051	-	-	-	-		
<b>Total</b>	<b>114,173,325.00</b>	<b>122,455,550.00</b>	<b>398,145,000.00</b>	<b>634,773,875.00</b>		

**Issuers Participants**  
**Underwriters Counsel:**  
**Co-Bond Counsel:**  
**Co-Disclosure Counsel:**  
**Financial Advisor:**

Orrick, Law Office of Montaya & Law Office of Medina  
 Norton Rose, Sara Leon & Edgardo Colon  
 Hilltop Securities

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

The Bank of New York Mellon

**Harris County, Texas**

					<b>Toll Road First Lien Revenue &amp; Refunding Bonds, Series 2022A</b>	
					<b>\$194,030,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	<b>History</b>  <b>Original Issue Dated Date</b> \$194,030,000 21-Jun-22 <b>Due Date</b> 08/15 <b>Delivery Date</b> 21-Jun-22 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 2.447901% 15-Aug  <b>Notes</b> Fitch "AA", Moodys "Aa2"  <b>Co-Bond Counsel Financial Advisor Underwriters</b> Orrick, Herrington & Sutcliffe LLP and Bratton & Associates Masterson Jefferies Loop Capital Markets, Rice Financial, SAMCO Capital Markets, UMB Bank NA	
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	4,751,500.00	20,810,000.00	25,561,500.00		
2026	4,231,250.00	4,231,250.00	21,880,000.00	30,342,500.00		
2027	3,684,250.00	3,684,250.00	23,000,000.00	30,368,500.00		
2028	3,109,250.00	3,109,250.00	24,175,000.00	30,393,500.00		
2029	2,504,875.00	2,504,875.00	25,425,000.00	30,434,750.00		
2030	1,869,250.00	1,869,250.00	26,725,000.00	30,463,500.00		
2031	1,201,125.00	1,201,125.00	8,405,000.00	10,807,250.00		
2032	991,000.00	991,000.00	8,670,000.00	10,652,000.00		
2033	774,250.00	774,250.00	30,970,000.00	32,518,500.00		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
2049	-	-	-	-		
2050	-	-	-	-		
2051	-	-	-	-		
<b>Total</b>	<b>18,365,250.00</b>	<b>23,116,750.00</b>	<b>190,060,000.00</b>	<b>231,542,000.00</b>		

**Issuers Participants**  
**Underwriters Counsel:**  
**Co-Bond Counsel:**  
**Co-Disclosure Counsel:**  
**Financial Advisor:**

Orrick, Law Office of Montaya & Law Office of Me  
 Norton Rose, Sara Leon & Edgardo Colon  
 Masterson

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

The Bank of New York Mellon

**Harris County, Texas**

					<b>Toll Road First Lien Revenue &amp; Refunding Bonds, Series 2023A</b>	
					<b>\$119,495,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	<b>History</b>  <b>Original Issue Dated Date</b> \$119,495,000 28-Jun-23 <b>Due Date</b> 08/15 <b>Delivery Date</b> 28-Jun-23 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 5.229082% 15-Aug  <b>Notes</b> Fitch "AA", Moodys "Aa2"  <b>Co-Bond Counsel Financial Advisor Underwriters</b> Greenberg Traurig, LLP and Cantu Harden Montoya LLP Masterson <b>Hilltop Securities</b> Balylock Van, Loop Capital Markets, JP Morgan, SWBC Investment Services	<p>The \$119,495,000 Harris County, Texas Toll Road First Lien Revenue &amp; Refunding Bonds were issued for the purpose of: (1) refund and defease certain outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007B; (2) terminate the Swap Agreements; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds.</p>
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	2,937,375.00	6,500,000.00	9,437,375.00		
2026	2,774,875.00	2,774,875.00	9,250,000.00	14,799,750.00		
2027	2,543,625.00	2,543,625.00	10,400,000.00	15,487,250.00		
2028	2,283,625.00	2,283,625.00	10,800,000.00	15,367,250.00		
2029	2,013,625.00	2,013,625.00	11,250,000.00	15,277,250.00		
2030	1,732,375.00	1,732,375.00	11,750,000.00	15,214,750.00		
2031	1,438,625.00	1,438,625.00	6,400,000.00	9,277,250.00		
2032	1,278,625.00	1,278,625.00	6,600,000.00	9,157,250.00		
2033	1,113,625.00	1,113,625.00	10,450,000.00	12,677,250.00		
2034	852,375.00	852,375.00	16,635,000.00	18,339,750.00		
2035	436,500.00	436,500.00	17,460,000.00	18,333,000.00		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
2049	-	-	-	-		
2050	-	-	-	-		
2051	-	-	-	-		
<b>Total</b>	<b>16,467,875.00</b>	<b>19,405,250.00</b>	<b>117,495,000.00</b>	<b>153,368,125.00</b>		

**Issuers Participants**  
**Underwriters Counsel:**  
**Co-Bond Counsel:**  
**Co-Disclosure Counsel:**  
**Financial Advisor:**

Greenberg Traurig/Cantu Montoya  
 Haynes and Boone/Law Office of Francisco Medina  
 Masterson

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

The Bank of New York Mellon

Harris County, Texas

					<b>Toll Road First Lien Revenue &amp; Refunding Bonds, Series 2024A</b>	
					<b>\$950,000,000</b>	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
				-	<b>History</b>	The \$950,000,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) refund Series K and Series K-2; (2) finance certain cost of the projects; and (3) pay cost of issuance of the bonds.
<b>2025</b>	-	22,363,512.50	7,210,000.00	29,573,512.50		
<b>2026</b>	22,183,262.50	22,183,262.50	15,520,000.00	59,886,525.00	<b>Original Issue</b>	\$950,000,000
<b>2027</b>	21,795,262.50	21,795,262.50	16,295,000.00	59,885,525.00	<b>Dated Date</b>	11-Jun-24
<b>2028</b>	21,387,887.50	21,387,887.50	17,110,000.00	59,885,775.00	<b>Due Date</b>	08/15
<b>2029</b>	20,960,137.50	20,960,137.50	17,965,000.00	59,885,275.00	<b>Delivery Date</b>	11-Jun-24
<b>2030</b>	20,511,012.50	20,511,012.50	18,865,000.00	59,887,025.00	<b>Next Call Date</b>	
<b>2031</b>	20,039,387.50	20,039,387.50	19,805,000.00	59,883,775.00		
<b>2032</b>	19,544,262.50	19,544,262.50	20,795,000.00	59,883,525.00	<b>Call Provisions</b>	
<b>2033</b>	19,024,387.50	19,024,387.50	21,835,000.00	59,883,775.00		
<b>2034</b>	18,478,512.50	18,478,512.50	22,925,000.00	59,882,025.00		
<b>2035</b>	17,905,387.50	17,905,387.50	24,075,000.00	59,885,775.00	<b>Arbitrage Yld Mat. Month/Day</b>	3.991712% 15-Aug
<b>2036</b>	17,303,512.50	17,303,512.50	25,280,000.00	59,887,025.00		
<b>2037</b>	16,671,512.50	16,671,512.50	26,540,000.00	59,883,025.00	<b>Notes</b>	Fitch "AA", Moodys "Aa2"
<b>2038</b>	16,008,012.50	16,008,012.50	27,870,000.00	59,886,025.00		
<b>2039</b>	15,311,262.50	15,311,262.50	29,260,000.00	59,882,525.00		
<b>2040</b>	14,579,762.50	14,579,762.50	30,725,000.00	59,884,525.00	<b>Co-Bond Counsel</b>	Greenberg Traurig, LLP and Cantu Harden Montoya LLP
<b>2041</b>	13,811,637.50	13,811,637.50	32,260,000.00	59,883,275.00	<b>Financial Advisor</b>	Masterson
<b>2042</b>	13,166,437.50	13,166,437.50	33,550,000.00	59,882,875.00	<b>Underwriters</b>	<b>Raymond James</b> Cabrera Capital Markets, BOK Financial Securities, Aacemy Securities, Rice Financial, JP Morgan RBC Capital Markets, Stern Brothers, TD Securities
<b>2043</b>	12,495,437.50	12,495,437.50	34,895,000.00	59,885,875.00		
<b>2044</b>	11,797,537.50	11,797,537.50	36,290,000.00	59,885,075.00		
<b>2045</b>	10,890,287.50	10,890,287.50	38,105,000.00	59,885,575.00		
<b>2046</b>	10,010,593.75	10,010,593.75	39,865,000.00	59,886,187.50		
<b>2047</b>	9,089,512.50	9,089,512.50	41,705,000.00	59,884,025.00		
<b>2048</b>	8,125,162.50	8,125,162.50	43,635,000.00	59,885,325.00		
<b>2049</b>	7,115,368.75	7,115,368.75	45,655,000.00	59,885,737.50		
<b>2050</b>	6,057,956.25	6,057,956.25	47,770,000.00	59,885,912.50		
<b>2051</b>	4,955,150.00	4,955,150.00	49,975,000.00	59,885,300.00		
<b>2052</b>	3,800,493.75	3,800,493.75	52,285,000.00	59,885,987.50		
<b>2053</b>	2,591,481.25	2,591,481.25	54,700,000.00	59,882,962.50		
<b>2054</b>	1,325,606.25	1,325,606.25	57,235,000.00	59,886,212.50		
				-		
<b>Total</b>	<b>396,936,225.00</b>	<b>419,299,737.50</b>	<b>950,000,000.00</b>	<b>1,766,235,962.50</b>		

**Issuers Participants**  
**Underwriters Counsel:**  
**Co-Bond Counsel:**  
**Co-Disclosure Counsel:**  
**Financial Advisor:**

Greenberg Traurig/Cantu Montoya  
 Haynes and Boone/Law Office of Francisco Medina  
 Masterson

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

The Bank of New York Mellon