

TOLL ROAD REVENUE BONDS

PRINCIPAL & INTEREST

For Month Ending: Aug 2025 - Jan 2026

FISCAL YEAR	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TOLL RD 1 ST LIEN REV 2023A	TOLL RD 1 ST LIEN REV 2024A	TR Revenue TOTAL
2023	-	-	-	-	-	-	-	-	-
2024	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	-	-	-	-
2026	18,701,500.00	40,509,750.00	30,020,450.00	2,392,500.00	24,655,450.00	30,342,500.00	14,799,750.00	59,886,525.00	221,308,425.00
2027	18,723,500.00	34,378,500.00	34,811,950.00	2,392,500.00	25,255,700.00	30,368,500.00	15,487,250.00	59,885,525.00	221,303,425.00
2028	11,441,250.00	40,775,750.00	34,345,950.00	2,392,500.00	26,679,700.00	30,393,500.00	15,367,250.00	59,885,775.00	221,281,675.00
2029	11,458,250.00	39,880,500.00	33,847,200.00	2,392,500.00	28,118,700.00	30,434,750.00	15,277,250.00	59,885,275.00	221,294,425.00
2030	11,461,000.00	46,984,500.00	25,376,700.00	2,392,500.00	29,557,200.00	30,463,500.00	15,214,750.00	59,887,025.00	221,337,175.00
2031	11,479,250.00	47,027,250.00	56,297,450.00	2,392,500.00	24,150,200.00	10,807,250.00	9,277,250.00	59,883,775.00	221,314,925.00
2032	11,486,250.00	45,066,250.00	58,554,200.00	2,392,500.00	24,164,700.00	10,652,000.00	9,157,250.00	59,883,525.00	221,356,675.00
2033	11,496,500.00	43,612,750.00	34,626,950.00	2,392,500.00	24,116,200.00	32,518,500.00	12,677,250.00	59,883,775.00	221,324,425.00
2034	11,508,750.00	30,122,250.00	15,029,450.00	2,392,500.00	24,126,400.00	-	18,339,750.00	59,882,025.00	161,401,125.00
2035	11,521,750.00	29,486,250.00	14,779,700.00	2,392,500.00	24,137,000.00	-	18,333,000.00	59,885,775.00	160,535,975.00
2036	11,534,250.00	36,166,750.00	29,126,700.00	2,392,500.00	24,147,200.00	-	-	59,887,025.00	163,254,425.00
2037	-	15,737,000.00	29,137,100.00	22,512,500.00	24,156,200.00	-	-	59,883,025.00	151,425,825.00
2038	-	15,753,250.00	29,155,500.00	22,523,900.00	24,168,200.00	-	-	59,886,025.00	151,486,875.00
2039	-	15,760,750.00	29,265,500.00	8,951,850.00	24,182,200.00	-	-	59,882,525.00	138,042,825.00
2040	-	15,773,750.00	29,289,000.00	8,578,300.00	24,192,200.00	-	-	59,884,525.00	137,717,775.00
2041	-	15,790,750.00	29,314,250.00	703,950.00	24,207,400.00	-	-	59,883,275.00	129,899,625.00
2042	-	15,805,250.00	29,338,750.00	3,843,950.00	24,221,600.00	-	-	59,882,875.00	133,092,425.00
2043	-	15,816,000.00	29,370,000.00	3,689,750.00	24,233,800.00	-	-	59,885,875.00	132,995,425.00
2044	-	15,831,750.00	29,275,000.00	3,532,350.00	24,248,000.00	-	-	59,885,075.00	132,772,175.00
2045	-	15,850,750.00	29,292,800.00	3,471,900.00	24,263,000.00	-	-	59,885,575.00	132,764,025.00
2046	-	15,871,250.00	29,316,400.00	3,215,550.00	24,257,600.00	-	-	59,886,187.50	132,546,987.50
2047	-	15,886,500.00	29,334,000.00	3,059,150.00	24,272,500.00	-	-	59,884,025.00	132,436,175.00
2048	-	-	29,359,200.00	2,899,850.00	24,283,250.00	-	-	59,885,325.00	116,427,625.00
2049	-	-	-	2,842,800.00	24,298,950.00	-	-	59,885,737.50	87,027,487.50
2050	-	-	-	-	24,318,300.00	-	-	59,885,912.50	84,204,212.50
2051	-	-	-	-	-	-	-	59,885,300.00	59,885,300.00
2052	-	-	-	-	-	-	-	59,885,987.50	59,885,987.50
2053	-	-	-	-	-	-	-	59,882,962.50	59,882,962.50
2054	-	-	-	-	-	-	-	59,886,212.50	59,886,212.50
Total	140,812,250.00	607,887,500.00	718,264,200.00	116,143,300.00	618,411,650.00	205,980,500.00	143,930,750.00	1,736,662,450.00	4,288,092,600.00

PRINCIPAL

FISCAL YEAR	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TOLL RD 1 ST LIEN REV 2023A	TOLL RD 1 ST LIEN REV 2024A	TR Revenue TOTAL
2023	-	-	-	-	-	-	-	-	-
2024	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	-	-	-	-
2026	13,260,000.00	20,225,000.00	9,170,000.00	-	8,495,000.00	21,880,000.00	9,250,000.00	15,520,000.00	97,800,000.00
2027	13,945,000.00	15,055,000.00	14,420,000.00	-	9,520,000.00	23,000,000.00	10,400,000.00	16,295,000.00	102,635,000.00
2028	7,360,000.00	22,205,000.00	14,675,000.00	-	11,420,000.00	24,175,000.00	10,800,000.00	17,110,000.00	107,745,000.00
2029	7,745,000.00	22,420,000.00	14,910,000.00	-	13,430,000.00	25,425,000.00	11,250,000.00	17,965,000.00	113,145,000.00
2030	8,135,000.00	30,645,000.00	7,185,000.00	-	15,540,000.00	26,725,000.00	11,750,000.00	18,865,000.00	118,845,000.00
2031	8,560,000.00	32,220,000.00	38,465,000.00	-	10,910,000.00	8,405,000.00	6,400,000.00	19,805,000.00	124,765,000.00
2032	8,995,000.00	31,870,000.00	42,645,000.00	-	11,470,000.00	8,670,000.00	6,600,000.00	20,795,000.00	131,045,000.00
2033	9,455,000.00	32,010,000.00	20,850,000.00	-	11,995,000.00	30,970,000.00	10,450,000.00	21,835,000.00	137,565,000.00
2034	9,940,000.00	20,120,000.00	2,295,000.00	-	12,485,000.00	-	16,635,000.00	22,925,000.00	84,400,000.00
2035	10,450,000.00	20,490,000.00	2,160,000.00	-	12,995,000.00	-	17,460,000.00	24,075,000.00	87,630,000.00
2036	10,985,000.00	28,195,000.00	16,615,000.00	-	13,525,000.00	-	-	25,280,000.00	94,600,000.00
2037	-	9,175,000.00	17,290,000.00	20,120,000.00	14,075,000.00	-	-	26,540,000.00	87,200,000.00
2038	-	9,650,000.00	18,000,000.00	20,735,000.00	14,650,000.00	-	-	27,870,000.00	90,905,000.00
2039	-	10,140,000.00	18,830,000.00	7,785,000.00	15,250,000.00	-	-	29,260,000.00	81,265,000.00
2040	-	10,660,000.00	19,795,000.00	7,645,000.00	15,870,000.00	-	-	30,725,000.00	84,695,000.00
2041	-	11,210,000.00	20,810,000.00	-	16,520,000.00	-	-	32,260,000.00	80,800,000.00
2042	-	11,785,000.00	21,875,000.00	3,140,000.00	17,195,000.00	-	-	33,550,000.00	87,545,000.00
2043	-	12,385,000.00	23,000,000.00	3,080,000.00	17,895,000.00	-	-	34,895,000.00	91,255,000.00
2044	-	13,020,000.00	24,055,000.00	3,015,000.00	18,625,000.00	-	-	36,290,000.00	95,005,000.00
2045	-	13,690,000.00	25,035,000.00	3,045,000.00	19,385,000.00	-	-	38,105,000.00	99,260,000.00
2046	-	14,395,000.00	26,060,000.00	2,880,000.00	20,155,000.00	-	-	39,865,000.00	103,355,000.00
2047	-	15,130,000.00	27,120,000.00	2,810,000.00	20,930,000.00	-	-	41,705,000.00	107,695,000.00
2048	-	-	28,230,000.00	2,735,000.00	21,730,000.00	-	-	43,635,000.00	96,330,000.00
2049	-	-	-	2,760,000.00	22,565,000.00	-	-	45,655,000.00	70,980,000.00
2050	-	-	-	-	23,435,000.00	-	-	47,770,000.00	71,205,000.00
2051	-	-	-	-	-	-	-	49,975,000.00	49,975,000.00
2052	-	-	-	-	-	-	-	52,285,000.00	52,285,000.00
2053	-	-	-	-	-	-	-	54,700,000.00	54,700,000.00
2054	-	-	-	-	-	-	-	57,235,000.00	57,235,000.00
Total	108,830,000.00	406,695,000.00	453,490,000.00	79,750,000.00	390,065,000.00	169,250,000.00	110,995,000.00	942,790,000.00	2,661,865,000.00

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B	
					\$161,575,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B Original Issue \$161,575,000 Dated Date 01-Dec-15 Due Date 02/15 Delivery Date 03-Dec-15 Next Call Date Call Provisions Arbitrage Yld 2.640552% Mat. Month/Day 15-Aug Notes Fitch AA, Moodys Aa2 Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Siebert Brandford Shank & Co, L. L. C. Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co. RBC Capital Markets, Wells Fargo Securities	
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	2,720,750.00	2,720,750.00	13,260,000.00	18,701,500.00		
2027	2,389,250.00	2,389,250.00	13,945,000.00	18,723,500.00		
2028	2,040,625.00	2,040,625.00	7,360,000.00	11,441,250.00		
2029	1,856,625.00	1,856,625.00	7,745,000.00	11,458,250.00		
2030	1,663,000.00	1,663,000.00	8,135,000.00	11,461,000.00		
2031	1,459,625.00	1,459,625.00	8,560,000.00	11,479,250.00		
2032	1,245,625.00	1,245,625.00	8,995,000.00	11,486,250.00		
2033	1,020,750.00	1,020,750.00	9,455,000.00	11,496,500.00		
2034	784,375.00	784,375.00	9,940,000.00	11,508,750.00		
2035	535,875.00	535,875.00	10,450,000.00	11,521,750.00		
2036	274,625.00	274,625.00	10,985,000.00	11,534,250.00		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	15,991,125.00	15,991,125.00	108,830,000.00	140,812,250.00		

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Greenberg Traurig LLP

Andrews Kurth LLP/ Edgardo E. Colon, P.C.

Haynes & Boone/ Bratton & Associates

First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A \$530,105,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Original Issue Dated Date Due Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day Notes Bond Counsel Financial Advisor Underwriters	The \$530,105,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B ,Toll Road Senior Lien Revenue Refunding Bonds Series 2009A and the Toll Road Senior Lien Revenue Refunding Bonds Series 2009C \$530,105,000 02/15 12-Jul-16 2.640552% 15-Aug Fitch AA, Moodys Aa2 Andrews Kurth First Southwest Company Loop Capital Markets Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc. Piper Jaffray & Co. And Wells Fargo Securities
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	10,142,375.00	10,142,375.00	20,225,000.00	40,509,750.00		
2027	9,661,750.00	9,661,750.00	15,055,000.00	34,378,500.00		
2028	9,285,375.00	9,285,375.00	22,205,000.00	40,775,750.00		
2029	8,730,250.00	8,730,250.00	22,420,000.00	39,880,500.00		
2030	8,169,750.00	8,169,750.00	30,645,000.00	46,984,500.00		
2031	7,403,625.00	7,403,625.00	32,220,000.00	47,027,250.00		
2032	6,598,125.00	6,598,125.00	31,870,000.00	45,066,250.00		
2033	5,801,375.00	5,801,375.00	32,010,000.00	43,612,750.00		
2034	5,001,125.00	5,001,125.00	20,120,000.00	30,122,250.00		
2035	4,498,125.00	4,498,125.00	20,490,000.00	29,486,250.00		
2036	3,985,875.00	3,985,875.00	28,195,000.00	36,166,750.00		
2037	3,281,000.00	3,281,000.00	9,175,000.00	15,737,000.00		
2038	3,051,625.00	3,051,625.00	9,650,000.00	15,753,250.00		
2039	2,810,375.00	2,810,375.00	10,140,000.00	15,760,750.00		
2040	2,556,875.00	2,556,875.00	10,660,000.00	15,773,750.00		
2041	2,290,375.00	2,290,375.00	11,210,000.00	15,790,750.00		
2042	2,010,125.00	2,010,125.00	11,785,000.00	15,805,250.00		
2043	1,715,500.00	1,715,500.00	12,385,000.00	15,816,000.00		
2044	1,405,875.00	1,405,875.00	13,020,000.00	15,831,750.00		
2045	1,080,375.00	1,080,375.00	13,690,000.00	15,850,750.00		
2046	738,125.00	738,125.00	14,395,000.00	15,871,250.00		
2047	378,250.00	378,250.00	15,130,000.00	15,886,500.00		
2048	-	-	-	-		
Total	100,596,250.00	100,596,250.00	406,695,000.00	607,887,500.00		

Issuers Participants
Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Greenberg Traurig LLP
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.
 Haynes & Boone/ Bratton & Associates
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
				-	History	The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds
2022		-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	10,425,225.00	10,425,225.00	9,170,000.00	30,020,450.00	Original Issue Dated Date Due Date Delivery Date Next Call Date	\$559,900,000 28-Feb-18 08/15 28-Feb-18
2027	10,195,975.00	10,195,975.00	14,420,000.00	34,811,950.00		
2028	9,835,475.00	9,835,475.00	14,675,000.00	34,345,950.00		
2029	9,468,600.00	9,468,600.00	14,910,000.00	33,847,200.00		
2030	9,095,850.00	9,095,850.00	7,185,000.00	25,376,700.00		
2031	8,916,225.00	8,916,225.00	38,465,000.00	56,297,450.00	Call Provisions	
2032	7,954,600.00	7,954,600.00	42,645,000.00	58,554,200.00		
2033	6,888,475.00	6,888,475.00	20,850,000.00	34,626,950.00		
2034	6,367,225.00	6,367,225.00	2,295,000.00	15,029,450.00		
2035	6,309,850.00	6,309,850.00	2,160,000.00	14,779,700.00		
2036	6,255,850.00	6,255,850.00	16,615,000.00	29,126,700.00	Arbitrage Yld Mat. Month/Day	3.059183% 15-Aug
2037	5,923,550.00	5,923,550.00	17,290,000.00	29,137,100.00		
2038	5,577,750.00	5,577,750.00	18,000,000.00	29,155,500.00		
2039	5,217,750.00	5,217,750.00	18,830,000.00	29,265,500.00		
2040	4,747,000.00	4,747,000.00	19,795,000.00	29,289,000.00		
2041	4,252,125.00	4,252,125.00	20,810,000.00	29,314,250.00	Co-Bond Counsel Financial Advisor Underwriters	Orrick, Herrington & Sutcliffe /Bratton & Associates First Southwest Company Goldman Sachs Piper Jaffrany, Ramirez & Co, Academy Securities Citigroup, FTN Financial Capital and Jefferies
2042	3,731,875.00	3,731,875.00	21,875,000.00	29,338,750.00		
2043	3,185,000.00	3,185,000.00	23,000,000.00	29,370,000.00		
2044	2,610,000.00	2,610,000.00	24,055,000.00	29,275,000.00		
2045	2,128,900.00	2,128,900.00	25,035,000.00	29,292,800.00		
2046	1,628,200.00	1,628,200.00	26,060,000.00	29,316,400.00	Notes	Fitch AA, Moodys Aa2
2047	1,107,000.00	1,107,000.00	27,120,000.00	29,334,000.00		
2048	564,600.00	564,600.00	28,230,000.00	29,359,200.00		
2049				-		
2050				-		
Total	132,387,100.00	132,387,100.00	453,490,000.00	718,264,200.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Bracewell/ West & Associates
Orrick, Herrington/ Bratton & Associates
Greenberg Traurig LLP / Bates & Coleman
First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2019A \$90,255,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	History	The \$90,255,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund all outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2009A and 2009C; and (2) pay cost of issuance of the bonds
2022		-		-		
2023	-	-		-	Original Issue	\$90,255,000
2024	-	-		-	Dated Date	24-Oct-19
2025	-	-		-	Due Date	08/15
2026	1,196,250.00	1,196,250.00		2,392,500.00	Delivery Date	24-Oct-19
2027	1,196,250.00	1,196,250.00		2,392,500.00	Next Call Date	
2028	1,196,250.00	1,196,250.00		2,392,500.00	Call Provisions	
2029	1,196,250.00	1,196,250.00		2,392,500.00		
2030	1,196,250.00	1,196,250.00		2,392,500.00	Arbitrage Yld Mat. Month/Day	2.560228%
2031	1,196,250.00	1,196,250.00		2,392,500.00		15-Aug
2032	1,196,250.00	1,196,250.00		2,392,500.00	Notes	
2033	1,196,250.00	1,196,250.00		2,392,500.00		
2034	1,196,250.00	1,196,250.00		2,392,500.00	Co-Bond Counsel Financial Advisor Underwriters	
2035	1,196,250.00	1,196,250.00		2,392,500.00		
2036	1,196,250.00	1,196,250.00		2,392,500.00		
2037	1,196,250.00	1,196,250.00	20,120,000.00	22,512,500.00		Fitch "AA", Moodys "Aa2"
2038	894,450.00	894,450.00	20,735,000.00	22,523,900.00		
2039	583,425.00	583,425.00	7,785,000.00	8,951,850.00		
2040	466,650.00	466,650.00	7,645,000.00	8,578,300.00		
2041	351,975.00	351,975.00		703,950.00		
2042	351,975.00	351,975.00	3,140,000.00	3,843,950.00		
2043	304,875.00	304,875.00	3,080,000.00	3,689,750.00		
2044	258,675.00	258,675.00	3,015,000.00	3,532,350.00		
2045	213,450.00	213,450.00	3,045,000.00	3,471,900.00		
2046	167,775.00	167,775.00	2,880,000.00	3,215,550.00		
2047	124,575.00	124,575.00	2,810,000.00	3,059,150.00		
2048	82,425.00	82,425.00	2,735,000.00	2,899,850.00		
2049	41,400.00	41,400.00	2,760,000.00	2,842,800.00		
2050				-		
Total	18,196,650.00	18,196,650.00	79,750,000.00	116,143,300.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Bracewell/ West & Associates
Orrick, Herrington/ Bratton & Associates
Greenberg Traurig LLP / Bates & Coleman
First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2021A	
					\$424,925,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History	The \$424,925,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2010D; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	8,080,225.00	8,080,225.00	8,495,000.00	24,655,450.00	Original Issue	\$424,925,000 07-Jan-21 08/15 07-Jan-21
2027	7,867,850.00	7,867,850.00	9,520,000.00	25,255,700.00		
2028	7,629,850.00	7,629,850.00	11,420,000.00	26,679,700.00		
2029	7,344,350.00	7,344,350.00	13,430,000.00	28,118,700.00		
2030	7,008,600.00	7,008,600.00	15,540,000.00	29,557,200.00		
2031	6,620,100.00	6,620,100.00	10,910,000.00	24,150,200.00	Call Provisions	1.470196% 15-Aug
2032	6,347,350.00	6,347,350.00	11,470,000.00	24,164,700.00		
2033	6,060,600.00	6,060,600.00	11,995,000.00	24,116,200.00		
2034	5,820,700.00	5,820,700.00	12,485,000.00	24,126,400.00		
2035	5,571,000.00	5,571,000.00	12,995,000.00	24,137,000.00		
2036	5,311,100.00	5,311,100.00	13,525,000.00	24,147,200.00	Arbitrage Yld Mat. Month/Day	Fitch "AA", Moodys "Aa2"
2037	5,040,600.00	5,040,600.00	14,075,000.00	24,156,200.00		
2038	4,759,100.00	4,759,100.00	14,650,000.00	24,168,200.00		
2039	4,466,100.00	4,466,100.00	15,250,000.00	24,182,200.00		
2040	4,161,100.00	4,161,100.00	15,870,000.00	24,192,200.00		
2041	3,843,700.00	3,843,700.00	16,520,000.00	24,207,400.00	Co-Bond Counsel	Orrick, Law Office of Montaya & Law Office of Medina Hilltop Securities Goldman Sachs Estrada Hinojasa, Citigroup, Jeffries, Davidsson, Loop Capital, RBC, Piper, Stern
2042	3,513,300.00	3,513,300.00	17,195,000.00	24,221,600.00		
2043	3,169,400.00	3,169,400.00	17,895,000.00	24,233,800.00		
2044	2,811,500.00	2,811,500.00	18,625,000.00	24,248,000.00		
2045	2,439,000.00	2,439,000.00	19,385,000.00	24,263,000.00		
2046	2,051,300.00	2,051,300.00	20,155,000.00	24,257,600.00	Financial Advisor	
2047	1,671,250.00	1,671,250.00	20,930,000.00	24,272,500.00		
2048	1,276,625.00	1,276,625.00	21,730,000.00	24,283,250.00		
2049	866,975.00	866,975.00	22,565,000.00	24,298,950.00		
2050	441,650.00	441,650.00	23,435,000.00	24,318,300.00		
2051	-	-	-	-	Underwriters	
Total	114,173,325.00	114,173,325.00	390,065,000.00	618,411,650.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Medina
Norton Rose, Sara Leon & Edgardo Colon
Hilltop Securities

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2022A	
					\$194,030,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
					History	The \$194,030,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2012C; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds
2021	-	-	-	-		
2022		-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-	Original Issue Dated Date Due Date Delivery Date Next Call Date	\$194,030,000 21-Jun-22 08/15 21-Jun-22
2026	4,231,250.00	4,231,250.00	21,880,000.00	30,342,500.00		
2027	3,684,250.00	3,684,250.00	23,000,000.00	30,368,500.00		
2028	3,109,250.00	3,109,250.00	24,175,000.00	30,393,500.00		
2029	2,504,875.00	2,504,875.00	25,425,000.00	30,434,750.00		
2030	1,869,250.00	1,869,250.00	26,725,000.00	30,463,500.00	Call Provisions	
2031	1,201,125.00	1,201,125.00	8,405,000.00	10,807,250.00		
2032	991,000.00	991,000.00	8,670,000.00	10,652,000.00		
2033	774,250.00	774,250.00	30,970,000.00	32,518,500.00		
2034				-		
2035				-	Notes	Fitch "AA", Moodys "Aa2"
2036				-		
2037				-		
2038				-		
2039				-		
2040				-	Co-Bond Counsel Financial Advisor Underwriters	Orrick, Herrington & Sutcliffe LLP and Bratton & Associates Masterson Jefferies Loop Capital Markets, Rice Financial, SAMCO Capital Markets, UMB Bank NA
2041				-		
2042				-		
2043				-		
2044				-		
2045				-		
2046				-		
2047				-		
2048				-		
2049				-		
2050				-		
2051				-		
Total	18,365,250.00	18,365,250.00	169,250,000.00	205,980,500.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Me
Norton Rose, Sara Leon & Edgardo Colon
Masterson

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2023A	
					\$119,495,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History	The \$119,495,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) refund and defease certain outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007B; (2) terminate the Swap Agreements; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds.
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	2,774,875.00	2,774,875.00	9,250,000.00	14,799,750.00	Original Issue	\$119,495,000
2027	2,543,625.00	2,543,625.00	10,400,000.00	15,487,250.00	Dated Date	28-Jun-23
2028	2,283,625.00	2,283,625.00	10,800,000.00	15,367,250.00	Due Date	08/15
2029	2,013,625.00	2,013,625.00	11,250,000.00	15,277,250.00	Delivery Date	28-Jun-23
2030	1,732,375.00	1,732,375.00	11,750,000.00	15,214,750.00	Next Call Date	
2031	1,438,625.00	1,438,625.00	6,400,000.00	9,277,250.00	Call Provisions	
2032	1,278,625.00	1,278,625.00	6,600,000.00	9,157,250.00		
2033	1,113,625.00	1,113,625.00	10,450,000.00	12,677,250.00		
2034	852,375.00	852,375.00	16,635,000.00	18,339,750.00		
2035	436,500.00	436,500.00	17,460,000.00	18,333,000.00		
2036				-	Notes	Fitch "AA", Moodys "Aa2"
2037				-		
2038				-		
2039				-		
2040				-		
2041				-	Co-Bond Counsel Financial Advisor Underwriters	Greenberg Traurig, LLP and Cantu Harden Montoya LLP Masterson Hilltop Securities Balylock Van, Loop Capital Markets, JP Morgan, SWBC Investment Services
2042				-		
2043				-		
2044				-		
2045				-		
2046				-		
2047				-		
2048				-		
2049				-		
2050				-		
2051				-		
Total	16,467,875.00	16,467,875.00	110,995,000.00	143,930,750.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Greenberg Traurig/Cantu Montoya

Haynes and Boone/Law Office of Francisco Medina

Masterson

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2024A \$950,000,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2025	-	-	-	-	History	The \$950,000,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) refund Series K and Series K-2; (2) finance certain cost of the projects; and (3) pay cost of issuance of the bonds.
2026	22,183,262.50	22,183,262.50	15,520,000.00	59,886,525.00		
2027	21,795,262.50	21,795,262.50	16,295,000.00	59,885,525.00		
2028	21,387,887.50	21,387,887.50	17,110,000.00	59,885,775.00		
2029	20,960,137.50	20,960,137.50	17,965,000.00	59,885,275.00		
2030	20,511,012.50	20,511,012.50	18,865,000.00	59,887,025.00	Original Issue	\$950,000,000
2031	20,039,387.50	20,039,387.50	19,805,000.00	59,883,775.00	Dated Date	11-Jun-24
2032	19,544,262.50	19,544,262.50	20,795,000.00	59,883,525.00	Due Date	08/15
2033	19,024,387.50	19,024,387.50	21,835,000.00	59,883,775.00	Delivery Date	11-Jun-24
2034	18,478,512.50	18,478,512.50	22,925,000.00	59,882,025.00	Next Call Date	
2035	17,905,387.50	17,905,387.50	24,075,000.00	59,885,775.00	Call Provisions	
2036	17,303,512.50	17,303,512.50	25,280,000.00	59,887,025.00	Arbitrage Yld	3.991712%
2037	16,671,512.50	16,671,512.50	26,540,000.00	59,883,025.00	Mat. Month/Day	15-Aug
2038	16,008,012.50	16,008,012.50	27,870,000.00	59,886,025.00		
2039	15,311,262.50	15,311,262.50	29,260,000.00	59,882,525.00		
2040	14,579,762.50	14,579,762.50	30,725,000.00	59,884,525.00		
2041	13,811,637.50	13,811,637.50	32,260,000.00	59,883,275.00	Notes	Fitch "AA", Moodys "Aa2"
2042	13,166,437.50	13,166,437.50	33,550,000.00	59,882,875.00		
2043	12,495,437.50	12,495,437.50	34,895,000.00	59,885,875.00		
2044	11,797,537.50	11,797,537.50	36,290,000.00	59,885,075.00		
2045	10,890,287.50	10,890,287.50	38,105,000.00	59,885,575.00	Co-Bond Counsel	Greenberg Traurig, LLP and Cantu Harden Montoya LLP
2046	10,010,593.75	10,010,593.75	39,865,000.00	59,886,187.50	Financial Advisor	Masterson
2047	9,089,512.50	9,089,512.50	41,705,000.00	59,884,025.00	Underwriters	Raymond James
2048	8,125,162.50	8,125,162.50	43,635,000.00	59,885,325.00		Cabrera Capital Markets, BOK Financial Securities, Aacemy Securities, Rice Financial, JP Morgan
2049	7,115,368.75	7,115,368.75	45,655,000.00	59,885,737.50		RBC Capital Markets, Stern Brothers, TD Securities
2050	6,057,956.25	6,057,956.25	47,770,000.00	59,885,912.50		
2051	4,955,150.00	4,955,150.00	49,975,000.00	59,885,300.00		
2052	3,800,493.75	3,800,493.75	52,285,000.00	59,885,987.50		
2053	2,591,481.25	2,591,481.25	54,700,000.00	59,882,962.50		
2054	1,325,606.25	1,325,606.25	57,235,000.00	59,886,212.50		
				-		
Total	396,936,225.00	396,936,225.00	942,790,000.00	1,736,662,450.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Greenberg Traurig/Cantu Montoya
Haynes and Boone/Law Office of Francisco Medina
Masterson

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon