

TOLL ROAD UNLIMITED TAX BONDS

PRINCIPAL & INTEREST

For Months Ending: Aug 2022 - Jan 2023

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
SY2022	-	-	-
2023	9,576,225.00	19,046,637.50	28,622,862.50
2024	9,582,143.76	18,429,800.00	28,011,943.76
2025	-	17,817,175.00	17,817,175.00
2026	-	17,203,500.00	17,203,500.00
2027	-	16,593,775.00	16,593,775.00
2028	-	15,977,737.50	15,977,737.50
2029	-	15,365,650.00	15,365,650.00
2030	-	14,752,250.00	14,752,250.00
2031	-	14,137,537.50	14,137,537.50
2032	-	13,526,512.50	13,526,512.50
2033	-	12,908,912.50	12,908,912.50
2034			
Totals	19,158,368.76	175,759,487.50	194,917,856.26

PRINCIPAL

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
SY2022	-	-	-
2023	8,665,000.00	12,035,000.00	20,700,000.00
2024	9,115,000.00	12,050,000.00	21,165,000.00
2025	-	12,070,000.00	12,070,000.00
2026	-	12,090,000.00	12,090,000.00
2027	-	12,115,000.00	12,115,000.00
2028	-	12,135,000.00	12,135,000.00
2029	-	12,160,000.00	12,160,000.00
2030	-	12,185,000.00	12,185,000.00
2031	-	12,210,000.00	12,210,000.00
2032	-	12,240,000.00	12,240,000.00
2033	-	12,265,000.00	12,265,000.00
2034			
Totals	17,780,000.00	133,555,000.00	151,335,000.00

					Toll Road Unlimited, Series 1997	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	History	
1996						<p>The \$153,185,000 Toll Road Unlimited Tax Series 1997 proceeds were used to refund the County's outstanding Toll Road debt to achieve a present value savings in debt service. The bonds are secured by and payable from (i) a continuing, direct annual ad valorem tax, without legal limit as to rate or amount, (II) Net revenues of the County's Toll Road Project, subject to a senior pledge and lien heretofore granted to secure Senior Indebtedness. The County has never defaulted in paying the interest or the premium on any of its bond issues.</p> <p>Original Issue 153,185,000 Dated Date 08/15/97 Delivery Date 08/21/97 Next Call Date 8/15/07 @ Par</p> <p>Call Provisions 08/15/07 @ Par</p> <p>Arbitrage Yld Mat. Month/Day 5.222527% 15-Aug</p> <p>Notes MBIA Insurance on the CAB portion of the Bonds</p>
1996						
1997						
1998						
1999						
2000						
2001						
2002						
2003						
2004						
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2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014						
2015						
2016						
2017						
2018						
2019						
2020						
2021						
2022		-	-	-		
2023	455,612.50	455,612.50	8,665,000.00	9,576,225.00		
2024	233,571.88	233,571.88	9,115,000.00	9,582,143.76		
2025						
Total	689,184.38	689,184.38	17,780,000.00	19,158,368.76		

Issuers Participants

Bond Counsel:

Underwriters Counsel:

Financial Advisor:

Underwriters:

Vinson & Elkins L.L.P., Lemond, Jones, Loston

Fulbright & Jaworski L.L.P.

First Southwest

JP Morgan & Co

Lehman Brothers

Morgan Stanley Dean Witter

Paying Agent:

Bank of New York

Fund:

Investment Code:

Bank Account:

Mutual Fund Account: N/A

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C \$321,745,000	
2010					Original Issue Dated Date Due Date Delivery Date Next Call Date	321,745,000 15-Aug-07 August 15 16-Aug-07
2011						
2012						
2013						
2014						
2015						
2016						
2017						
2018						
2019						
2020					Call Provisions	Arbitrage Yld Mat. Month/Day 4.481936% 15-Aug
2021						
2022		-	-	-		
2023	3,505,818.75	3,505,818.75	12,035,000.00	19,046,637.50		
2024	3,189,900.00	3,189,900.00	12,050,000.00	18,429,800.00		
2025	2,873,587.50	2,873,587.50	12,070,000.00	17,817,175.00		
2026	2,556,750.00	2,556,750.00	12,090,000.00	17,203,500.00		
2027	2,239,387.50	2,239,387.50	12,115,000.00	16,593,775.00		
2028	1,921,368.75	1,921,368.75	12,135,000.00	15,977,737.50		
2029	1,602,825.00	1,602,825.00	12,160,000.00	15,365,650.00		
2030	1,283,625.00	1,283,625.00	12,185,000.00	14,752,250.00	Notes Insured by FSA AAA/ Aaa / AAA Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Goldman Sachs Merrill Lynch, A.G. Edwards, Banc of America Securities LLC, Bear, Stearns & Co. Inc. First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc. Lehman Brothers Popular Securities RBC Capital Markets	
2031	963,768.75	963,768.75	12,210,000.00	14,137,537.50		
2032	643,256.25	643,256.25	12,240,000.00	13,526,512.50		
2033	321,956.25	321,956.25	12,265,000.00	12,908,912.50		
2034				-		
2035				-		
2036				-		
2037				-		
Total	21,102,243.75	21,102,243.75	133,555,000.00	175,759,487.50		

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

Paying Agent:

Bank of New York

Fund:

Investment Code:

Bank Account:

Mutual Fund Account: