

TOLL ROAD UNLIMITED TAX BONDS

PRINCIPAL & INTEREST

For Months Ending: Aug 2025 - Jan 2026

Fiscal Year	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
2023	-	-
2024	-	-
2025	-	-
2026	17,203,500.00	17,203,500.00
2027	16,593,775.00	16,593,775.00
2028	15,977,737.50	15,977,737.50
2029	15,365,650.00	15,365,650.00
2030	14,752,250.00	14,752,250.00
2031	14,137,537.50	14,137,537.50
2032	13,526,512.50	13,526,512.50
2033	12,908,912.50	12,908,912.50
2034		
Totals	120,465,875.00	120,465,875.00

PRINCIPAL

Fiscal Year	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
2023	-	-
2024	-	-
2025	-	-
2026	12,090,000.00	12,090,000.00
2027	12,115,000.00	12,115,000.00
2028	12,135,000.00	12,135,000.00
2029	12,160,000.00	12,160,000.00
2030	12,185,000.00	12,185,000.00
2031	12,210,000.00	12,210,000.00
2032	12,240,000.00	12,240,000.00
2033	12,265,000.00	12,265,000.00
2034		
Totals	97,400,000.00	97,400,000.00

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C \$321,745,000	
2010					Original Issue Dated Date Due Date Delivery Date Next Call Date	The \$321,745,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007C were used to provide funds for the current and advanced refunding and defeasance of a portion of the County's outstanding Toll Road Unlimited Tax and Subordinate Lien Revenue Bonds and to purchase a municipal bond insurance policy and to pay costs of such issuances.
2011						
2012						
2013						
2014						
2015						
2016						
2017						
2018						
2019						
2020					Call Provisions	321,745,000 15-Aug-07 August 15 16-Aug-07
2021						
2022		-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-	Arbitrage Yld Mat. Month/Day	4.481936% 15-Aug
2026	2,556,750.00	2,556,750.00	12,090,000.00	17,203,500.00		
2027	2,239,387.50	2,239,387.50	12,115,000.00	16,593,775.00	Notes	Insured by FSA AAA/ Aaa / AAA
2028	1,921,368.75	1,921,368.75	12,135,000.00	15,977,737.50		
2029	1,602,825.00	1,602,825.00	12,160,000.00	15,365,650.00		
2030	1,283,625.00	1,283,625.00	12,185,000.00	14,752,250.00		
2031	963,768.75	963,768.75	12,210,000.00	14,137,537.50		
2032	643,256.25	643,256.25	12,240,000.00	13,526,512.50	Bond Counsel Financial Advisor Underwriters	Andrews Kurth First Southwest Company Goldman Sachs Merrill Lynch, A.G. Edwards, Banc of America Securities LLC, Bear, Stearns & Co. Inc. First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc. Lehman Brothers Popular Securities RBC Capital Markets
2033	321,956.25	321,956.25	12,265,000.00	12,908,912.50		
2034				-		
2035				-		
2036				-		
2037						
Total	11,532,937.50	11,532,937.50	97,400,000.00	120,465,875.00		

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

Paying Agent:

Bank of New York

Fund:

Investment Code:

Bank Account:

Mutual Fund Account: